Sify Infinit Spaces Limited

sify

350 MW
Expansion Roadmap

~200 MW
IT Power Capacity

600+
Enterprises rely on Sify Data Centers

130 kW
Per Pack Power for AI Workloads

300+MW
Renewable Energy Contracted

LEGACY TO LEADERSHIP

INTEGRATED REPORT
2024-25

INDIA'S FIRST COMMERCIAL DATA CENTER

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LEGACY TO LEADERSHIP

From venturing boldly into uncharted digital territory in 2000 to emerging as industry leaders, Sify Infinit Spaces Limited's journey has been one of vision, resilience, and relentless innovation. Every challenge has served as a catalyst for progress, and every milestone stands as a testament to its pioneering spirit. Today, this legacy to leadership continues, shaping the future of data and empowering businesses to thrive in an era of limitless possibilities.

At Sify Infinit Spaces Limited, possibilities are created every day. With over **600 enterprises** served, the Company's AI-ready infrastructure exemplifies its commitment to growth, adaptability, and excellence.

Since its inception, every milestone has reflected a determination to push boundaries. Currently offering around **200 MW of IT capacity,**

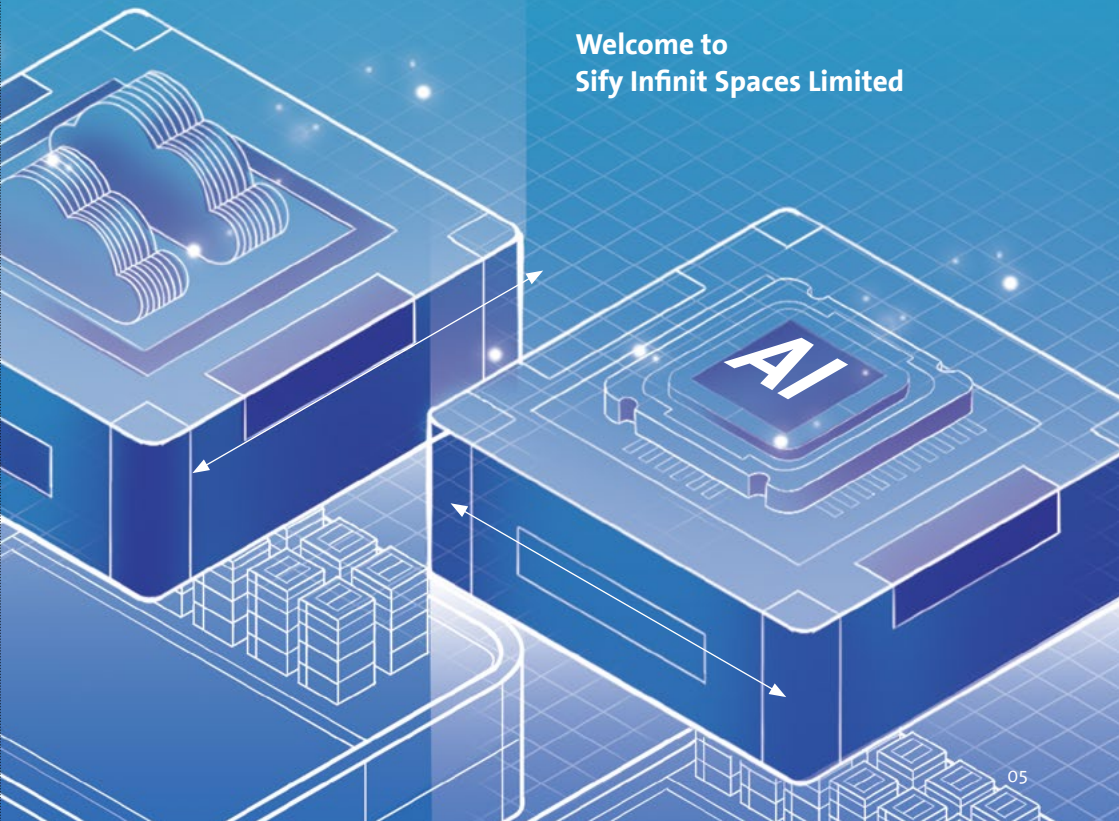
the Company is now first choice as a trusted partner, helping businesses scale their ambitions. With plans to **aggressively expand further,** the Company is furthering its commitment to delivering reliable and secure solutions. Sustainability remains at the core of its growth, with **306 MW of renewable energy contracted,** significantly reducing its environmental footprint and empowering greener progress for the industries it serves.

As AI workloads grow, so will the Company's capabilities. And now with liquid and air-cooling qualifications to boot, the infrastructure can offer up to **200 kW/rack,** ensuring peak performance for even the most demanding applications.

This Integrated Report for 2024-25 reflects the Company's unwavering spirit in scaling new heights. Grounded in resilience and guided by a clear vision, it draws strength from its past to confidently navigate the future. Each achievement underscores Sify Infinit Spaces Limited's promise to consistently deliver value, responsibly and at scale, as it leads the digital revolution.

Welcome to a future of infinite possibilities.

Welcome to Sify Infinit Spaces Limited



FY 2025 AT A GLANCE

FINANCIAL

REVENUE

INR 1,42,837 Lakh

28%
Up over FY 2024

EBITDA

INR 63,429 Lakh

36%
Up over FY 2024

PAT

INR 12,641 Lakh

36%
Up over FY 2024

CAPEX

INR 41,825 Lakh
for FY 2025 (without land)

ENVIRONMENT

Operation RE Capacity

104 MW

Water Efficiency Initiatives

- Rainwater harvesting, sensor-based water taps, and faucet aerators are implemented for water saving
- Membrane based water proofing over bare slab angled to catchment area and run into pre determined water pits*

SOCIAL

Total Training Hours

359

CSR Spent

INR 220 Lakh

Ratio of Women Employees

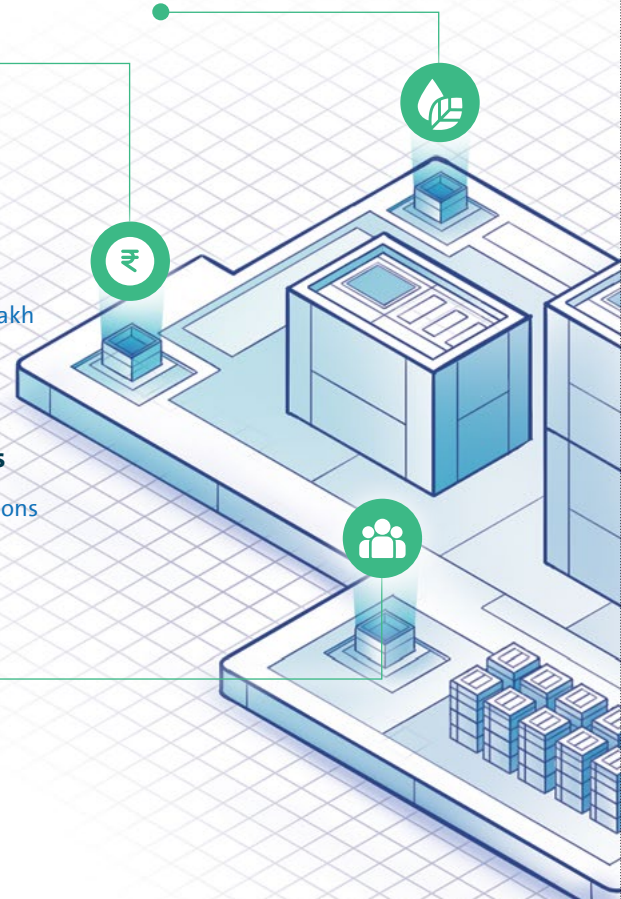
4.5%

Number of CSR Beneficiaries

4 Organizations

Total Learning and Development Hours

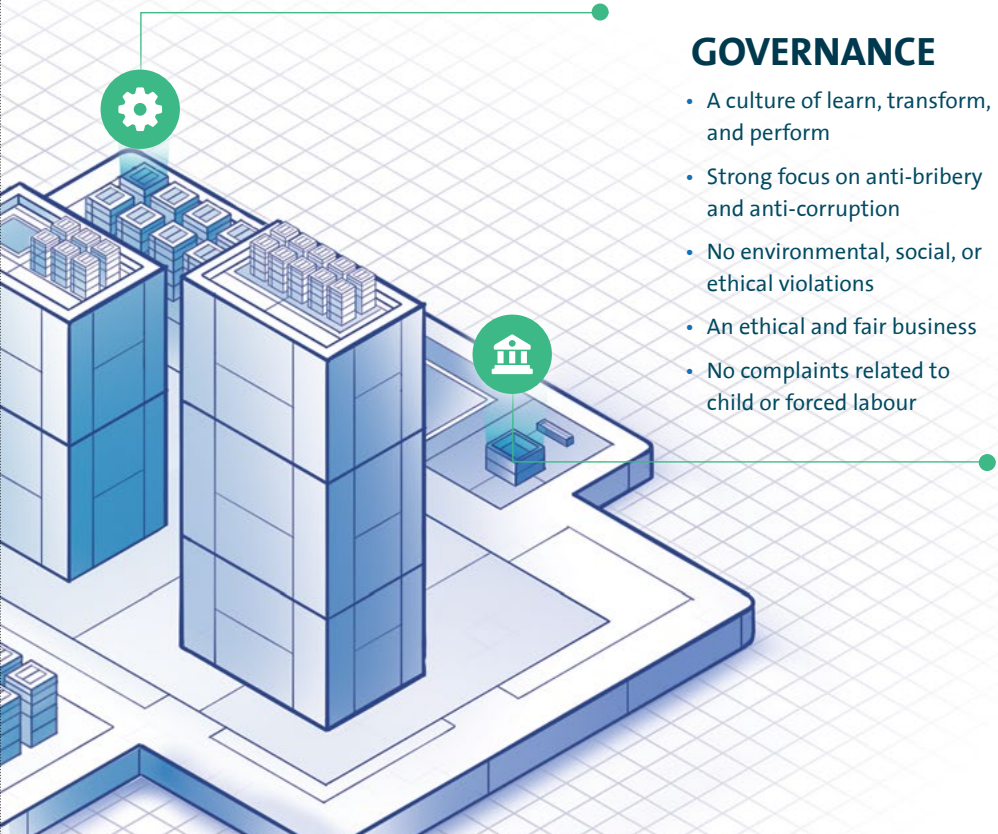
7,847



*Patent applied for.

OPERATIONAL

- Global command and control centers have been integrated across Mumbai, Chennai and Noida
- Operational resources have been trained by service providers to support their services on ground
- Introduction of One Sify Marketplace where clients can place order for new or expand on their current capacity for colocation space
- Ambient air circulation design incorporated in the design of the new data center towers to reduce structural temperature
- Alignment of security training of staff with regulatory bodies for best practices
- Leadership training programs designed to empower and upskill senior management teams
- Bi-annual eNPS surveys conducted across all data centers through an independent third party
- Technical certifications provided to enhance employee expertise in the data center ecosystem

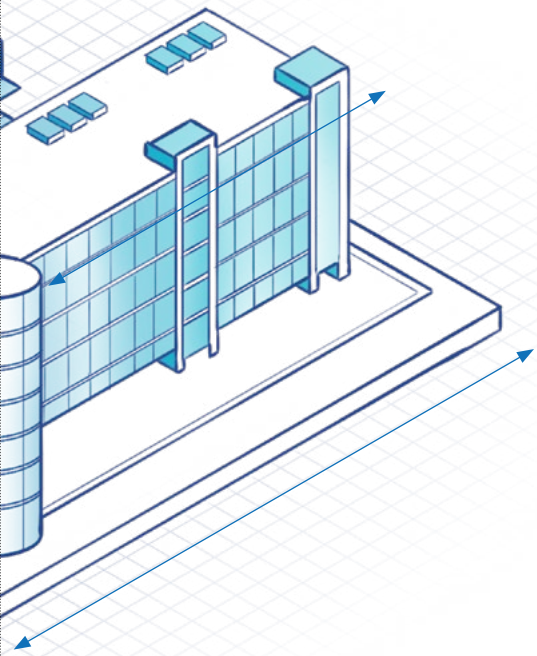


GOVERNANCE

- A culture of learn, transform, and perform
- Strong focus on anti-bribery and anti-corruption
- No environmental, social, or ethical violations
- An ethical and fair business
- No complaints related to child or forced labour

ABOUT THE INTEGRATED REPORT

Sify Infinit Spaces Limited, a subsidiary of Sify Technologies Limited, is proud to present its inaugural Integrated Report, marking a significant milestone in its journey of driving sustainable value creation.



This Report reflects the Company's commitment to transparency, accountability, and continuous progress. It offers a comprehensive view of its operations, performance, governance practices, and the value created for all stakeholders. As the Company advances its mission to provide resilient, scalable, and energy-efficient data center solutions, it remains dedicated to empowering businesses with a robust digital infrastructure.

REPORT ALIGNMENT

This Report aligns with the principles and guidelines of the:

- International Integrated Reporting <IR> framework of the IFRS Foundation
- United Nations Sustainable Development Goals (UN SDGs)
- United Nations Global Compact Principles (UNGC)
- National Voluntary Guidelines on Social, Environmental and Economic Responsibilities of Business (NVG-SEE)
- The Global Reporting Initiative (GRI) Standards
- The Companies Act, 2013 (and the rules made thereunder)
- Indian Accounting Standards and International Financial Reporting Standards

REPORTING PERIOD AND PRECINCT

The Report, published annually, covers material information relating to the performance and value-creation story of Sify Infinit Spaces Limited from 1 April, 2024 to 31 March, 2025.

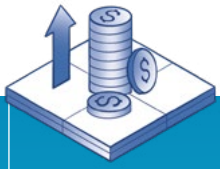
FINANCIAL AND NON-FINANCIAL REPORTING

The Report extends beyond financial reporting and includes non-financial performance, opportunities, risks, and outcomes attributable to or associated with the Company's key stakeholders, which have a significant influence on its ability to create value.

CORE ELEMENTS

The 2024-25 Integrated Report adequately showcases Sify Infinit Spaces Limited's integrated organizational strategy, considering important risks and valued inputs from its stakeholders. The Report is defined by the contours of the material topics derived and further elaborated in the six <IR> capitals. The Company also endeavors to ensure that the report addresses the impact and use of capitals on its strategic and business models.

APPROACH TO CAPITALS



FINANCIAL CAPITAL

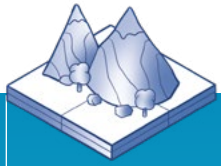
DESCRIPTION

Funds secured for business investment and day-to-day operations

OUR APPROACH

Generate sufficient liquidity to fund strategic growth initiatives

Click here to read more

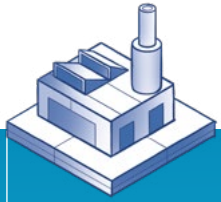


NATURAL CAPITAL

Natural resources consumed by business operations

Reduce the burden of business operations on the planet

Click here to read more



MANUFACTURED CAPITAL

Tangible infrastructure deployed to provide services

Maintain and create assets that deliver superior services

Click here to read more

RESPONSIBILITY OF THE BOARD

The Board of Directors acknowledges its responsibility to ensure the completeness of this Integrated Report. Accordingly, the report addresses all material issues and presents the integrated performance of the Company and its impact in a fair and accurate manner.

FORWARD-LOOKING STATEMENT

Certain statements in this document constitute 'forward-looking statements' which involve known and unknown risks, opportunities, uncertainties and other important factors that could turn out to be materially different following the publication of actual results. These forward-looking statements speak only as of the date of this document. The Company undertakes no obligation to publicly update, or release any revisions to these forward-looking statements, to reflect events or circumstances after the date of this document or to reflect the occurrence of anticipated events.

INTELLECTUAL CAPITAL

Intangible knowledge-based assets

Cultivate innovation as a key component of growth

Click here to read more

SOCIAL AND RELATIONSHIP CAPITAL

Collaborating and communicating with stakeholders & society building

Build trust among stakeholders and participate in community development

Click here to read more

HUMAN CAPITAL

People skills deployed in running business operations

Nurture an inclusive and balanced work environment

Click here to read more

STRENGTHENING FOUNDATIONS

For a Digital Future

At the heart of everything, Sify Infinit Spaces Limited does is a commitment to empowering ambitious visions with unmatched scale and capacity. What began as a drive to create resilient and expansive infrastructure, has grown into a robust ecosystem that supports the dynamic needs of businesses and industries. Growth is not just about expanding infrastructure; it is about ensuring the space, power, and flexibility to foster innovation, adapt to changing demands, and lead with confidence.

Every data center built, every technological advancement embraced, and every milestone achieved reflects a belief in limitless possibilities. An expansive presence and growing capacity symbolize the confidence instilled in partners and the foundation upon which progress is built in an increasingly digital world.

With scalable solutions designed to meet evolving demands, the path to transformation remains clear and achievable. As ambitions rise, so does the infrastructure that supports them, offering resilience, connectivity, and the strength needed to turn vision into reality. Sify Infinit Spaces Limited is positioned to drive this vision with a commitment to fueling progress, now and into the future.

ABOUT SIFY INFINIT SPACES LIMITED

Sifys' journey in the data center space began in 2000 with the establishment of its first data center, pioneering smart data management solutions in Mumbai, India's financial nerve center.

What started as a single step, has now grown into a commanding presence across the country, with 14 state-of-the-art data centers strategically located in major economic and technological hubs like Noida, Hyderabad, Bengaluru, Chennai, and Kolkata. Each facility is a testament to Sify Infinit Spaces Limited's commitment to operational excellence, innovation, and sustainability.

Leading the charge in India's digital infrastructure revolution, the Company has not only empowered businesses with reliable and secure data management but also anticipated the growing demands of a data-driven world. With continuous investments in expanding its data center footprint and IT power capacity, the Company remains firmly positioned to meet the evolving needs of its clients. From hyperscale facilities to cloud-driven solutions, Sify Infinit Spaces Limited continues to set benchmarks, ensuring businesses of all sizes can harness the power of digital transformation. With a legacy of resilience and forward-thinking, Sify Infinit Spaces Limited has established itself as a trusted partner in powering India's digital future.

VISION

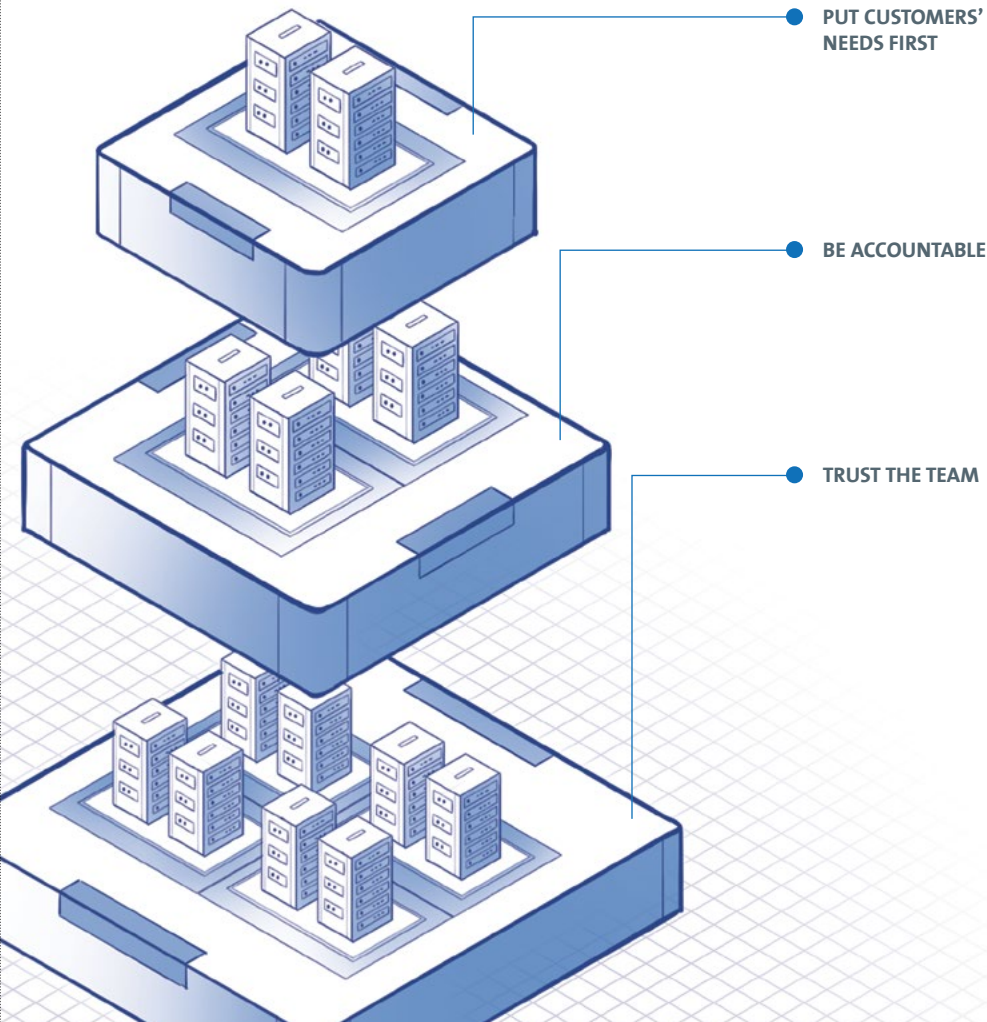
Become partner of choice for Colocation prospects

MISSION

- Build India's most efficient chain of data centers
- Deliver the best-in-class technology for data centers to clients
- Build a healthy growing sustainable practice throughout the value chain

VALUES

Sify Infinit Spaces Limited's ethos lies in the 'Sify Way' of doing things. Everyone within the organization is expected to uphold these values. The three tenets of the Sify Way are deeply embedded in its corporate governance practices, offering clear guidance and direction.



DEFINING KEY METRICS

Campuses scalable

970+

MW with BTS capabilities

25

years of experience serving all business segments

RAS-based design, For Future-ready Infrastructure

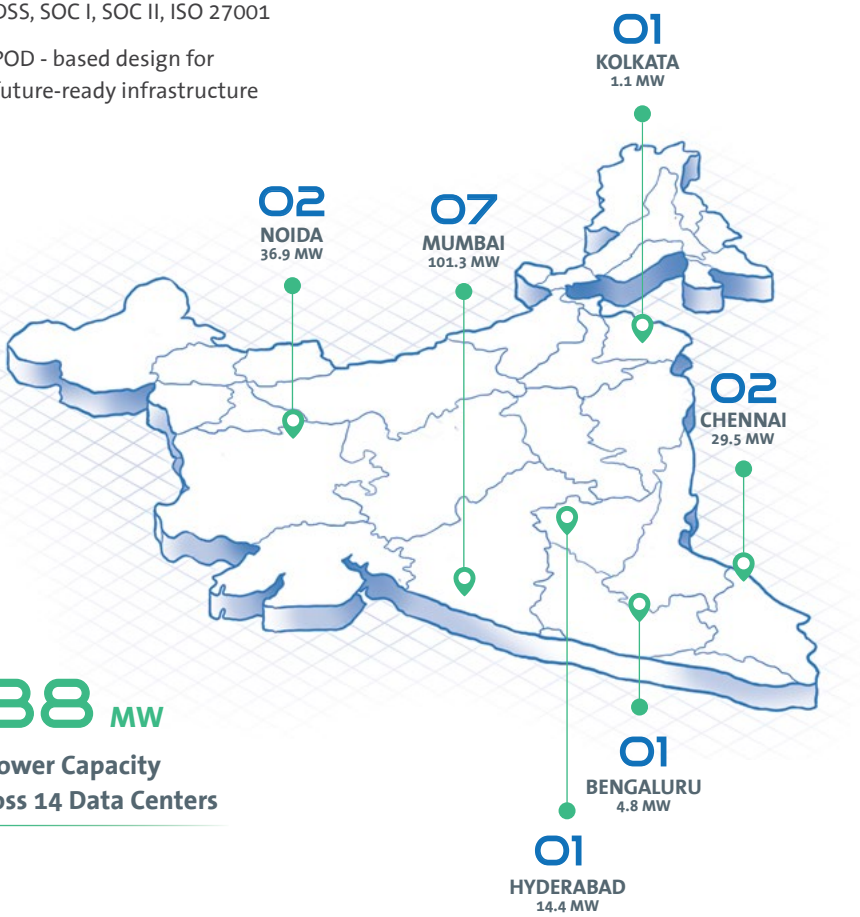
Hyperconnected, Carrier-neutral and Rich Interconnect Ecosystem

AI-ready data center capacity designed to host up to 130kW/rack.

PRESENCE

Pan-India DC service provider for hyperscale, enterprise & mission-critical AI workloads

- Hyperconnected, Carrier-neutral and rich interconnect ecosystem
- State-of-the-art hyperscale data centers
- Top-tier certifications: Concurrently maintainable IGBC Platinum rated, PCI DSS, SOC I, SOC II, ISO 27001
- POD - based design for future-ready infrastructure
- Enhanced 10 levels of security automation (gate to server)
- AI/ML led operational excellence with 99.999% uptime



188 MW

IT Power Capacity across 14 Data Centers

JOURNEY

MUMBAI 01: VASHI
Type: **India's 1st commercial data center**
Operational: **2000**
IT power: **0.9 MW**

CHENNAI 01: TIDEL PARK
Operational: **2000**
IT power: **3.6 MW**

MUMBAI 02: AIROLI
Type: **Sify's 1st cloud data center**
Operational: **2008**
IT power: **5.4 MW**

BENGALURU 01: ELECTRONIC CITY
Type: **Purpose-built data center**
Operational: **2011**
IT power: **7.6 MW**

MUMBAI 03: RABALE
Type: **AI-ready hyperscale data center campus**
Operational: **2013**
IT power: **377+ MW eventually**
Tower 5 now live |
7 new towers to be operational in the coming years

CHENNAI 02: SIRUSERI
Type: **AI-ready hyperscale data center campus**
Operational: **Tower B: 2025, Tower A&C to be operational in the coming years**
IT power: **130+ MW eventually**

KOLKATA
Type: **Cloud data center**
Operational: **2021**
IT power: **2.2 MW**

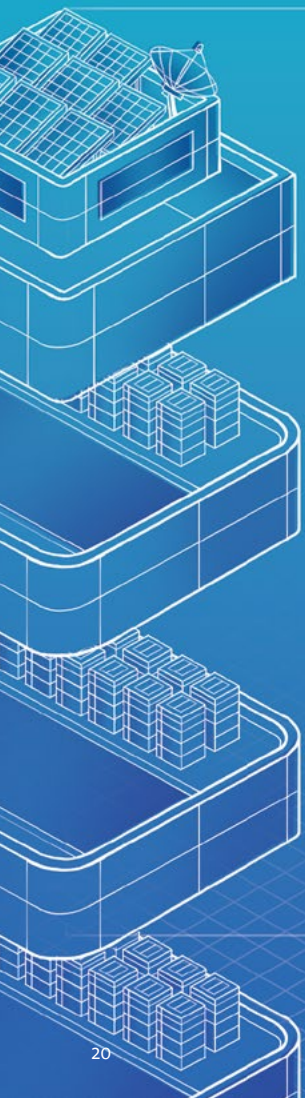
NOIDA 02
Type: **AI-ready hyperscale data center campus**
Operational: **Tower B: 2025, Tower A&C to be operational in the coming years**
IT power: **130+ MW eventually**

NOIDA 01
Type: **North India's 1st hyperscale data center**
Operational: **2015**
IT power: **10.8 MW**

HYDERABAD 01: FINANCIAL DISTRICT
Type: **Hyperscale data center campus**
Operational: **2018**
IT power: **14.4 MW**

SERVICES CATALOGUE

Sify Infinit Spaces Limited is committed to empowering all business segments with solutions that drive growth and innovation while ensuring resilience in a constantly evolving digital landscape. The Company offers a converged ecosystem of data center services that include:



Inter-connection

Seamlessly connected DCs enabling enterprises to dynamically tap physical & virtual resources

Global Cloud Interconnect

Internet Exchange (IX)-as-a-Service

100 G metro fiber ring

Infrastructure-as-a-Service (IaaS)

Colocation

Secure, reliable, sustainable, duplicable and energy-efficient data center spaces with built-to-suit specifications tailored to customer needs.

Space / Core and shell

Power Services

Security

Value-Added Services

Comprehensive range of solutions to fulfil all pockets of demand

Interconnect

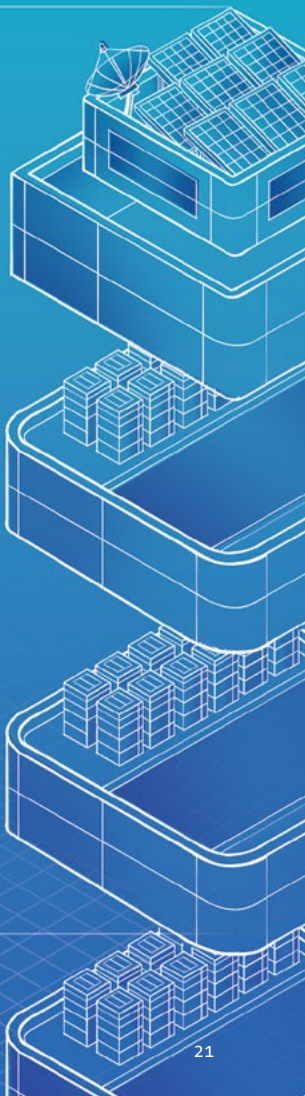
Multi-tier security layer

Applications on demand

Compute & Analytics

Performance Monitoring and Reporting

Compliance



SISL'S ESG RATING

Summary of rating action

	Previous Score	Current Score	Rating Symbol	Rating Movement
ESG Impact Rating	-	78	Good	-

Environment	Social	Governance
E Score 72	S Score 87	G Score 80
Good	Outstanding	Outstanding

Certified by

Sify Infinit Spaces Limited (SISL) has been recognized for its efforts in Environmental, Social, and Governance (ESG) performance with an impact score of 78 (Good).

This rating reflects the Company's ongoing commitment to integrating sustainability and responsibility into its core operations.

Operating in the resource-intensive data centre sector, SISL has taken significant steps to reduce its environmental impact through high renewable energy integration, 100% recycling of water and waste, and a sustainability-focused procurement strategy.

The Company places a strong emphasis on employee and customer well-being, offering comprehensive benefits and delivering high service standards. SISL's governance framework is characterised by transparency, detailed disclosures, a diverse board, and robust ESG oversight at both the company and group levels.

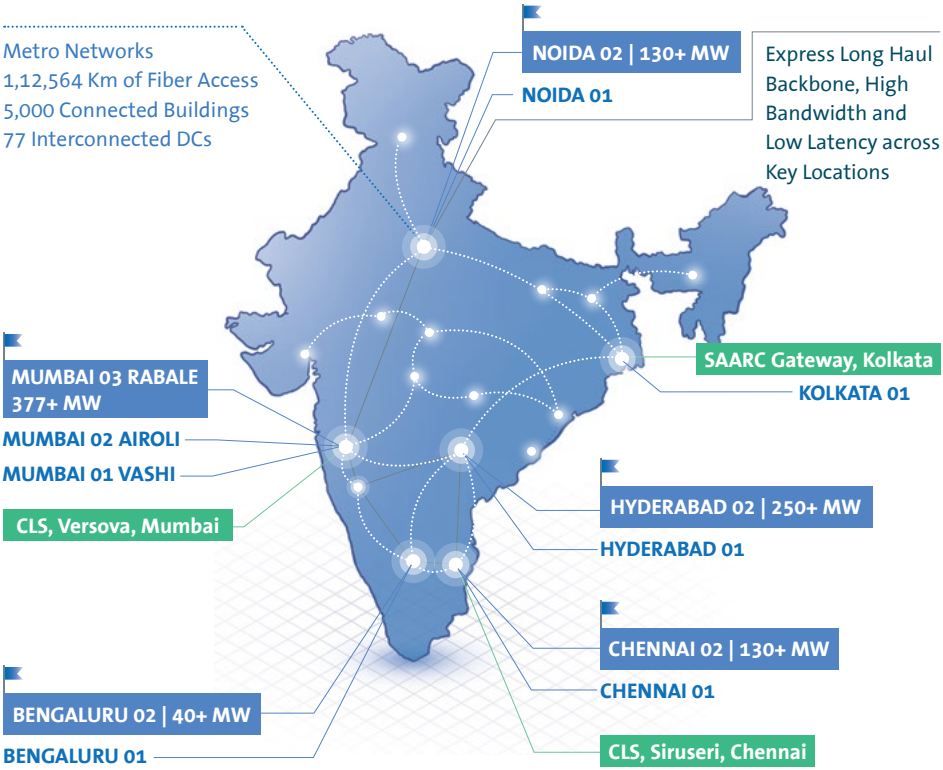
While SISL has made notable progress in aligning its operations with ESG principles, it continues to pursue further improvement—particularly in setting clear operational impact reduction targets, enhancing gender diversity, and deepening its community engagement efforts.

INVESTMENT CASE

FUELING THE DIGITAL FUTURE WITH INNOVATION

The Company's strategically located, high-performance data centers leverage AI-powered management, intelligent automation, and seamless connectivity to deliver next-gen solutions for a rapidly evolving world.

Positioned to drive India's data revolution with pan-India presence and growing capacity



Industry-Leading Automation

Streamline operations with intelligent automation that provides real-time visibility, predictive insights, and enhanced efficiency.

Advanced Cooling Technologies

Optimize energy efficiency and ensure reliable performance with cutting-edge cooling solutions tailored for power-intensive applications.

Rear Door Heat Exchanger
Ideal for
20–50 kW
Rack Loads.

Direct-to-Chip Cooling
Suitable for
50–150 kW
Rack Loads.

Liqud Immersion Cooling
Supports
50–200 kW
Rack Loads, enhancing energy efficiency and performance.

AI-Ready Infrastructure

Power AI-driven innovations with scalable data centers designed to handle high-density workloads, up to 200 kW power/rack, and maximize computing performance.

Our AI-ready Hyperscale Data Center Campus

MUMBAI 03
RABALE

Operational: 2014
IT Power: 377+ MW
Tower 5 now live

NOIDA 02

Operational: 2025
IT Power: 130+ MW

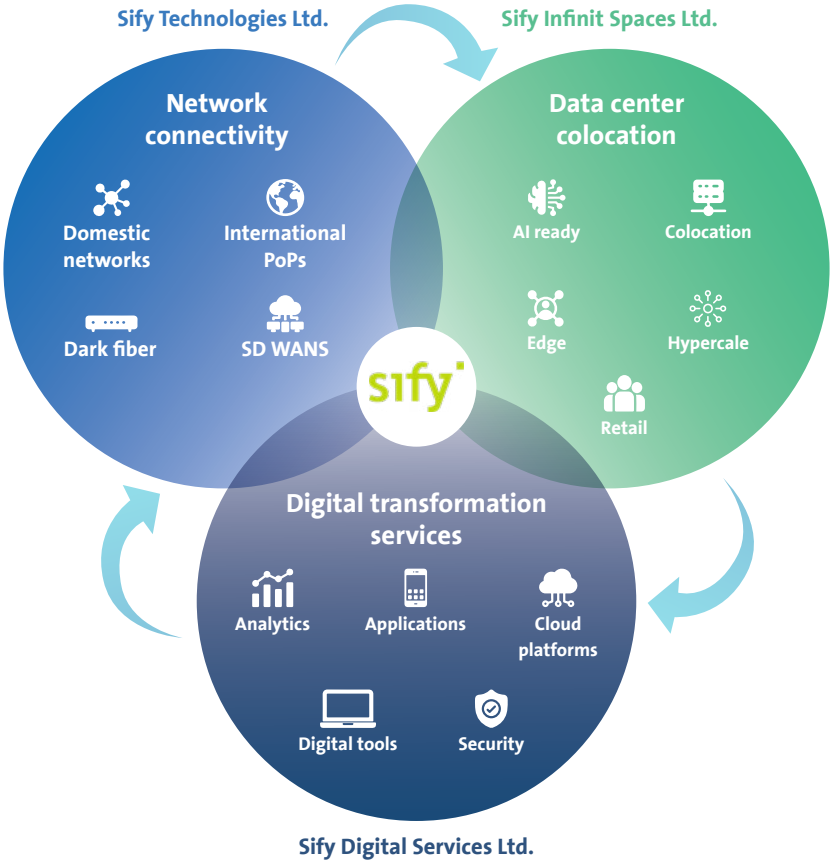
CHENNAI 02
SIRUSERI

Operational: 2025
IT Power: 40+ MW

ROOTED IN RESILIENCE, DRIVEN BY POSSIBILITIES

Driven by a robust business model with long-term contracts, a diverse client base, and reliable cash flows, the Company ensures stability and sustained growth. Its customized, future-ready solutions deliver exceptional uptime, seamless connectivity, and superior service across industries.

Strategic and competitive advantage from Sify Group services



Network and interconnectivity

- Pacific and Atlantic side connectivity via landing stations
- Connectivity reaching 1,700 towns and cities
- 77 interconnected DCs, including 14 owned facilities and 63 third-party DCs leveraging Sify's network
- 1,100+ fiber nodes and 3,700 domestic PoPs
- 10k+ contracted SDWAN service points
- Nx400 G metro networks

Cross-sell / up-sell potential

- Synergies through common GTM
- Diversified client base (E.g. Network customers becoming data center customers)

Enhanced customer value proposition

- Comprehensive service portfolio networks, DCs, cloud, digital, IT
- Value addition of services at data center doorstep
- Single pane visibility of services available to CTO/CIO
- Quicker decision-making

Provider-of-choice for leading hyperscale and enterprises

Strategic & trusted partner to Hyperscalers

- Anchor volume growth
- Top ranked vendor status

+

Deep relationship with 600+ Enterprises

- High margin clients
- Sticky relationship

Serving diverse client base across industries...

- 3 out of 4 hyperscalers
- India's top 6 banks
- Global OTT players
- Europe's leading payment gateway
- India's largest general insurance and NBFCs
- World's leading social media network
- India's largest digital wallet
- New-age fintechs
- Retail giant

...with attractive contractual relationships

- Long-term contract duration of **average 8 years**
- Highly sticky business with **almost zero customer churn**
- **3% annual** escalation

SUSTAINABILITY AT SCALE

Sify Infinit Spaces Limited is leading the charge in green data infrastructure, committed to becoming Net Zero by 2030.

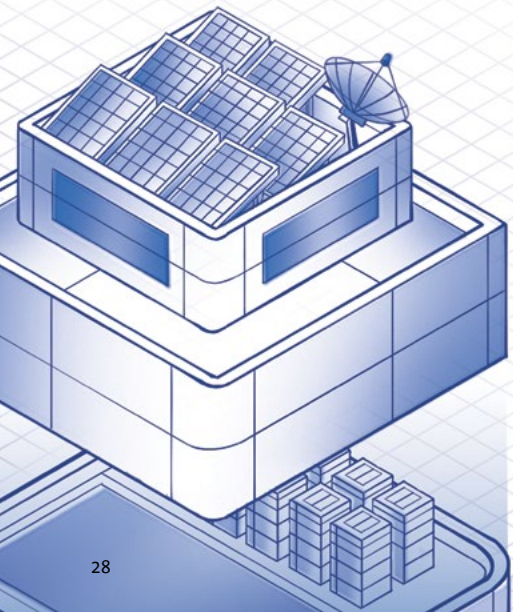
The Company is optimizing its data centers' Mechanical, Electrical, and Plumbing (MEP) systems, integrating renewable energy, and adopting advanced efficiency technologies to create a lasting positive impact.

DATA CENTER MEP

- High efficiency for equipment even at low utilization levels
- Selection of equipment with high energy saving parameters
- Right redundancy levels

SUSTAINABLE PROCESSES

- Adherence to ASHRAE guidelines
- Low PUE demonstrating build efficiency
- Platinum rating for our data center
- Implementation of carbon abatement policy



GREEN POWER

- Contracted 300+ MW green power
- Deliver reliable, round-the-clock power with captive renewable energy assets
- Strengthen power supply assurance through long-term renewable PPAs
- Lead with a reduced carbon footprint, attracting climate-conscious hyperscalers

FINANCIAL STRENGTH, FORWARD MOMENTUM

Consistent growth, strong margins, and disciplined capital deployment — Sify Infinit Spaces Limited is built upon a solid foundation for expansion and long-term value creation.

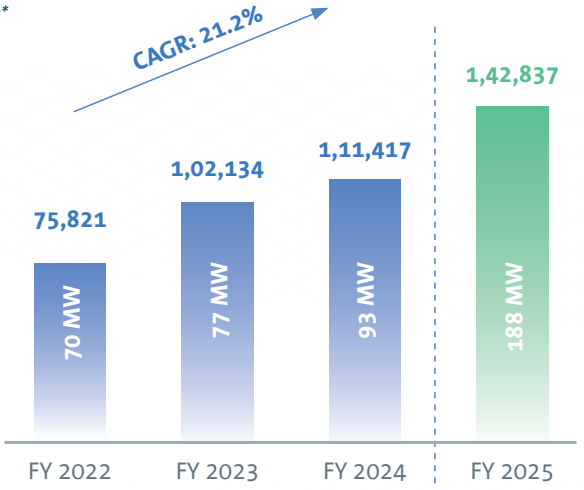
Expanding Capacity

Billed capacity surged from 70 MW in FY 2022 to 188 MW in FY 2025, ensuring ample room for continued growth.

Revenue

INR in Lakh

*MW: Billed capacity**



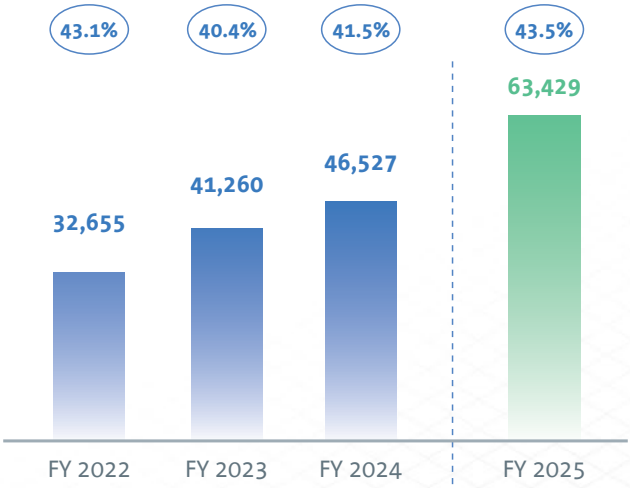
Cosistent profitability

EBITDA climbed from INR 46,527 Lakh in FY 2024 to INR 63,429 Lakh in FY 2025.

EBITDA

INR in Lakh

Margin (%)



Accelarated Revenue Growth

Achieving a solid **21.2% CAGR** from FY 2022 to FY 2024, with a remarkable **28.9% Y-O-Y growth** in FY 2025, reflecting strong market demand and execution.

Consistent Profitability

EBITDA climbed to **INR 46,527 Lakh** in FY 2024 and **INR 63,429 Lakh in FY 2025**, demonstrating stable financial performance.

Expanding Capacity

Billed capacity surged from **70 MW in FY 2022** to **188 MW in FY 2025,** ensuring ample room for continued growth.

Sustained Margins

Robust operational efficiency is evident in EBITDA margins, rising from **43.1% in FY 2022** to **43.5% in FY 2025,** underscoring resilient profitability.

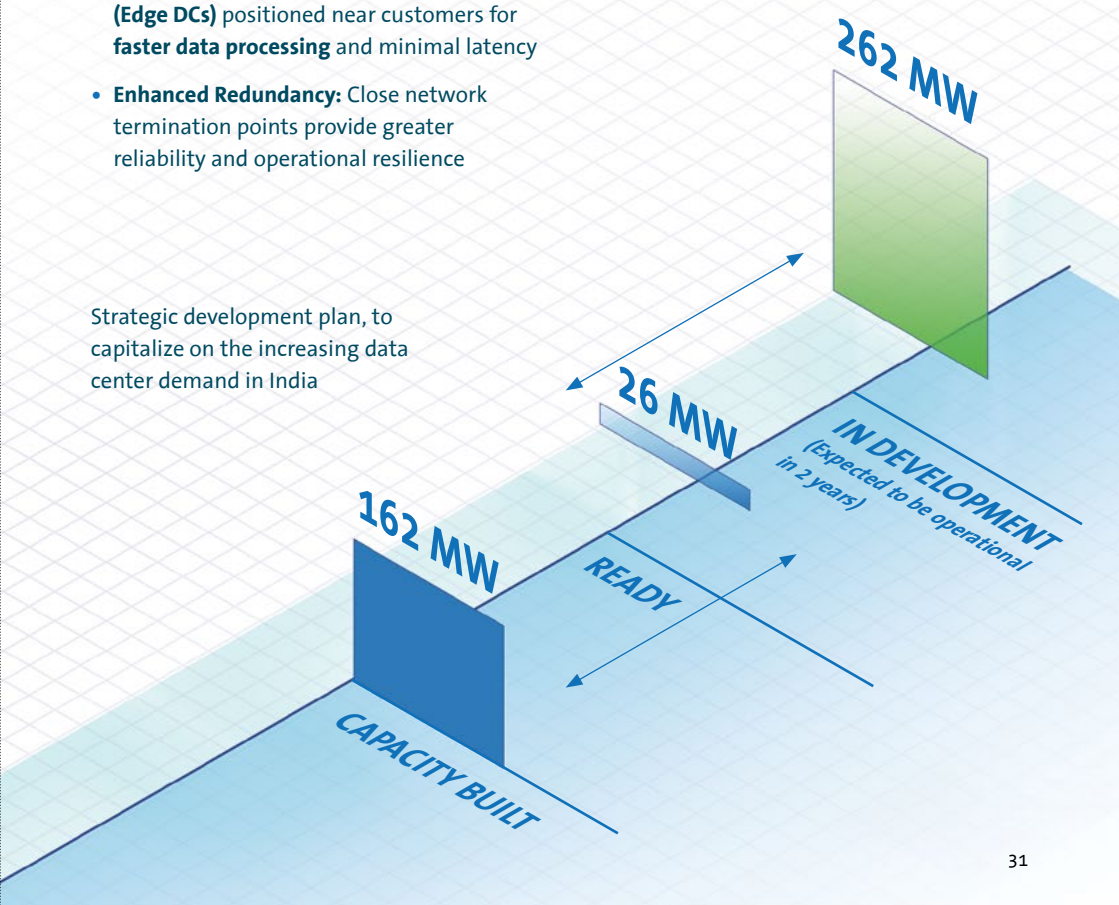
DEVELOPMENT PLAN AND GROWTH POTENTIAL

With a strong development pipeline in place, Sify Infinit Spaces Limited is well-positioned to meet a growing data center demand, supported by solid operational capacity, upcoming expansions, and future-ready infrastructure.

The Edge Advantage

- **Extensive Connectivity:** Network coverage across 1,700+ towns and cities, ensuring proximity to enterprise customers
- **Optimized Latency: Edge Data Centers (Edge DCs)** positioned near customers for **faster data processing** and minimal latency
- **Enhanced Redundancy:** Close network termination points provide greater reliability and operational resilience
- **Customer-Centric Approach:** Supports seamless digital experiences by reducing transmission time and ensuring service continuity

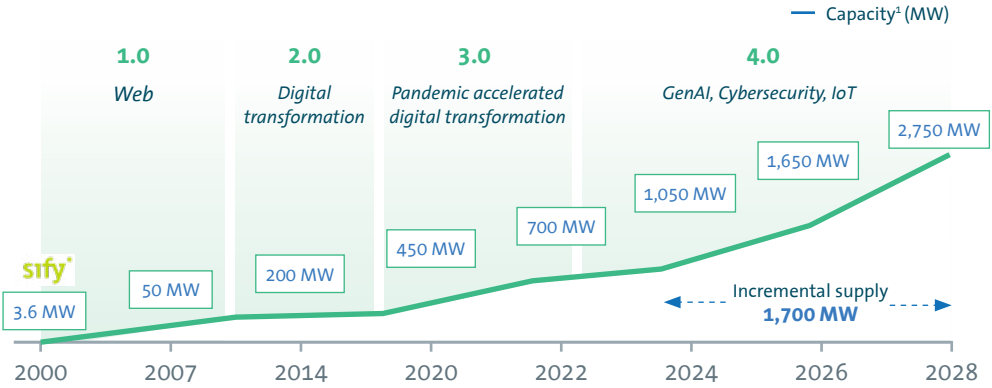
Strategic development plan, to capitalize on the increasing data center demand in India



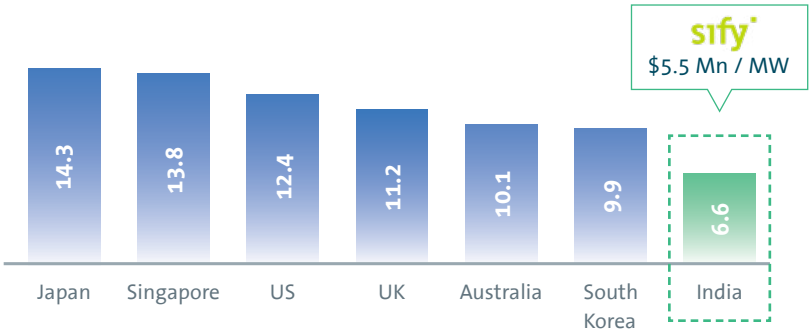
OPERATING ENVIRONMENT

In a landscape defined by constant innovation and shifting demands, SISL remains future-focused, aligning its operations with emerging industry trends to maintain a competitive edge. Proactive monitoring of technological advancements and market dynamics enables the Company to swiftly adapt strategies and infrastructure to meet the evolving needs of customers.

India has built more DC capacity in last 4 years than in the previous 12 years



Data center cost globally (in $ Mn/MW)



India's Data Potential

India's data center ecosystem is witnessing unprecedented growth, driven by surging data consumption, accelerated digital transformation, and increasing reliance on digital services. The country holds the top rank globally for average mobile data traffic per smartphone, with per-user data consumption nearly doubling in the last five years. This growth is fueled by the proliferation of OTT streaming platforms, digital payments through UPI, e-commerce expansion, and the widespread use of social media.

Moreover, the demand for data center capacity is further propelled by industries such as banking and financial services, technology firms running AI workloads, cloud service providers, OTT platforms, and social media companies. With its rapidly expanding digital economy, India's data center capacity has grown significantly, adding more in the last four years than in the previous twelve.

India also offers one of the lowest data center development costs globally, at USD 6.6 Million per MW, compared to other markets like Japan, Singapore, and the US. Structural advantages such as access to economical renewable energy, government incentives, subsea cable connectivity, and affordable financing options further enhance the country's attractiveness for data center investments.

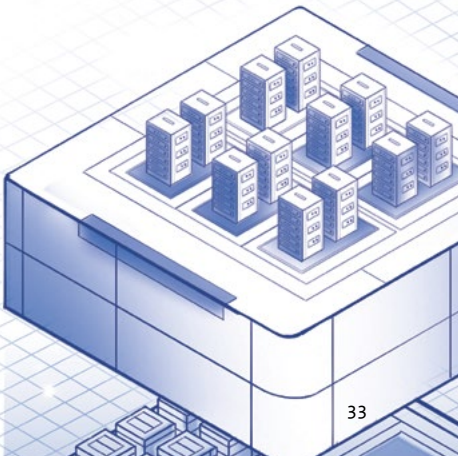
SISL's Response

The Company has established a strong pan-India presence, strategically positioning its data centers across key regions to support the nation's rapidly expanding digital economy. It caters to the growing demands of a range of sectors, some of which include banking and financial services, technology, OTT platforms, and cloud service providers. With advanced capabilities to support emerging technologies like Generative AI, cybersecurity solutions, and IoT applications, the company ensures seamless, high-performance solutions for its clients across the country.

Hyperscaler Demand

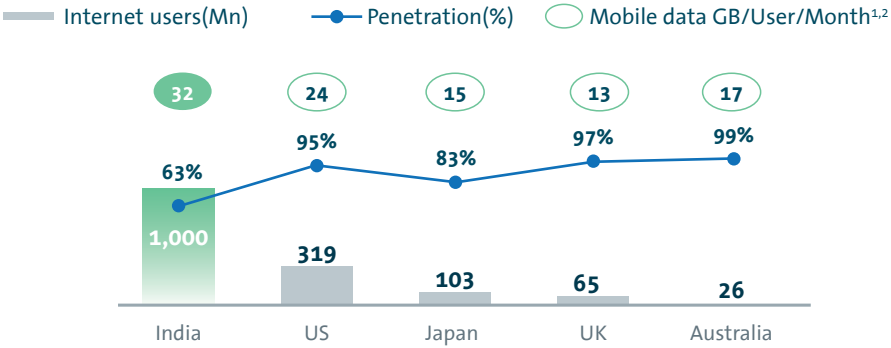
India's massive yet underpenetrated internet market is driving significant hyperscaler demand. With 1,000 Million internet users, a penetration rate of 63%, and mobile data consumption of 32 GB per user per month, the country surpasses several developed markets like the US, Japan, and the UK. Additionally, India's user base plays a crucial role in the success of global tech giants, contributing to billions of visits and users across platforms like Google, WhatsApp, YouTube, Instagram, and Facebook. Notably, India generates 20% of the world's data, creating an urgent need for robust local storage, seamless network connectivity, and scalable infrastructure.

Source: *Company Investor Presentation, March 2025*



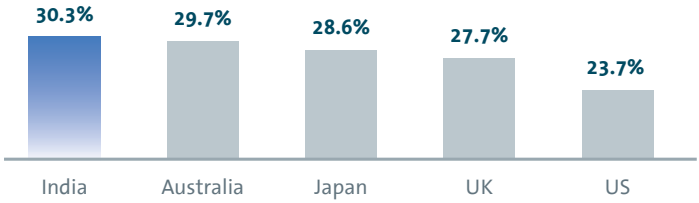
SISL's Response

As a strategic partner to leading hyperscalers, SISL supports the growing demand for scalable infrastructure and seamless connectivity in India's expanding digital ecosystem. Partnering with 3 out of 4 major hyperscalers and global OTT platforms, it ensures robust data management solutions. SISL empowers global tech leaders to meet increasing user demands effectively through its top-ranked vendor status and commitment to driving volume growth.



Enterprise Demand

India is experiencing a rapid digital transformation, with widespread cloud adoption generating unprecedented data volumes. The country leads the digital transformation market with a projected CAGR of 30.3% from 2024 to 2030, surpassing other major economies like Australia, Japan, the UK, and the US. This surge in digital activity has brought millions into the formal economy. As enterprises continue to generate and process massive amounts of data, the need for robust digital infrastructure is becoming increasingly critical.

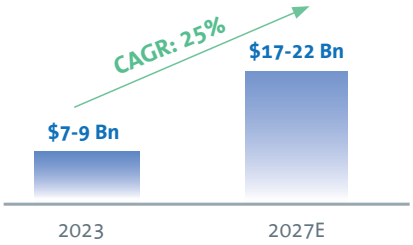


SISL's Response

The Company drives enterprise digital transformation by offering reliable infrastructure solutions to over 600 leading enterprises across sectors. With long-term partnerships with India's top banks, digital wallets, and fintech innovators, it ensures operational resilience and growth. SISL's high-margin clients and sticky relationships, supported by contracts averaging 8 years and near-zero churn, demonstrate its role as a trusted partner in India's dynamic digital economy.

AI Market Demand

India's AI market is witnessing remarkable growth, projected to expand from USD 7-9 Billion in 2023 to USD 17-22 Billion by 2027, with a CAGR of 25%. This rapid expansion is driving substantial demand for computing capacity, particularly with the rise of generative AI, which has significantly increased compute usage. AI-enabled data center (DC) demand in India is expected to reach approximately 500 MW by 2030. Additionally, the Government of India is actively supporting AI infrastructure through initiatives such as the USD 1.2 Billion investment under the India AI mission and the deployment of 10,000 GPUs to expand compute accessibility. With around 420,000 employees in AI-related roles and Mumbai emerging as a prominent global hub for generative AI, the country is poised to become a leader in AI innovation.



250 Million
Online commerce users

USD
2.5 Trillion
Digital payment volume

65%
of all payments to be digital

SISL's Response

The Company's AI workload-ready, hyper-connected NVIDIA DGX ready certified data centers are designed to meet the growing demand for compute capacity, supporting mission-mode workloads of up to 200 kW per rack. Equipped with advanced cooling solutions like rear door heat exchangers, direct-to-chip, and liquid immersion technology, they ensure efficient performance. Seamless integration through high-performance cloud interconnects, diverse hyperscale infrastructure, and 99.999% uptime guarantees reliable AI operations. With intelligent automation for real-time visibility, resource optimization, and predictive downtime management, SISL remains committed to supporting India's AI ambitions amid the nation's rapid technological growth.

SCALING VISION WITH PURPOSE: SISL'S STRATEGIC FOUNDATIONS

SISL lays strong, future-ready foundations for long-term value creation by aligning its growth ambitions with resilience and sustainability, guided by foresight, agility, and a deep understanding of emerging opportunities to turn intent into impact and strategy into sustained success.

STRATEGY 1
EXPANDING AT SCALE

Positioning:

- Sify Infinit Spaces is on a growth trajectory, with a clear roadmap to **expand its data center capacity to 450 MW** through **brownfield and greenfield** developments
- The Company already operates **14 data centers across key metros,** including **seven clustered in Mumbai,** India's primary colocation hub. This positions Sify strategically at the heart of demand
- Expansion efforts are also focused on Mumbai, **Chennai, Hyderabad, and Bengaluru**
- The Company's **hybrid business model**—serving both hyperscale and retail clients—ensures **diversified revenue** and **optimized infrastructure use,** enabling rapid scale-up without compromising efficiency

14
Data centers across key metros

450 MW
Data center capacity over the next three years

STRATEGY 2
INNOVATING SMART INFRASTRUCTURE

Positioning:

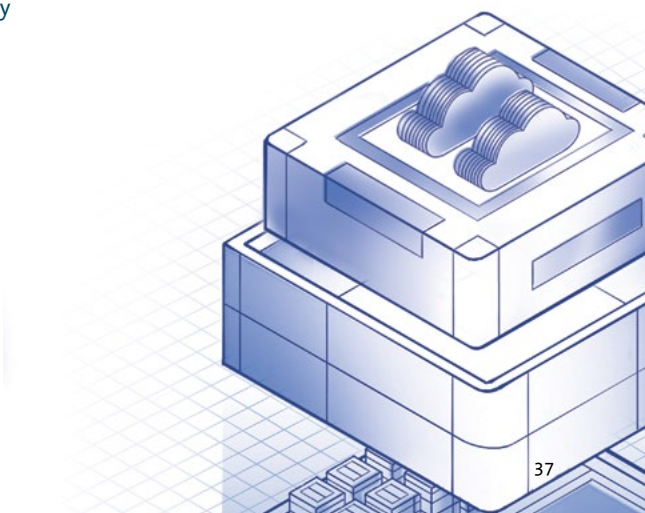
- Sify's data centers are designed as **AI-ready, energy-efficient facilities,** enabling clients to leverage cutting-edge infrastructure for smarter, more cost-effective operations
- The Company adopts a **build-ahead-of-demand** philosophy, delivering infrastructure with speed and foresight, which is particularly vital in meeting the needs of hyper-scale, **cloud-native, and enterprise customers**
- Technological innovations include **modular designs** and **smart load management,** reducing both cost and complexity while boosting operational resilience
- The 2021 **trifurcation of business lines** has enhanced agility, enabling **faster execution, leaner decision-making,** and shorter scope-to-invoicing timelines—all hallmarks of a future-ready, innovation-led company
- Additionally, Sify is **exploring edge data center deployments** to cater to **latency-sensitive applications** in emerging markets, a critical move as data consumption grows at the edge of networks

STRATEGY 3
ADVANCING SUSTAINABILITY

Positioning:

- Sustainability is a core pillar of Sify's competitive advantage
- The Mumbai data center cluster incorporates **waste heat reuse, modular construction,** and **renewable energy integration** to minimize environmental impact
- The Company **has signed up another 75 MW of green power,** reinforcing its commitment to responsible energy consumption
- There's an active push towards **partnerships in renewable energy procurement,** aligning business growth with environmental stewardship

300+ MW
of green power for responsible energy consumption



MESSAGE FROM THE GROUP CHAIRMAN

Dear Shareholders,

It is with great pride that I present to you Sify Infinit Spaces' inaugural Integrated Report. This Report is a testament to our 25-year legacy of serving diverse sectors across India. As India's only homegrown Data Center MNC, we have been at the forefront of the nation's digital evolution, with 14 state-of-the-art data centers strategically positioned nationwide. We stand at the nexus of innovation and sustainability, powering the digital economy while remaining committed to responsible growth. At SISL, we remain dedicated to pushing boundaries, empowering communities, and evolving with agility.

SISL's data centers currently deliver over ~188 MW of IT power, with additional capacity of 26 MW coming online in the first quarter of 2025, a growth trajectory powered by our commitment to achieving carbon neutrality. This vision is a reflection of our dedication to achieving sustainable growth, operational excellence, and creating lasting value for all stakeholders. This integrated report is a significant milestone for us and I would like to thank you for the trust and belief you continue to place in our vision as we continue shaping a sustainable digital future, together.

Over

188 MW

of IT power is currently delivered by SISL's data centers

Current capacity of

977 MW

across the top seven cities in the country

Global Data Center Landscape

The data center industry is evolving rapidly, driven by technological advances and shifting business needs. Companies are embracing hybrid and multi-cloud strategies to balance public, private, and on-premise infrastructure, boosting demand for interconnection platforms, colocation services, and seamless cloud management. Modular and prefabricated data centers are gaining popularity for their flexibility, quick deployment, and cost efficiency. Meanwhile, edge computing is transforming the landscape as businesses move data processing closer to users for faster performance — accelerated by real-time applications, 5G, and IoT. Providers are expanding edge facilities and adopting automation to enhance efficiency and reduce latency.

With the global data center market valued at USD 242.72 Billion in 2024 and expected to reach USD 584.86 Billion by 2032 (CAGR of 11.7%), the industry's role in driving digital transformation and connectivity has never been more vital.[2] The data center industry is evolving at an unprecedented pace, fueled by relentless technological advancements and the ever-growing need for agile infrastructure. However, long before this rapid acceleration, SISL stood as the visionary force that established India's first commercial data centers, laying the foundation for an industry that now powers the nation's digital future.

The Company's early leadership set the gold standard for scalability, security, and connectivity, shaping how businesses approach their digital ecosystems. This legacy of pioneering excellence continues to influence the data center industry. In a landscape where speed, resilience, and seamless connectivity are paramount, SISL remains an unwavering pillar of strength — a testament to the power of visionary leadership in shaping an industry that underpins the modern world.

Source: [2] *Data Center Market Size*

3.29 GW
Data center capacity by 2028

USD
100 Billion
in investments is expected by 2027.

India – Positioned to Drive Global AI Innovation

India is gearing up to become the world's AI powerhouse and its digital infrastructure is evolving rapidly to make it happen. With data center capacity set to triple to 3.29 GW by 2028 and investments exceeding USD 100 Billion by 2027, India is building the high-performance backbone needed to power AI innovation at scale. With next-gen GPUs accelerating model training, and semiconductor innovation pushing rack densities to new heights, data centers are transforming to handle massive compute requirements. The rise of ultra-dense, high-power facilities and the

Catalysts Powering the Wave of Growth

AI and High-Performance Computing (HPC)

The growing adoption of AI and high-performance computing (HPC) is reshaping India's data centre market, driving demand for higher power densities and advanced cooling systems. HPC-enabled data centres handle complex, data-heavy tasks with significant processing, memory, and storage requirements. Artificial intelligence is transforming industries and driving rapid growth in India's data centre sector. Technologies like machine learning and natural language processing generate vast data volumes, increasing the need for advanced storage and computing power.[4]

Regulatory Support

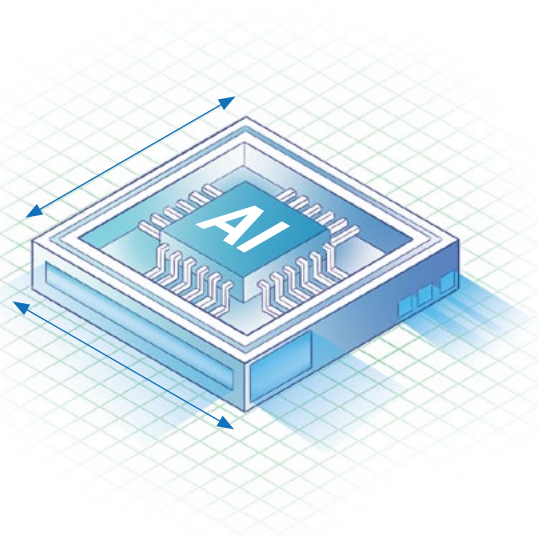
Government initiatives like granting infrastructure status to the data centre sector, coupled with the Draft Data Centre Policy of 2020, has created a supportive environment for operators and developers. The implementation of the Digital Personal Data Protection Act (DPDPA) in 2023 has further strengthened cross-border trade, enabled secure data processing, and built stakeholder trust. Over the past four to five years, the country's data centre capacity has grown significantly, reflecting its rapid digital evolution.[5]

Source:

[3] *JLL Global Data Center Outlook*
[4] *India's AI-powered data centre boom - $100 billion investment forecast by 2027: CBRE*
[5] *2024 India Data Centre Market Update*

strategic decoupling of training and inference hubs will position India as a global hub for AI development.[3]

AI development thrives on vast, always-on infrastructure capable of handling exponential data flows and complex model training. India's accelerating data center growth, paired with its deep pool of tech talent, positions the country as an ideal destination for global enterprises seeking scalable, cost-efficient AI infrastructure. This ecosystem will enable companies to train and deploy advanced AI models, support real-time analytics, and drive innovation across industries. India is seamlessly



Sustainability Initiatives

India's energy landscape is evolving to meet surging demand, driven by rapid digitalization and the data centre boom. With data centres requiring constant, reliable power, operators are advancing sustainability through renewable energy credits, PPAs, and energy efficiency measures.[6] To sustain this growth, scaling diverse energy sources is essential. The Union Budget 2025-26 underscores nuclear energy as a cornerstone of India's transition, targeting 100 GW capacity by 2047 under the Nuclear Energy Mission for Viksit Bharat. This initiative aims to enhance domestic capabilities, accelerate advanced technologies like Small Modular Reactors (SMRs), and foster public-private partnerships. India is integrating nuclear power with renewables to ensure round-the-clock energy availability, support digital infrastructure, strengthen energy security, and advance toward a low-carbon future. [7]

Investments in Data Centers

The Government of India has allocated INR 10,30,000 Lakh to kickstart the IndiaAI Mission, with the goal of empowering AI startups and strengthening compute infrastructure. This initiative is set to drive innovation, nurture local talent, and position India as a key player in the global AI landscape. Additionally, global players are expanding their footprint in the country, drawn by rising demand, a dynamic digital ecosystem, and policy support.

Source:

[6] *BCG Breaking Barriers to Data Center Growth*
[7] *Nuclear Power in Union Budget 2025-26*

integrating AI into a rapidly expanding tech landscape, positioning itself to shape global innovation and drive the world's most transformative technologies.

SISL – India's Data Center Powerhouse

At Sify Infinit Spaces, we are not just participants in India's data center revolution—we are its architects. With over 25 years of experience, our legacy of innovation, combined with our relentless pursuit of sustainable progress, positions us to thrive in an industry poised for exponential growth. As pioneers in establishing India's earliest data centers to now building state-of-the-art facilities that power the digital economy, we have consistently set benchmarks for operational excellence and technological leadership. As businesses increasingly embrace hybrid and multi-cloud strategies, our robust interconnection platforms, colocation services, and cloud management solutions place us at the heart of India's evolving digital landscape.

The opportunities ahead are vast. India's rapid digital adoption and projected data center capacity growth reflect an ecosystem brimming with potential. Our AI-ready hyperscale data center campuses in key hubs like Mumbai and Chennai, combined with our strategic foresight, allows us to meet rising demands across sectors. Furthermore, as AI continues to fuel the industry, our investments in cutting-edge infrastructure and advanced cooling technologies ensure we remain ahead of the curve.

Scaling the Edge

India's edge data centre landscape is evolving rapidly, driven by both private and public sector initiatives. Edge data centers are significantly scaling up, witnessing an investment in sustainable facilities and expansion across multiple locations. Indian Government PSU RailTel plans to build 102 edge data centres in Tier-2 and Tier-3 towns, each with an initial capacity of 20 racks, to support rural digital adoption through low-latency services for education, finance, and literacy. Cities like Pune, Ahmedabad, and Coimbatore are key emerging hubs due to lower operational costs.

The global edge data center market is set to grow from USD 10 Billion in 2022 to USD 43 Billion by 2030, driven by advancements in AI, IoT, and 5G. These centers will act as dedicated 5G providers, enabling faster, low-latency connections for businesses across private and public networks. As computing demands surge, edge centers will help manage infrastructure needs by processing data closer to its source and optimizing bandwidth through compression before cloud transfer. To further reduce information travel time, companies are exploring portable edge centers, ideal for tech-driven events like the FIFA World Cup and the Olympics.

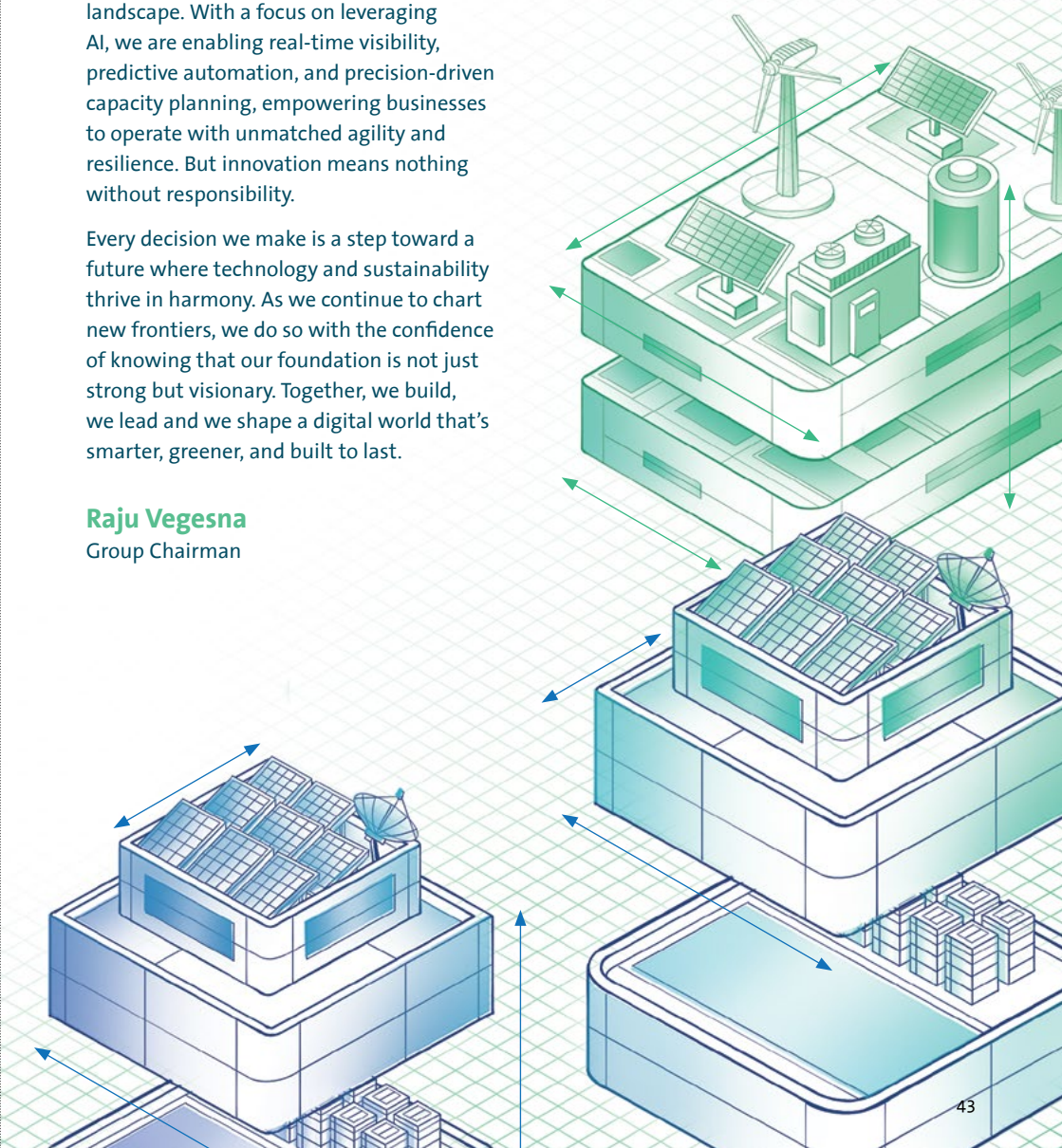
With industries increasingly adopting digital transformation, enterprises will continue to invest in edge infrastructure to power applications like video streaming, factory automation, and AR/VR, gaining a competitive edge through enhanced consumer experiences and seamless IT operations.

Advancing with Innovation and Sustainability

SISL's future is powered by bold ambition and a steadfast commitment to sustainability. We are architecting intelligent ecosystems that evolve with the ever-changing digital landscape. With a focus on leveraging AI, we are enabling real-time visibility, predictive automation, and precision-driven capacity planning, empowering businesses to operate with unmatched agility and resilience. But innovation means nothing without responsibility.

Every decision we make is a step toward a future where technology and sustainability thrive in harmony. As we continue to chart new frontiers, we do so with the confidence of knowing that our foundation is not just strong but visionary. Together, we build, we lead and we shape a digital world that's smarter, greener, and built to last.

Raju Vegesna
Group Chairman



MESSAGE FROM THE CEO

Dear Shareholders,

I am pleased to present to you SISL's inaugural Integrated Report, a milestone that underscores our dedication to redefining data infrastructure with resilience, responsibility, and an unwavering focus on powering progress in a digital-first world.

As the world's reliance on data continues to grow at an unprecedented pace, SISL is driving the evolution of the data center industry, setting new benchmarks for innovation, scalability, and sustainability. Our AI-ready hyperscale campuses — spanning Mumbai, Noida, Chennai, Hyderabad, and Bengaluru — are strategically designed to meet surging demand.

As the increasing demand for secure and high-performance infrastructure surges, we are committed to building future-ready facilities that empower businesses to thrive in an increasingly digital world. Fueled by India's rapid digital transformation and a relentless commitment to sustainability, SISL is leading the charge in redefining the data centre landscape and shaping an infrastructure powerhouse built for the future.

India's Evolving Digital Landscape

India's rapid economic growth and widespread digital adoption are driving an unprecedented demand for scalable, secure, and efficient data infrastructure. The country's data centre capacity is on a strong growth trajectory. The current capacity across the top seven cities in the country stands at 977 MW. With ongoing projects expected to add 1.03 GW and plans for an additional 1.29 GW, the total capacity is projected to reach 3.29 GW by 2028.[8]

Mumbai, Chennai, Delhi-NCR, and Bengaluru dominate India's data centre landscape, accounting for 90% of the country's DC stock from January to September 2024 — with Mumbai alone holding 49%. The city's cable landing stations, supportive government policies, and strong finance industry make it a prime location for BFSI, media, cloud, hyperscale, and OTT companies. Between 2019 and 2024, India attracted nearly USD 60 Billion investments in DC, with Maharashtra, Tamil Nadu, Telangana, Uttar Pradesh, and West Bengal leading the way. This momentum is set to continue, with cumulative investments expected to exceed USD 100 Billion by 2027. India's DC capacity, which stood at ~1,255 MW (~19 Million sq. ft.) in 9M 2024, is projected to grow to ~1,600 MW (~24 Million sq. ft.) by year-end, driven by ongoing construction and strong demand from BFSI and tech sectors, with Mumbai and Chennai continuing to lead new supply additions.[9]

Key Trends Shaping the Data Center Industry

India's data centre market is set for remarkable growth, driven by a rising population, increasing tech adoption, social media and streaming usage, growing data localization needs, and rapid digital infrastructure development. The country is on track to become a major DC hub in the APAC region, attracting strong investor interest.

Source:

[8] *Booming Data Centre Growth in India*
[9] *2024 India Data Centre Market Update*

1,700
Towns and cities with seamless connectivity

02 GW
Data center capacity in India by 2027

USD
1.8 trillion
AI market's exponential rise globally by 2030

Surging Demand and Scalable Solutions

Technology firms, BFSI companies, and cloud service providers will continue to fuel demand for colocation and hyperscale data centers. Meanwhile, engineering, manufacturing, and tech firms are likely to set up in-house data centers dedicated to research and development. Small and medium-sized businesses are likely to transition from enterprise to colocation facilities, seeking greater flexibility and cost efficiency. The adoption of hyperconverged infrastructure (HCI) is poised to enhance scalability and operational efficiency. Additionally, the rise of AI workloads will drive demand for high-power density facilities (>130kW+/rack), far surpassing traditional setups of 8–10kW/rack.[10]

Expanding DC Footprint in Tier-II Cities

Data center operators are expanding into tier-II markets, driven by rising data consumption and cost advantages. With only 4% of India's data center capacity, Tier-II cities hold immense potential as businesses seek local hubs to serve growing digital demand. Cities like Ahmedabad, Jaipur, and Kochi are witnessing steady growth, driven by strategic locations and infrastructure upgrades, including power, fiber, and cable connectivity. Government initiatives like BharatNet — aiming to connect village panchayats with optical fiber by 2025 — and the rollout of 5G services are set to accelerate this growth. Programs like Digital Banking Units (DBUs) and the National Digital Health Ecosystem further amplify the need for localized data storage, making smaller towns and rural areas a key part of India's evolving digital landscape.[11]

Investing in the Future of Data Centers

Investors are tapping into India's data center sector through build-to-suit projects, acquisitions, and equity investments — often partnering with experienced operators to navigate the market. Sustainability, AI, and machine learning are becoming key focus areas, driving smart upgrades to boost efficiency, cut costs, and minimize environmental impact. However, alongside power and infrastructure availability, regulatory

Source:

[10] *2024 India Data Centre Market Update*
[11] *DUN&BRADSTREET Sify Technologies Limited Impact Plus 2024*

The Green Future of Data Centers

Adopting sustainable practices in energy-intensive data centers has become non-negotiable. Both occupiers and cloud operators are intensifying their efforts to reduce environmental impact, making sustainable practices a cornerstone of data center operations. The Indian government's active promotion of ESG measures is further driving this shift. With energy consumption running high, the demand for a comprehensive approach to sustainability is growing. This means embedding eco-conscious practices at every stage.

This momentum is building globally, but it is especially relevant in India, where businesses are actively seeking tech partners with a clear sustainability focus. While these trends are currently more visible in large data centers, which consume significantly more energy than edge data centers, the ripple effect of sustainable practices is spreading across the industry — signaling a greener, more responsible digital future.

hurdles like land acquisition and delayed approvals could slow progress in certain cities. Despite these challenges, the sector's growth potential makes it a compelling investment landscape.

SISL – Positioned for Growth and Industry Leadership

In a landscape where digital transformation is accelerating at breakneck speed, SISL stands at the nexus of opportunity and innovation. SISL is primed to thrive in an era of surging digital demand, with a bold vision and the agility to navigate a rapidly evolving landscape. We are uniquely positioned to scale and deliver future-ready and high-performance solutions, leveraging the extensive strengths of Sify Group. Sify's extensive network infrastructure offers significant advantages. We deliver reliable, scalable, low-latency solutions through extensive connectivity across 1,700 towns and cities, global reach via Pacific and Atlantic landing stations, and integration with over 70 data centers. Our unified go-to-market strategy drives growth, strengthens customer relationships, and reinforces our leadership in digital infrastructure by converting network clients into long-term data center partners.

SISL is charting a path for long-term growth, fueled by key drivers that drive our expansion and industry leadership. Our focus on scaling up AI-optimized data centers (DCs), widening edge DC presence, and maximizing hyperscaler penetration ensures robust infrastructure growth. We are strengthening interconnection services to provide seamless connectivity while making sustainable investments in renewable energy. Furthermore, we are enhancing value through upselling opportunities within a converged ecosystem and addressing the rising demand for data localization and security. SISL is solidifying its position as a catalyst for long-term

success and industry transformation by leveraging the right strategy, infrastructure, and expertise. As businesses demand agility, security, and scalable solutions, our precision and foresight make us an indispensable partner in driving the next era of digital growth.

Future-Proof Digital Infrastructure

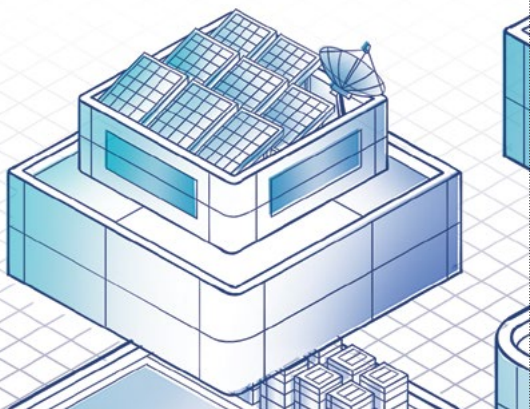
As digital adoption accelerates and compute volumes soar, the demand for infrastructure — spanning AI, cloud computing, and traditional workloads — continues to surge. Even by 2030, AI workloads are expected to occupy only a portion of total capacity, with most facilities supporting a dynamic mix of applications.[12] Rather than diminishing relevance, technological advancements elevate a data center's utility, as equipment is routinely upgraded to meet evolving needs.

The true asset value lies not just in physical infrastructure but in the secured power supply and established connectivity — resources that are increasingly difficult to acquire for new developments. In this environment, existing facilities become even more indispensable, serving as adaptable, future-ready ecosystems. Strategic investment and proactive maintenance ensure that data centers evolve, appreciate in value, and remain the backbone of global digital infrastructure for decades to come.

Edge Connectivity for Digital India

At SISL, we are committed to driving innovation and ensuring that our customers experience the best in connectivity and digital services. As we look ahead, our focus on establishing a robust edge data center network is a testament to this commitment. Edge data centers represent a transformative shift in how data is processed and delivered. We are significantly reducing latency and enhancing the speed and reliability of digital experiences by strategically placing data centers closer to our customers, particularly in non-metro and regional locations.

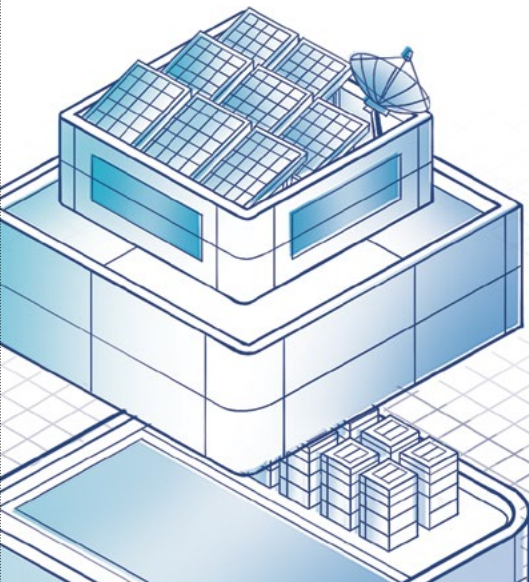
Over the next 2-3 years, our planned rollout will see the establishment of edge data centers with capacities ranging from 3.6 to 14.4 MW across key regions. Our expansion will not only strengthen connectivity in metro areas but also democratize access to world-class digital services in tier-2 and tier-3 cities. This extensive network will empower businesses, enable smarter cities, and support emerging technologies like IoT, AR/VR, and AI-driven applications. Sify's extensive network presence will further enhance the efficiency and resilience of our edge data centers. Through Sify's NLD fabric, we will ensure



Source:
[12] *2025 Global Data Center Outlook*

seamless interconnectivity across data centers, ISPs, transit nodes, and CDNs. This ensures that our customers enjoy consistent and reliable digital experiences, no matter where they are.

Edge data centers also contribute to sustainability by reducing energy consumption in data transmission. Processing data locally reduces the load on long-distance networks and minimizes the carbon footprint associated with data movement. Additionally, since edge data centers can scale incrementally based on regional demand, they offer a flexible and cost-effective solution for managing data growth. As the demand for low-latency applications and real-time digital services grows, edge data centers will be instrumental in shaping the future of digital connectivity. We are committed to enhancing customer experiences, ensuring operational resilience, and supporting the next generation of digital technologies in a more inclusive and connected digital India.



Emerging Opportunities

The outlook for the data center industry is one of extraordinary growth and sustained relevance. As digital transformation accelerates across sectors, the demand for secure, high-performance infrastructure continues to surge. India's data center capacity is set to grow from 950 MW in 2024 to 2,000 MW by 2027, driven by AI adoption, digitalization, and cybersecurity demands. The rollout of 5G, IoT proliferation, and increased cloud adoption further accelerate this growth, requiring robust, scalable infrastructure. The AI market's exponential rise, projected to reach USD1.8 trillion globally and USD298.4 Billion in APAC by 2030, underscores the need for high-performance computing environments. Generative AI models like GPT and Gemini are increasing training and inference workloads, creating significant opportunities for DC companies to provide energy-efficient, scalable solutions.

Additionally, the expansion of AI workloads across the Asia-Pacific and Middle East, supported by digital transformation, presents further growth prospects. This evolving landscape presents immense opportunities. The right strategy, continuous investment, and a focus on sustainability enable data centers to meet market demand and emerge as enduring assets that power the future of the digital economy.

Sharad Agarwal
CEO

Sify Infinit Spaces

MESSAGE FROM THE CFO

Dear Shareholders,

In an era where digital transformation drives global progress, data centers have become the backbone of innovation and connectivity. As we reflect on the past year, I am proud to share how our commitment to operational excellence has fortified our position as a trusted digital infrastructure partner for businesses worldwide. This year marks a significant milestone for us as we present our first Integrated Report. We aim to provide a holistic view of how we are building long-term resilience while empowering the digital economy by aligning financial performance with environmental, social, and governance (ESG) considerations.

Our focus remains on expanding capacity to meet surging demand, optimizing resources to enhance efficiency, and investing in innovations that future-proof our infrastructure. Through prudent capital allocation and a forward-looking approach, we have strengthened our balance sheet, enabling us to scale responsibly and deliver enduring value to our stakeholders.

1.03 GW
of additional capacity is under construction for 2024–2028.

450 MW
of IT capacity demand is expected in 2025.

The Surge of Data Centers in India

India's data centre market is growing rapidly, driven by expanding infrastructure and increasing demand for digital services. In 2023, colocation capacity reached 977 MW, with 258 MW added — a 105% year-on-year increase. An additional 1.03 GW is under construction for 2024–2028, with 1.29 GW in the pipeline. The market is projected to grow from USD4.5 Billion in 2023 to USD11.6 Billion by 2032, at a CAGR of 10.98%. India's well-established IT ecosystem and relatively affordable real estate contribute to lower construction costs, with a median of USD6.8 Million per MW in 2023, compared to USD9.17 Million in Australia, USD12.73 Million in Japan, and USD11.23 Million in Singapore.[13] This accelerated growth, coupled with India's cost advantages and tech-driven ecosystem, presents immense potential to position the country as a global data hub, attracting international investments, driving innovation, and empowering the next wave of digital transformation.

The momentum continues, with IT capacity demand expected to exceed 450 MW in 2025 and supply additions reaching 600 MW. The rise of 5G and mobile applications is accelerating edge data center growth in Tier-II and Tier-III cities, while Tier-I hubs remain strong. By 2030, India's data center capacity is projected to hit 3,400 MW, cementing its position as a global data center powerhouse.[14]

SISL's Performance Highlights

In FY 2025, SISL reported consolidated revenue of INR 1,42,837 Lakh, marking a 28% increase from previous year. EBITDA also rose by 36% to INR 63,429 Lakh. This growth was primarily driven by hyperscalers and AI work loads, reflecting the Company's strategic focus on expanding digital infrastructure and services. SISL's capital expenditure for FY 2025 stood at INR 41,825 Lakh, underscoring its commitment to infrastructure growth.

Source:

[13] *Economic Survey 2024-25*
[14] *Indian Economy News*

Strategically, SISL is developing AI-ready infrastructure to support high-performance computing and meet the evolving needs of enterprises. Operationally, the Company is deploying AI-driven tools to enhance the efficiency, reliability, and performance of its data centers. From a financial perspective, SISL's investments are aligned with the growing demand for AI capabilities, ensuring it is well-positioned to support clients' AI-led initiatives.

To maintain its competitive edge, SISL is investing in AI-ready hyperscale data centers, improving energy efficiency, and expanding its footprint in Tier-II and Tier-III cities. Its focus on sustainability, technological innovation, and strategic partnerships enables the Company to offer differentiated solutions in a rapidly evolving digital landscape.

In compliance with India's data localization mandates, SISL is establishing data centers in key regions including Mumbai, Chennai, and Noida. These facilities are designed to meet regulatory requirements, ensuring that data remains within national boundaries and adheres to local laws.

Sify Infinit Spaces Limited (SISL) is strategically aligned with industry trends, focusing on expanding data center capacities to meet the surging demand driven by digital transformation, cloud adoption, and AI integration. The Company's investments in AI-ready data centers and sustainable infrastructure position it to effectively serve the evolving needs of clients.

Green Solutions for Smart Growth

SISL continues to demonstrate that sustainability and financial discipline can go hand in hand. The Company's financial strategy integrates environmental responsibility with long-term value creation, reflecting its commitment to building a future-ready digital infrastructure. To support its sustainability goals, SISL has entered into power purchase agreements totaling over 306 MW of green energy. These agreements are underpinned by strategic investments and partnerships that ensure the scalability and financial viability of the Company's renewable energy initiatives.

SISL's capital allocation prioritizes investments in energy-efficient technologies that deliver operational savings over the long term. By deploying high-efficiency equipment, the Company aims to reduce its power usage effectiveness (PUE), lower energy costs, and improve overall operational efficiency—ensuring that financial prudence aligns with sustainability objectives.
The Company actively monitors key performance indicators such as PUE and greenhouse gas (GHG) emissions.

To mitigate risks associated with energy price volatility and evolving regulatory landscapes, SISL engages with relevant authorities and diversifies its energy portfolio. Long-term power purchase agreements play a central role in stabilizing energy costs and supporting the company's transition to green power. The Company evaluates ROI through measurable cost savings, improved efficiency, and strengthened brand equity. Its focus on low PUE and water usage effectiveness (WUE) contributes to significant reductions in operational costs while reinforcing its commitment to sustainability. SISL's financial strategy also includes targeted investments in regions with higher renewable energy potential. In Mumbai, the Company is working towards achieving up to 80% green power availability through localized renewable energy projects.

SISL remains firmly aligned with global Environmental, Social, and Governance (ESG) standards. Through responsible operations, transparent disclosures, and ongoing stakeholder engagement, the Company continues to report its sustainability progress in accordance with the UNSDG and GRI frameworks. By embedding sustainability into its financial decisions, SISL is not only strengthening its operational resilience but also paving the way for smart, green growth in the digital infrastructure space.

Driving the Next Phase of Growth

SISL's growth strategy focuses on expanding data center capacities, advancing AI-ready infrastructure, and strengthening its footprint in emerging markets. A key priority is developing a robust portfolio of edge data center services and cloud interconnects to support next-generation digital demands.

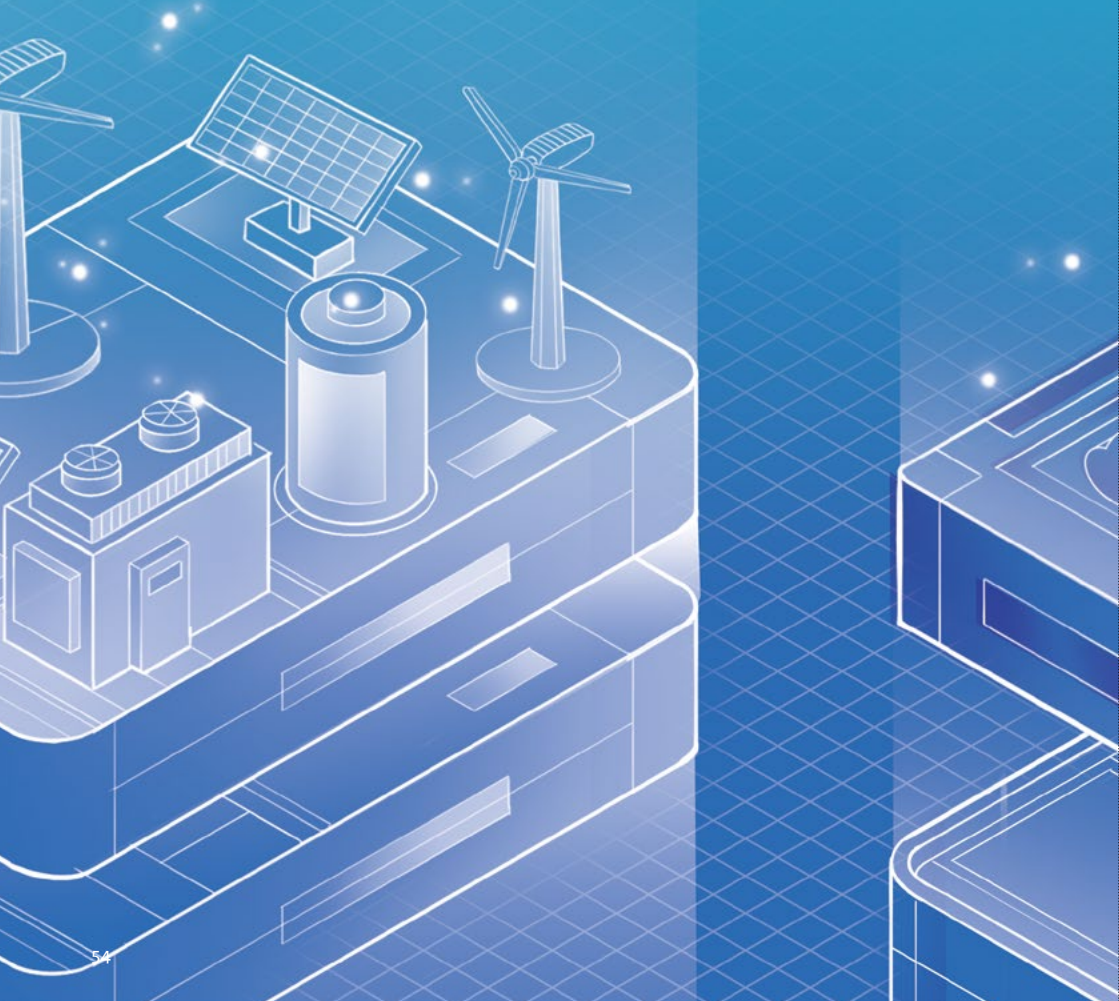
The Company's infrastructure initiatives are designed to address the rising need for scalable, secure, and sustainable data center solutions. By integrating renewable energy and cutting-edge technologies, SISL is aligning its offerings with evolving customer expectations and its own sustainability goals.

SISL's long-term value creation is driven by a commitment to sustainable growth, innovation, and stakeholder engagement. The Company aims to consistently deliver value to investors, partners, and employees by aligning business priorities with global trends in digital transformation and environmental responsibility.

Ganesh Sankararaman
CFO

Sify Infinit Spaces

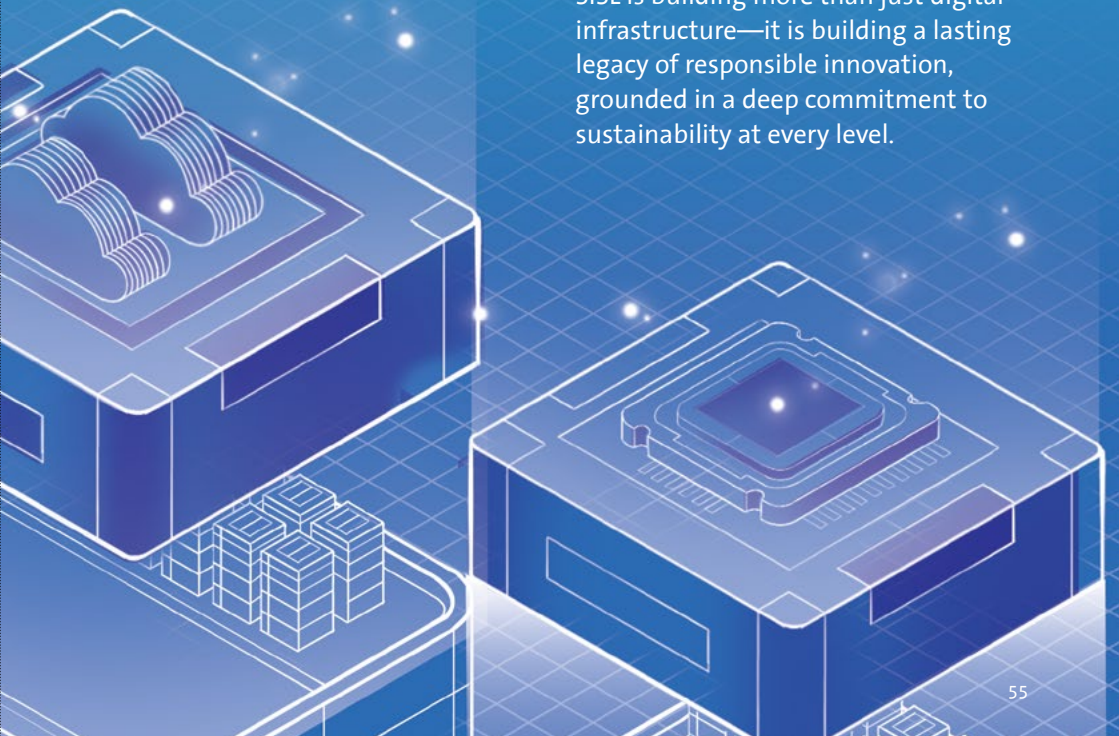
POWERING GREEN PROGRESS



SISL firmly believes that the digital infrastructure of the future must be built on a foundation of responsibility today. In an increasingly interconnected world where technology underpins every facet of modern life, the Company SISL recognizes its duty to operate with long-term environmental and social integrity. For SISL, sustainability is a core principle that informs its vision, drives its operations, and defines its legacy.

As a key player in an industry, charting the path to digital transformation, SISL acknowledges its responsibility to lead by example. The Company is systematically embedding sustainable thinking into its infrastructure development, daily operations, and organizational culture through a strong emphasis on measurable outcomes and transparent practices. SISL's ESG integration and sustainability roadmap is built on clearly defined goals aligned with global standards and national priorities. The Company is ensuring that every initiative contributes meaningfully to a more resilient and equitable digital future.

SISL is building more than just digital infrastructure—it is building a lasting legacy of responsible innovation, grounded in a deep commitment to sustainability at every level.



INDIA'S SHIFT TO CLEAN ENERGY

India is making a decisive shift toward clean energy as part of its commitments under the Paris Agreement. By 2030, the country aims to reduce emissions intensity by 45% (from 2005 levels) and achieve 50% of its installed power capacity from non-fossil fuel sources, with a targeted 500 GW of non-fossil energy capacity. As electricity demand is projected to nearly double—from 1,255 Billion units in 2022 to 2,440 Billion units in 2030—the Central Electricity Authority (CEA) expects this demand to be met primarily through renewables. While fossil fuels currently generate 77% of electricity, their share is expected to drop to 56% by 2030, with renewables growing from 13% to 32% of electricity generation. This transition presents a strategic opportunity for data center companies to align with India's evolving energy mix, embedding sustainability into infrastructure and operations while supporting national climate goals.

Greening India's Digital Backbone

India's data center industry is expanding rapidly, driven by the country's growing digital economy and rising internet usage. This growth has significantly increased energy demand, prompting operators to pursue renewable energy solutions to reduce environmental impact and manage operational costs. In response, the sector is increasingly turning to solar, wind, hydrogen, and nuclear energy.

The government has set an ambitious target of 500 GW of non-fossil fuel capacity by 2030, including plans to add 250 GW of renewable energy over the next five years. This includes annual bids for 50 GW—with at least 10 GW from wind—and major investments in green hydrogen production and nuclear energy through initiatives like the Nuclear Energy Mission. However, challenges remain, particularly around the intermittency of renewable sources and regulatory barriers to energy storage, which are critical for ensuring the reliability that data centers require. Overcoming these obstacles will require investment in grid flexibility, storage solutions, and further innovation in green hydrogen.

Looking ahead, India's roadmap for data centers is focused on resilience and sustainability, with a strong push for public-private collaboration, infrastructure upgrades, and energy diversification to support the sector's growth while advancing national climate goals.

Sustainability Measures at SISL

Sustainability Strategy:

- SISL has implemented a robust strategy to reduce energy and water usage across its operations. It reflects SISL's strong focus on environmental responsibility and sustainable operations

Adoption of Clean Energy:

- SISL began integrating clean energy into its operations in 2021, bringing 99 MW of a contracted 231 MW of green power online. Recently, an additional 31 MW was added, with another 44 MW currently under development

In Phase I, SISL has implemented the following measures.

- A customized dashboard has been developed for the first cluster of 3 data centers
- Real time data about the Solar and Wind generation has been integrated into this Dashboard on a monthly basis

The system enables engineers to monitor energy consumption by source in real time, allowing them to optimize power usage based on data traffic and processing needs. It tracks key metrics such as current renewable generation, cumulative renewable energy generated, and total carbon emissions avoided through solar and wind sources.

In cases of reduced generation from solar/ wind plants, the dashboard displays the amount of power drawn from the state grid to meet total demand. It also includes an alert system to flag outages or data errors, enabling immediate response and seamless switching between energy sources.

Energy Efficiency Improvements

- Power Usage Effectiveness increased by 11% compared to FY 2024
- Energy leakage reduced by 20% over the same period

Zero Waste and Water Discharge:

We Aim to achieve 100% recycling of water and waste through the installation of Zero Liquid Discharge (ZLD) systems across all offices.

Embedding ESG in Governance and Strategy

Adoption of Strong Governance Practices:

- SISL follows strong governance practices, benefiting from its association with the Sify Group, whose flagship entity STL has been listed on NASDAQ for 26 years
- The Company has implemented robust internal controls and governance mechanisms to ensure transparency and accountability

Diverse and Engaged Board:

- SISL's board of directors includes individuals with diverse industry experience and active engagement, including representation from the parent company
- The Board demonstrates a commitment to diversity, with 33% women's representation and 50% independent directors

Board-level ESG Oversight:

- ESG-related matters are overseen by a board-level committee, and sustainability KPIs are integrated across business functions and tied to top management performance metrics

Clear Sustainability Governance:

- SISL has set specific targets related to renewable energy integration and emission reduction, reinforcing its focus on sustainability governance
- The Company voluntarily publishes its BRSR (Business Responsibility and Sustainability Report), despite being a foreign-listed entity not mandated to do so in India, reflecting its commitment to transparent ESG reporting

VALUE CREATION MODEL

Inputs

Financial Capital

- Capital expenditure on data center expansion - **INR 41,825 Lakh**
- Power Cost - **INR 55,946 Lakh**

Natural Capital

- Investment in renewable energy assets
- Long term PPAs with renewable companies
- Efficient and high energy-saving equipment
- ISO 14001 Environmental Certification
- Implementing Carbon Abatement Policy

Manufactured Capital

- Data Center Facilities - **14 data centers**
- Total IT load capacity deployed - **188 MW**

Intellectual Capital

- Investment in R&D and digital solutions - **INR 73 Lakh**
- Cloud interconnect partners and strategic technology alliances - **1 Patent & 3 Tech innovations**

Social and Relationship Capital

- CSR Spend - **INR 220 Lakh**
- Customer satisfaction score (Net Promoter Score - NPS) - **6.02**

Human Capital

- Total number of employees - **264**
- L&D Expenses - **INR 7,25,000**
- Investment in employee well-being - **INR 89 Lakh**
- Training hours per employee annually - **7,847 Hours**

Value Creation Process

Strategy 01
Expanding at Scale

Strategy 02
Innovating Smart Infrastructure

Strategy 03
Advancing Sustainability

OPERATIONAL PHILOSOPHY:

- Zero Availability Incidents
- Zero Redundancy Incidents
- Zero Security Incidents
- Zero Safety Incidents
- Zero Carbon Footprint
- Zero Defects

Value Creation Process

BUSINESS OFFERINGS:

- Inter-connection Services – Seamless, high-speed connectivity to power digital transformation
- Colocation Services – Reliable, secure, and scalable data center spaces tailored to business needs
- Value-Added Services – Comprehensive solutions to enhance performance, security, and scalability

Outputs

Financial Capital

- Net Profit - **INR 12,618 Lakh**
- Revenue - **INR 1,42,837 Lakh**
- EBITDA - **INR 63,429 Lakh**

Natural Capital

- Contracted Green Power - **~300 MW**
- Renewable Energy - **~38%**
- Water Usage Efficiency (WUE) - **1.805**

Manufactured Capital

- Total operational data center capacity - **188MW**
- Energy efficiency in data centers - **1.7554 (PUE ratio)**
- Data center uptime - **99.999%** reliability

Intellectual Capital

- Cybersecurity Enhancements - **0 number of security incidents mitigated**
- AI/ML led operational excellence with **99.999%+ uptime**

Social and Relationship Capital

- Contracts with large enterprises for digital infrastructure projects - **576 Projects**

Human Capital

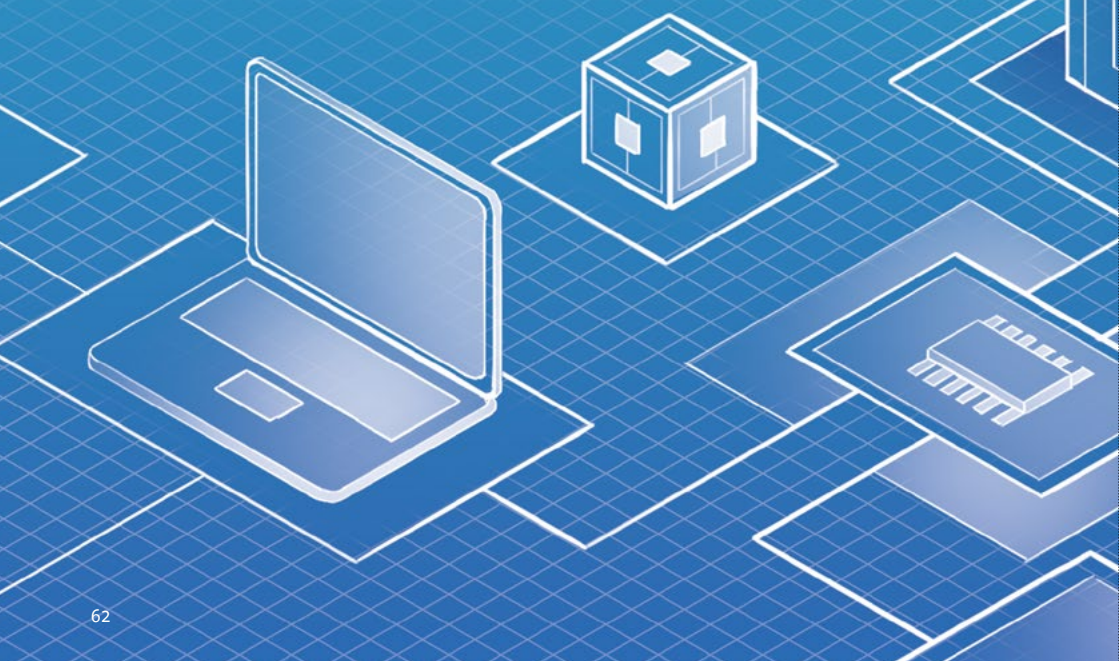
- Employee retention rate - **116%**
- Gender diversity ratio - **4.54%** women in workforce
- Revenue per employee - **INR 550 Lakh**

Outcomes	UN SDG
• Commissioned India's first commercial data center, setting a benchmark for industry excellence • Strengthened financial capital utilization through strategic investments in innovative infrastructure, driving sustainable growth and long-term value creation	
• Achieved high operational efficiency with equipment optimized for performance, even at low utilization levels • Secured up to 70% green power availability in Mumbai • Enhanced sustainability outcomes through the selection of energy-efficient equipment	
• Established a robust pan-India presence as a leading data center service provider, catering to hyperscale, enterprise, and mission-critical AI workloads • Delivered seamless, scalable solutions to meet the evolving demands of diverse industries, ensuring operational reliability and performance	
• Established AI workload-ready, hyper-connected data centers with advanced liquid and air-cooling certifications • Launched India's first AI-enabled Edge Data Center • Achieved enhanced security resilience with 10 levels of automated security measures, from gate to server	
• Provider of choice for leading hyperscalers and enterprises, delivering reliable and scalable data center solutions • Secured long-term partnerships with an average contract duration of 8 years	
• Demonstrated effective leadership and strategic decision-making through an experienced management team with a proven record of value creation • Fostering a culture of knowledge sharing, leadership development, and employee empowerment	

PERFORMANCE THAT POWERS

Enduring Growth

Growth is driven by bold decisions, resilient partnerships, and the relentless pursuit of new opportunities that strengthen long-term performance. SISL navigates complexities with a forward-looking mindset, aligning its actions with long-term value creation and taking deliberate steps to enhance its impact while driving dynamic and responsible growth.

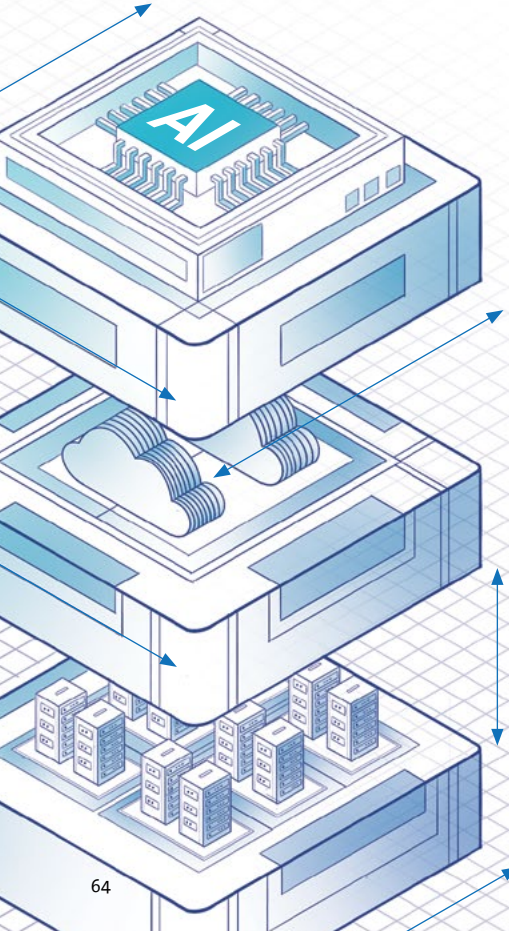


Performance is impactful when it stems from clarity of purpose, the foresight to navigate challenges, and the vision to convert insight into opportunity. The Company's ability to adapt, innovate, and deliver tangible results reflects its unwavering dedication to progress. Guided by a commitment to transparency and accountability, it continues to make decisions that drive sustained success.

SISL drives progress and solidifies its industry leadership through a sharp focus on priorities and collaborative partnerships. Its approach to growth and performance is a reflection of its vision — one that balances ambition with responsibility, setting the stage for a future defined by enduring value.

STAKEHOLDER MANAGEMENT

Driven by a clear vision and decisive action, SISL builds powerful partnerships, unlocks growth opportunities, and delivers enduring value for stakeholders. SISL believes that nurturing strong, collaborative relationships with stakeholders is fundamental to long-term success. Every decision reflects the Company's dedication to understanding and addressing the diverse perspectives of those it engages with.

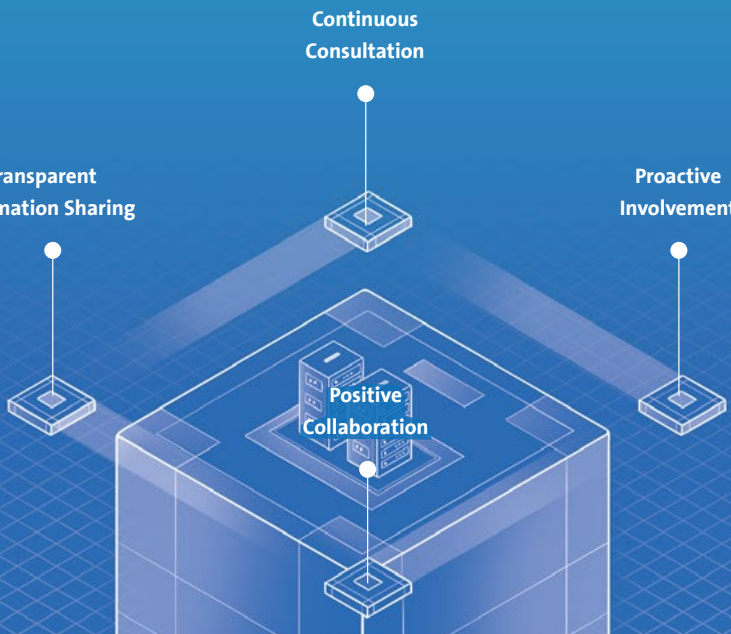


The Company remains committed to transparent communication, encouraging open dialogue, and maintaining an environment where feedback is welcomed and valued. This proactive approach enables SISL to respond effectively to evolving needs, build mutual trust, and create lasting value for all stakeholders. Its stakeholder management framework ensures that every interaction is guided by integrity, respect, and a shared vision for progress.

Understanding the far-reaching impact of its actions, SISL's engagement efforts align with a broader purpose of driving positive change, supporting sustainable development, and delivering meaningful, long-term benefits. Through consistent collaboration and ethical conduct, SISL strengthens relationships and makes a lasting contribution to the communities and industries it serves.

Stakeholder group	Significance	Expectation	Engagement Method
AI workload Clients	High SLA clients with significant power demands	Require T4-rated infrastructure, zero downtime, dedicated network corridors, and 10-layer security	The CEO directly manages all interactions
Hyperscalers clients	Largest buyers of colocation space	Typically prefer dedicated floors for exclusive use	Engagement led by CTO or CIO
Colocation Clients	Multiple tenants share a single floor	Equal buyers of colocation and cloud space	Project managers and CTO typically make decisions when migrating from other data centers or offshoring colocation space

Principles of Stakeholder Engagement



MATERIALITY ASSESSMENT

Materiality assessment is integral to shaping SISL's strategy and future planning. It serves as the foundation for defining key objectives, developed through in-depth discussions with our diverse stakeholder groups.

SISL has adopted the material topics identified by Sify, ensuring alignment with the Group's broader vision and priorities. These topics were established through a comprehensive and inclusive assessment process at the Group level, involving a wide range of stakeholders and reflecting the most pressing environmental, social, and governance (ESG) issues relevant to the business.

SISL adopts this framework to benefit from a structured and validated approach, enabling a focused response to the areas of highest impact and relevance. This alignment ensures consistency across operations and provides a solid foundation as SISL continues to strengthen its ESG integration and evolve its strategic approach.

No.	SISL's Material Topic	Goal	UN SDG Impacted
1.	Customer Delight	To improve the customer-centric approach	
2.	Data Privacy & IT Security	To protect the information and systems that support the operations and assets, and mitigate data security risk	
3.	Regulatory & Compliance	To ensure consistent compliance with legal and other requirements	

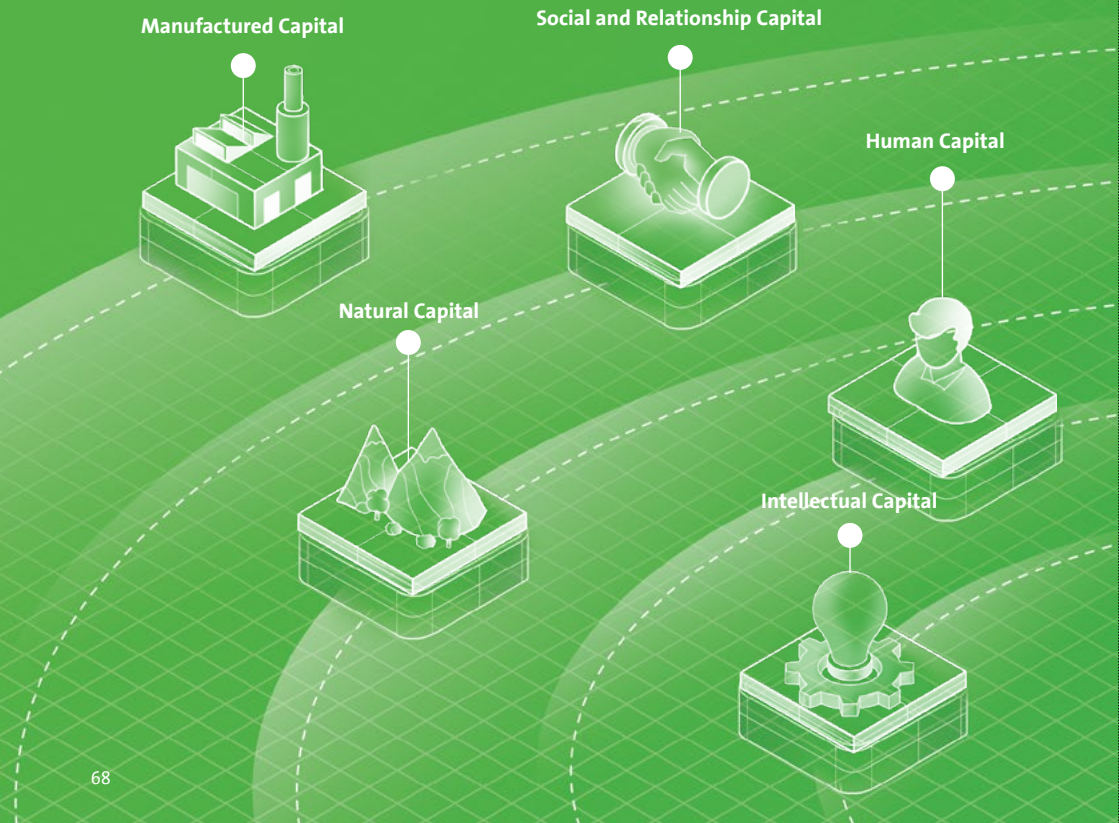
4.	Business Ethics	To uphold a culture of integrity and ethical responsibility throughout the entire value chain	
5.	Product Innovation	To ensure the development and market introduction of new, redesigned, and improved services	
6.	Employee Engagement	To enhance employee satisfaction	
7.	Energy Efficiency and Management	To optimize energy consumption and promote the use of renewable energy sources	
8.	Diversity and Inclusion	To promote Diversity, Equity, and Inclusion in the workplace	
9.	Procurement & Supply Chain	To establish sustainable procurement systems and ensure their deployment in the supply chain	
10.	Water Management	To optimize water consumption and promote water conservation	
11.	GHG Emissions	To achieve carbon neutrality	
12.	Community Engagement	To actively engage with communities and create lasting, positive impact	

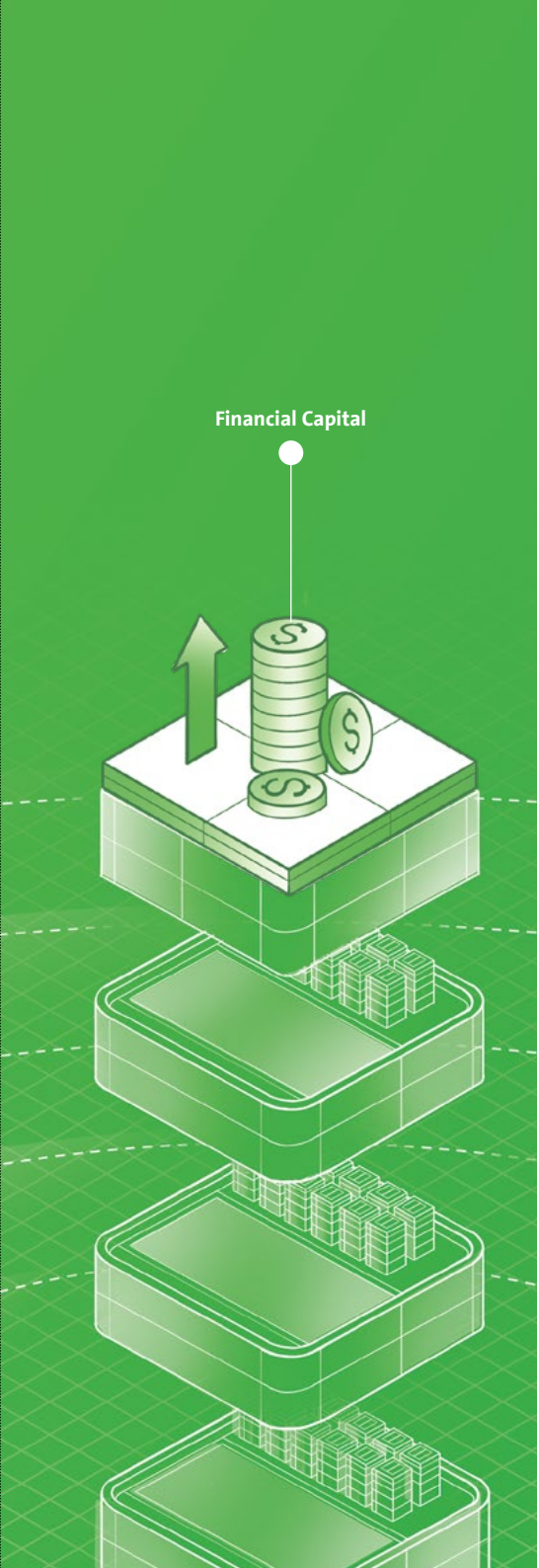
FINANCIAL CAPITAL

SISL continues to uphold strong financial discipline through a balanced strategy that drives growth while maintaining cost efficiency. Strategic investments in expanding data center capacity are aligned with the growing need for scalable and resilient digital infrastructure, further strengthening the Company's position as a reliable and preferred industry partner.

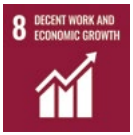
The Company is expected to maintain a robust financial risk profile, supported by a favorable demand environment, a strong and diversified client base, long-term contractual visibility, and healthy operating margins. SISL maintains a prudent and forward-looking financial approach, focusing on long-term profitability and sustained value creation.

Impact on other capitals





UN SDG Mapping



Key Highlights

REVENUE

INR 1,42,837 Lakh

28%
Up over FY 2024

PAT

INR 12,641 Lakh

36%
Up over FY 2024

EBITDA

INR 63,429 Lakh

36%
Up over FY 2024

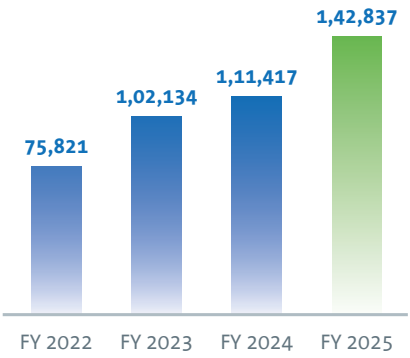
MANAGEMENT QUOTE

"As the oldest data center player in India, our legacy is rooted in building a financially robust and credible business model that delivers sustainable returns and long-term value for all stakeholders — employees, vendors, communities, investors, clients, and regulators. Our deep expertise and trusted reputation enable prudent financial management, strategic investments, and resilient growth that strengthen partnerships across the ecosystem."

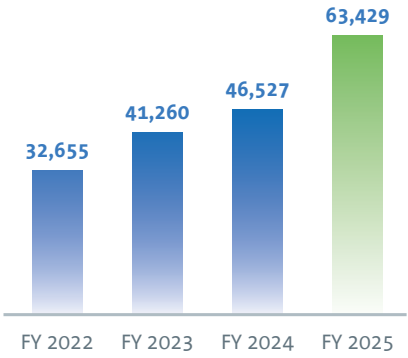
– Ganesh Sankararaman,
CFO, SISL

Profitability Metrics (INR in Lakh)

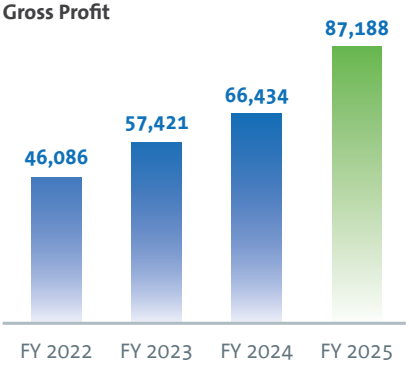
Revenue from Operations



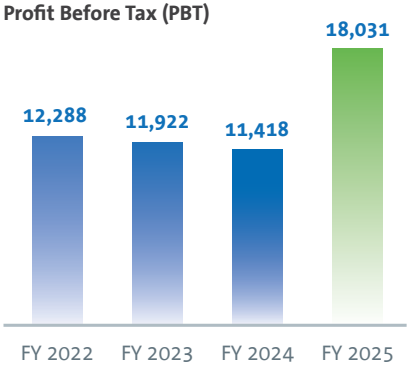
EBITDA



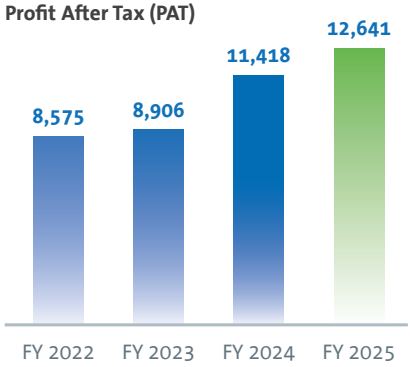
Gross Profit



Profit Before Tax (PBT)



Profit After Tax (PAT)



Strategic Investments in Scaling Data Center Infrastructure

In response to the exponential growth in data consumption and the increasing need for digital agility, SISL is making significant strategic investments to scale its data center infrastructure. Prioritizing scalability, sustainability, and resilience, the Company is meeting today's digital demands while laying a strong foundation for long-term transformation. These strategic investments reflect a clear commitment to strengthening core infrastructure, accelerating innovation, and securing a competitive advantage in an increasingly connected and data-driven economy.

INR **17,500 Lakh**

towards land purchases for edge Data Center

INR **78,000 Lakh**

towards Mumbai expansion

INR **25,200 Lakh**

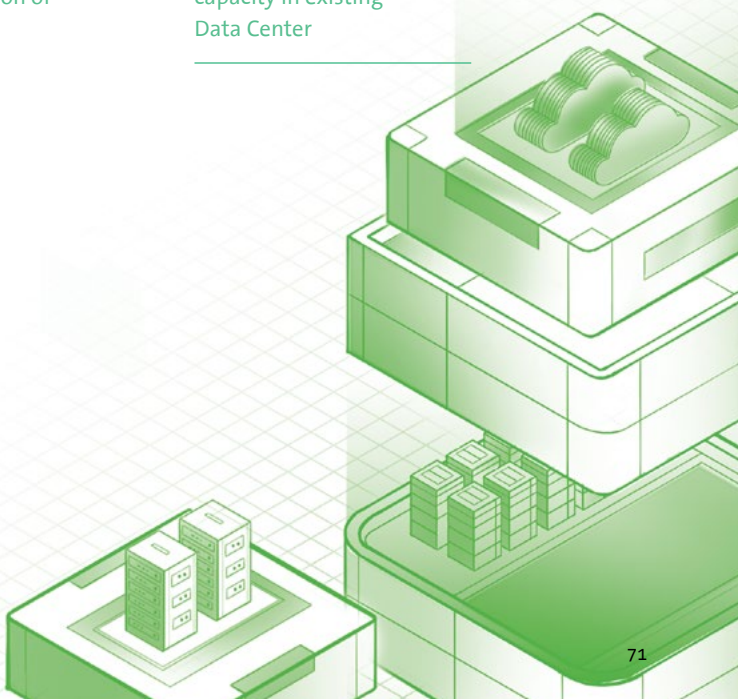
To construct and commission new capacity in south and expansion of AI capacity in existing DC

INR **44,700 Lakh**

for expansion of AI ready capacity in existing Data Center

INR **9,600 Lakh**

to operationalize Edge Data Center



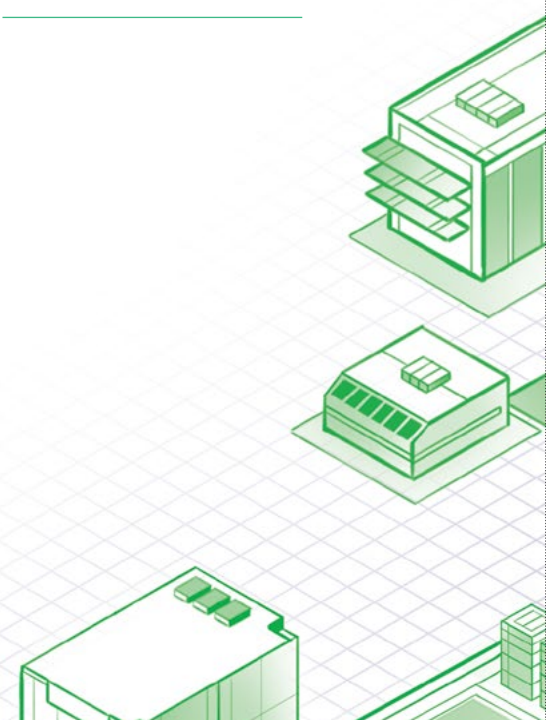
Industry-Wise Pipeline Overview

Our Largest concentration of data centers is and will continue to be hyperscalers, large enterprises across banking and financial institutions, manufacturing, e-commerce, BFSI, Technology, Defense, Govt, Healthcare, MRD, Telecom

Key Highlights

- SISL contributed significantly to Sify Technologies' overall financial performance, reflecting its **strong market presence** and **reliable service offerings**
- **Accounting Transparency:** SISL has aligned with Sify Technologies in adopting the **IFRS 18** standard for financial reporting, ensuring transparent and consistent communication of financial results. While the reporting format may change, the underlying financial performance remains unaffected
- Successful ramp-up and effective utilisation of newly added capacities, leading to **revenue growth** and an **improvement in debt coverage metrics**
- SISL's business model provides **stable, recurring revenue** through medium-to-long-term service contracts for data center and IT infrastructure services
- **Consistent Revenue Growth:** DC business revenue grew from INR 56,300 Lakh in FY 2021 to INR 1,42,837 Lakh in FY 2025
- **Healthy Profitability:** Operating margins remained above ~40% in FY 2025
- **Margin Stability:** Hyperscaler contracts include power cost pass-through (~75% of total costs), supporting stable margins post-capex
- **Growth Trends:** FY 2024 growth moderated to 9% Y-O-Y due to full capacity utilization and delayed commissioning of Rabale Tower. FY 2025 saw a rebound with 23% Y-O-Y growth. Double-digit growth expected to continue[15]

INR
56,300 Lakh
in investments is expected by 2027.



Source: [15]ICRA, Sify Infinit Spaces

FUTURE PLANS

01

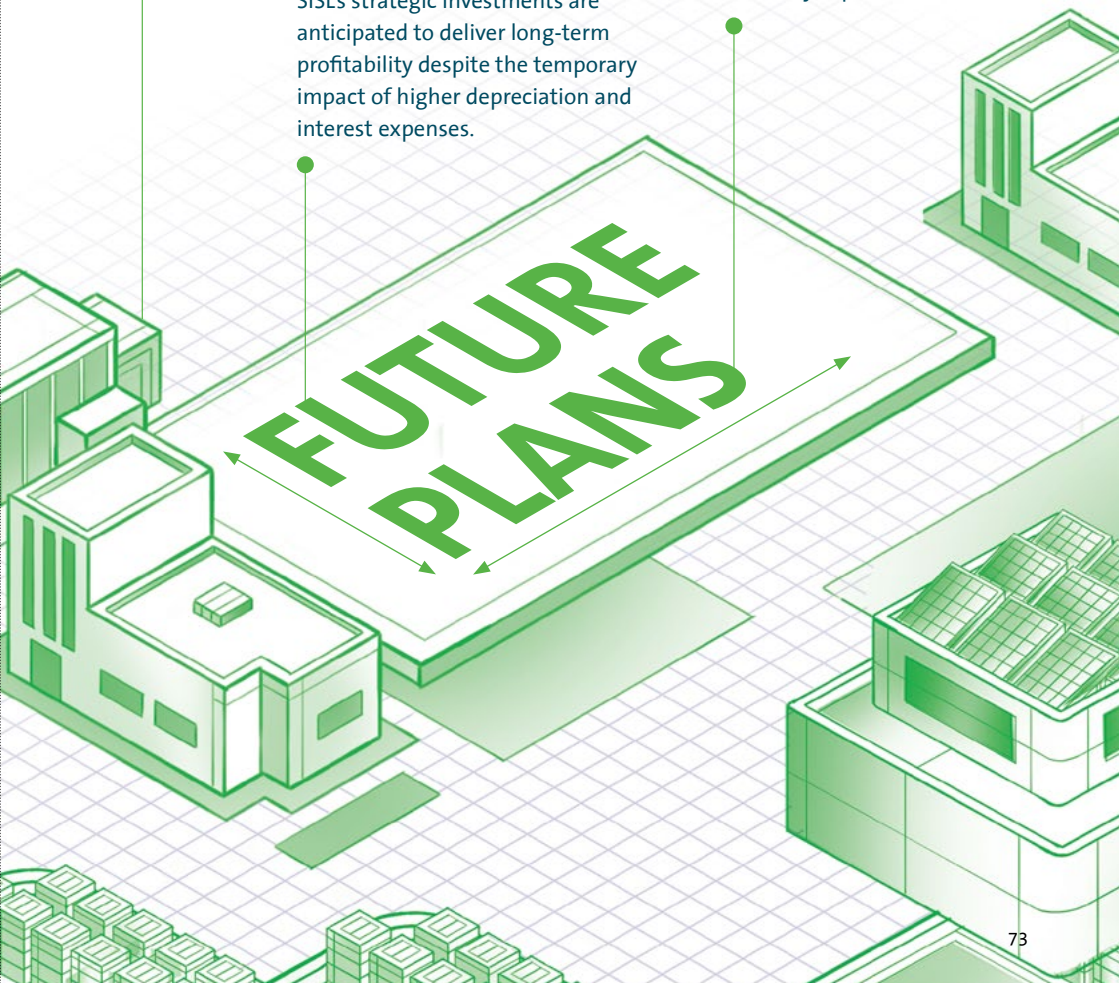
Strategic Investments: SISL continues to expand its data center capacity to meet the growing demand for scalable and resilient infrastructure, positioning itself as a preferred partner.

02

Cost Management: Maintaining a disciplined approach to cost optimization and financial prudence, SISL's strategic investments are anticipated to deliver long-term profitability despite the temporary impact of higher depreciation and interest expenses.

03

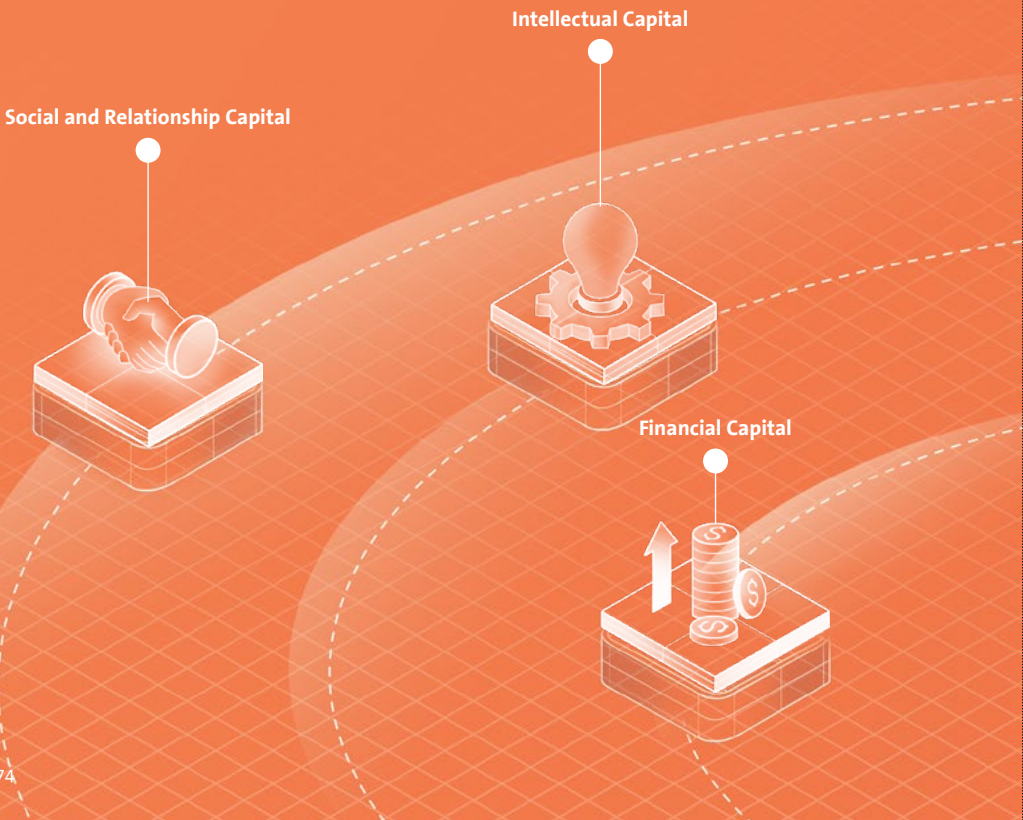
Sustainability Focus: Committed to sustainable growth, SISL is implementing environmentally responsible practices across its data center operations. Its focus on energy efficiency and reduced carbon footprint supports both corporate sustainability goals and India's digital economy aspirations.

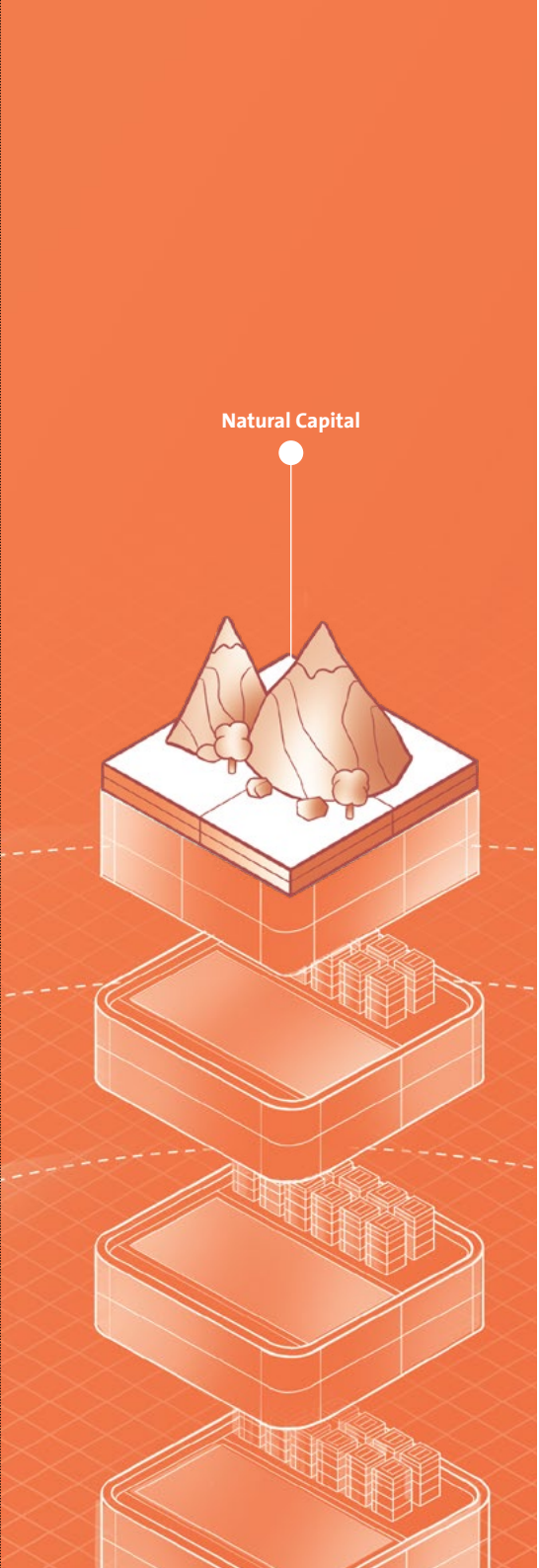


NATURAL CAPITAL

As the digital world evolves, the need for sustainable growth has never been more critical. SISL is committed to driving innovation while prioritizing environmental responsibility. Every decision, from energy consumption to resource management, is guided by the goal of reducing its ecological footprint and fostering long-term sustainability. The Company embraces responsible practices to ensure its growth supports both business success and the planet's well-being, creating a future where progress and environmental care go hand in hand.

Impact on other capitals





UN SDG Mapping

Energy Consumption

Total Energy Consumption

65,39,17,444.84 kWh

Mumbai DCs

Total Energy Consumption

48,72,39,610.46 kWh

Key Highlights

- Rainwater harvesting, sensor-based water taps, and faucet aerators are implemented for water saving
- Water Usage Efficiency (WUE)- 1.805
- Membrane based water proofing over bare slab angled to catchment area and run into pre determined water pits*

MANAGEMENT QUOTE

"We strive to design and construct data centers that endure both the passage of time and rapid technological advancements. By integrating sustainable practices and resilient infrastructure, we ensure our facilities remain adaptable, efficient, and environmentally responsible, supporting long-term value creation while minimizing ecological impact."

– Anuj Kashyap,
General Manager, DC Operations

**Patent applied for.*

Mumbai Data Center Energy Sources

Grid Electricity

24,22,02,652 kWh

Renewable Energy

23,93,37,819 kWh

Backup Generators

56,99,139.46 kWh

MUMBAI DATA CENTER RENEWABLE ENERGY USAGE

Percentage of total energy consumption derived from renewable sources

Energy Consumption	Percentage
Energy consumption from renewable sources	49.12%

Details of renewable energy sources (e.g., solar, wind)

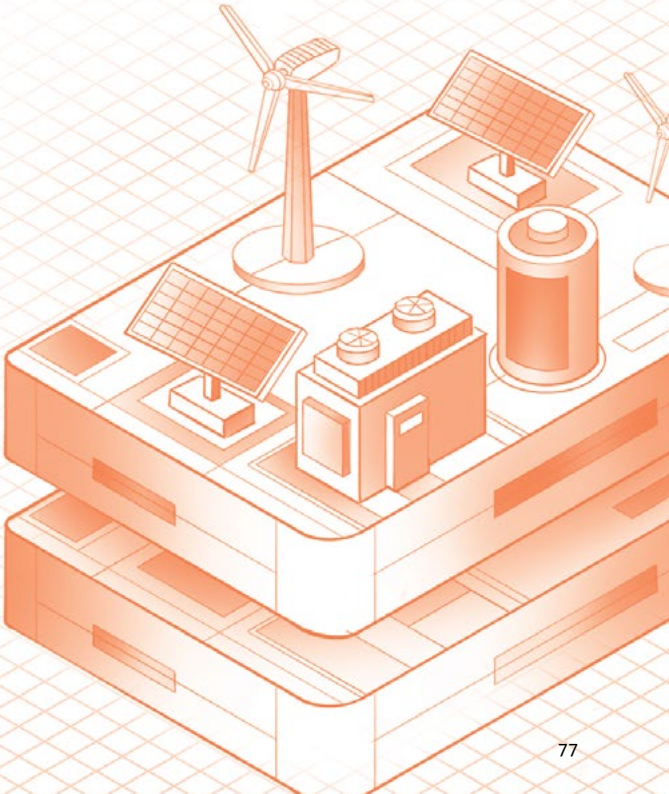
Renewable Energy Source	Unit
Solar	23,93,37,819 kWh

Renewable Energy Investments

Driving Sustainability: Sify Infinit Spaces Partners with Sunsure Energy for Clean Power

In line with its sustainability goals, Sify Infinit Spaces has partnered with Sunsure Energy, a leading provider of renewable energy solutions, to sign a 75 MWp Power Purchase Agreement (PPA). This agreement will supply clean power to SISL's data centers in Rabale and Airoli, Maharashtra. Sunsure will provide 31 MWp from its Solapur plant and 44 MWp from its Dhule plant. Sify Infinit Spaces integrates green energy into its operations to reduce energy costs and cut CO_2e emissions by 81,600 tons annually.

This partnership marks a significant step in SISL's renewable energy strategy, supporting India's climate action initiatives and furthering the company's commitment to sustainable, environmentally responsible data center operations.



WATER CONSUMPTION

Total water consumption of SISL's data centers, used for cooling and other purposes.

Renewable Energy Source	Unit
Total water Withdrawal	2,96,278.51 kL

Water recycling and reuse initiatives

Initiative	Unit	Comments/Notes
Recycled water used	12,699.32	Sewage treatment plant (STP)
Percentage of water recycled and reused	4.28%	
Water reuse projects	Toilet flushing and Irrigation	
Water conservation projects	7	Rainwater harvesting, sensor-based water taps, and faucet aerators are implemented for water saving

Efficiency measures to reduce and harvest water

Efficiency Measure	Description	Impact on Water Consumption	Comments/ note
Process optimization	Sensor-based taps and faucet aerators: Efficient water utilization, leading to water savings. Use of an automated make-up water system with pressure regulation, expansion tanks, and leak detection integrated with BMS	Minimizes water wastage due overfilling or unnoticed leaks	Leak detection and automatic refill systems ensure precision and avoid unnecessary water loss
Cooling system upgrades	Deployment of closed-loop air-cooled chillers and thermal storage tanks in place of conventional water-cooled systems	Significantly reduces water consumption by avoiding evaporative cooling	Air-cooled design eliminates the need for continuous water replenishment, increasing overall sustainability

Water management techniques	Proper metering of water intake and consumption, sensor based automatic pumping system to avoid overflow of tanks. Integration of thermal storage tanks, decoupler line flow control, and minimal blowdown systems	Reduces peak water demand and improves cooling efficiency	
Other water efficiency initiatives	Water awareness campaign, poster, and picture in the water Management and savings. Use of sensor-based WLD (Water Leak Detection), efficient drain routing for condensate, and scheduled maintenance protocols	Prevents unnoticed leakage and facilitates efficient reuse/drainage	
Protection from water element	Integrated Water proofing system	100% water harvesting	Membrane based water proofing over bare slab angled to catchment area and run into pre determined water pits

WASTE MANAGEMENT

Total waste generated	7,69,618.86 Kgs
Total waste recycled	4,92,173.86 Kgs
Total waste sent to landfills	0 Kgs
Percentage of waste recycled/reused	64%

Recycling of waste has been discontinuted owing to concerns regarding waste circularity. However, the company endeavors to ensure that all the waste is delivered into the hands of government authorised, waste recyclers/managers.

Types of Waste

Waste Type	Unit
E-waste	2,79,445 Kgs
Hazardous waste (libricant oil, coolant, Disel)	4,21,504.86 Kgs
Non-hazardous waste (Cotton & General Scrap)	68,669 kgs

GREEN BUILDING CERTIFICATIONS

Certification level achieved Sify's Chennai Siruseri DC (chennai 02) is IGBC Platinum rated for Green DCs.

MEITY Cloud Empaneled

India's 1st Nvidia DGX Ready DC

Rated 3:Concurrently Maintainable Site Infrastructure

Data Center, Cloud & Managed Services

20000-1:2011

IT Service Management

PCI DSS

Telecom Data Center & Managed Services

SOC 1 Type II

SOC 2 Type II

45001:2018

World's International Standard for Occupational Health and Safety

22301

Business Continuity Management System

Environmental Management system

Green Building

Hosting Partner

SAP Certified in Hosting Services
SAP Certified in Cloud Services
SAP Certified in SAP Hana Operations Services
SAP Certified in Application Management Services

Certified Data Center Locations

- Details of certified data center sites with certification bodies. Rated 4 – Mumbai Rabale T5 and Chennai 02. IGBC Green Rated Platinum Chennai 02. NVIDIA certified for liquid cooling Rabale, Noida and Chennai

Operational Efficiency

- Implementation of smart building management systems
- Monitoring and reporting of environmental performance metrics
- Real time visibility:
  Optimizing operations, assets, people, and processes for improved resource utilization across rack space, power, renewable energy, cooling, security, and cross-connects.
- Measurability:
  Operations are based on predefined conditions or standard operating procedures (SOPs). Resource capacity utilization and trend analysis are essential. KPI-based service contract renewals and usage-based infrastructure resource planning are also important.
- Predictability:
  Preventive maintenance of assets, AMC contract realization to reduce in failure and downtime. Demand forecasting and capacity planning.
- Enhanced Efficiency:
  In capacity utilization, Power Usage Effectiveness (PUE), Water Usage Effectiveness (WUE), diesel generator power fuel, uninterruptible power supply (UPS) power, data center carbon footprint, and service and support efficiency.

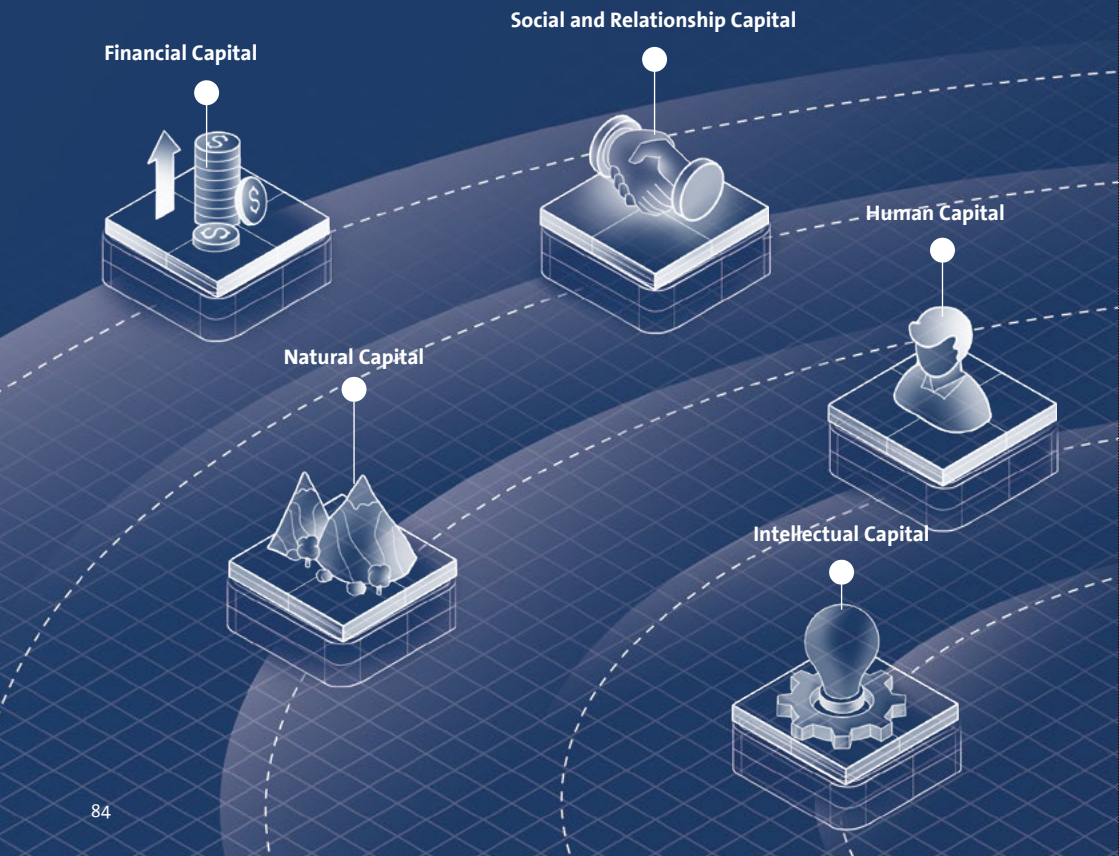
CARBON EMISSIONS

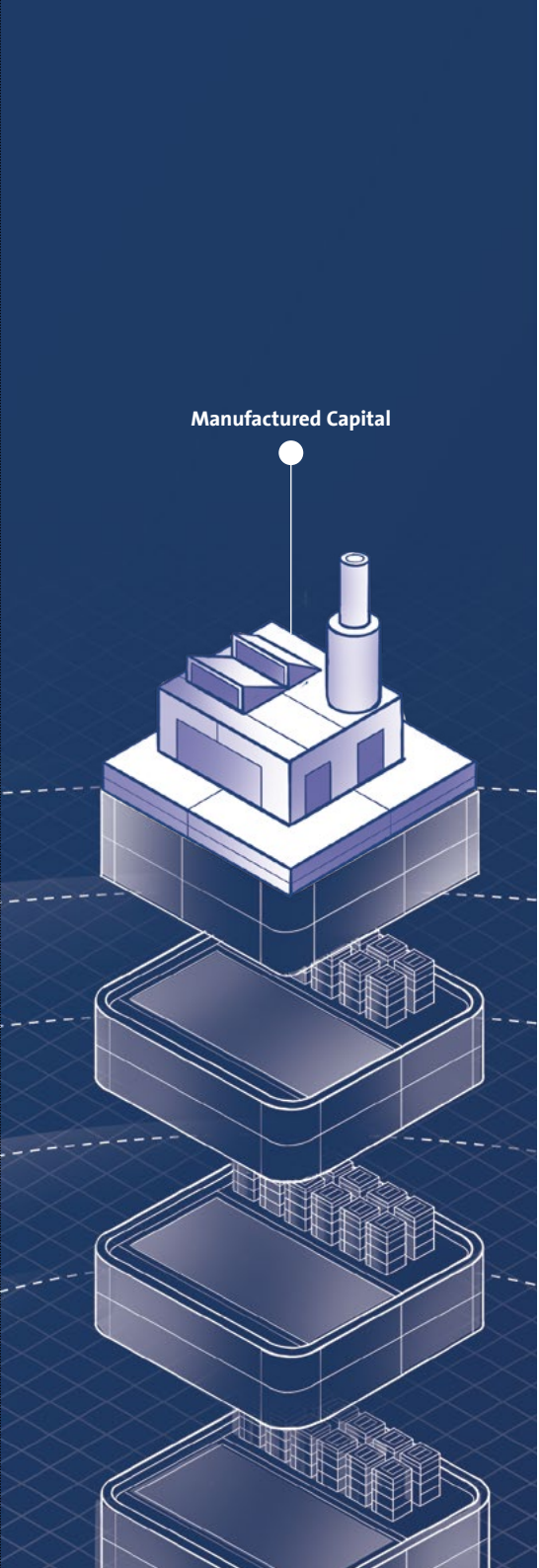
Scope 1 (Direction emissions)	13,342.22 Metric Tons
Scope 2 (Indirect emissions)	2,87,493.50 Metric Tons
Total carbon emissions	3,00,835.73 Metric Tons

MANUFACTURED CAPITAL

Through ongoing investments in infrastructure, SISL ensures that its facilities are equipped with the latest advancements in energy efficiency, security, and performance optimization. This commitment to building and maintaining world-class infrastructure allows the Company to offer high-quality, reliable services that power critical business operations across industries. SISL continuously advances its technologies and expands its offerings to ensure its infrastructure remains agile, scalable, and future-ready.

Impact on Other Capitals





UN SDG Mapping

Key Highlights

Data Center Facilities

14 Data Centers

Total IT Load Capacity Deployed

188 MW

New Data Capacity Added in FY 2025

62 MW

MANAGEMENT QUOTE

"We dedicate ourselves to the ongoing refinement of our data center architecture and power optimization designs, driving innovation to ensure that each facility achieves the fastest possible commissioning timeline. This commitment enables us to accelerate operational readiness, reduce costs, and maintain a competitive edge in delivering robust infrastructure solutions."

– Manoj Ramachandran Nambiar, Head-Construction, Delivery-Data Center Services

DATA CENTER CAPACITY

Total MW capacity of SISL's data centers, broken down by location

Fibre Access

1,12,564 Km

IT Power

188 MW

AI-ready Hyperscale Data Centers

03

Number of Data Centers Pan-India

14

Connected Buildings

77

DATA CENTER INFRASTRUCTURE DETAILS

Information on the types of cooling systems, power infrastructure, security systems, and network connectivity used in the data centers.

Parameter	Description	Specifications / Features	Comments / Notes
Cooling Systems	A fixed primary and variable secondary system, comprising of Chillers and Pumps is deployed, for the cooling of server halls and other associated arreas like UPS and battery rooms	Special purpose-built chillers for data centre application with various unique features are selected. Air-cooled chillers placed on elevated platforms, supported by thermal storage tanks; precision air handling units (PAHUs) for server halls; Dx units for ancillary areas	Cooling design supports redundancy and phase-wise scalability; equipment is distributed across levels to support concurrent maintenance

Power Infrastructure	A modular and scalable power system supports the data center's IT and facility loads, designed for fault tolerance and concurrent maintainability. ntire power distribution schematic has been designed to be concurrently maintainable and fault tolerant to avoid any downtime, resulting from either an electrical fault (breaker trip) or a scheduled preventive maintenance activity	Power sourced from dedicated high-voltage substations and distributed via transformer-generator pairs in a modular (Tx-DG) configuration; UPS systems for critical loads	The power system enables independent module-based deployment with no need for parallel operation, ensuring high availability
Security Measures	Comprehensive facility security is managed through a centralized control setup and integrated electronic surveillance	Security Command Centre at upper level; integrated with Building Management System (BMS); expected use of access control and surveillance systems	Multi-layered security design addressing monitoring, access, and incident response across the entire facility
Network Connectivity	The data center supports robust, carrier-neutral connectivity with provisions for diverse routing and high bandwidth distribution	Carrier-neutral setup with multiple Meet-Me Rooms (MMRs), structured cabling, and dedicated risers for seamless network access	Enables high-speed, redundant connectivity to multiple service providers, with flexibility for customer-specific configurations

Redundancy Systems	Redundancy is a core part of the electrical and mechanical infrastructure, allowing systems to stay online even during faults or maintenance	N+N or N+2 configurations across power, cooling, and network systems; auto and manual failover paths for critical infrastructure. • N+2 block-redundant electrical architecture • UPS with N+N design for all critical loads	Allows concurrent maintenance without loss of redundancy. Each standby module can catch one failed working module. Designed to withstand two consecutive faults

Technology Upgrades:

Sify implemented multiple technology upgrades across its data center campuses with a focus on scalability, operational resilience, and sustainability. A notable advancement includes the adoption of **liquid cooling technologies** to support **AI-ready workloads**.

This includes:

- **Rear Door Heat Exchangers, Direct-to-Chip, and Immersion Cooling systems**
- Hybrid cooling infrastructure combining air-cooled chillers with adiabatic dry coolers
- Enhanced **thermal storage integration** for consistent cooling during utility outages

Additionally, automation tools have been deployed for real-time visibility and predictive maintenance across facilities, improving uptime and reducing human error.

- Enhanced PUE and **Water Usage Effectiveness (WUE)** tracking enabled via automation and integrated BMS
- Use of **closed-loop air-cooled chillers,** eliminating dependency on municipal water and reducing WUE
- Intelligent lighting and power systems with real-time monitoring, improving load distribution and reducing idle consumption

SISL'S SERVICES PORTFOLIO

SISL enables organizations to accelerate their digital transformation journey within a secure and reliable environment. The Company offers a comprehensive range of data center solutions, from single cabinet to multi-megawatt power deployments, all housed in hyperscale, carrier-neutral facilities within a multi-IX and multi-telecom ecosystem. SISL's expertise spans colocation data center services, data center design and creation, migration, and managed services.

Data Center Colocation

SISL offers data center space for lease based on customer specifications, ranging from single-cabinet to multi-megawatt capacity deployments, with fully customized, built-to-suit data center solutions.

Physical Migration

SISL ensures a seamless migration of customers' IT assets from in-house or third-party data centers to SISL's state-of-the-art data centers, minimizing downtime and ensuring smooth transitions.

Cross Connects

Network connections are extended from MMRs to customer racks through copper cables or single-mode bulk fibre deployments. This provides a ready-to-use connectivity link between SISL data centers-hosted customers and other telecom operators/BSOs.

Smart Hands

Skilled technicians and engineers are available 24/7 to assist customers, offering expert advice and executing tasks within their colocation spaces as per customer instructions, ensuring operations run smoothly.

Secure Cage with Multifactor Authentication

SISL provides customizable secure cages with opaque solid privacy panels or complete mesh cages, extending from the raised floor to the ceiling. These spaces feature self-closing doors with badge and biometric access for enhanced security.

Secure Office Space

Exclusive, secure, and customized office spaces are offered, complete with basic fit-outs, furniture, and multi-factor authentication using badges and biometric readers, along with additional value-added services for greater convenience and security.

PAN-INDIA DC'S

Mumbai

01
Vashi
India's first commercial Data Center
Operational: Since 2000
IT Power: 0.9 MW

02
Airoli
Sify's first Cloud Data Center
Operational: Since 2008
IT Power: 5.4 MW

03
Rabale
AI-ready Hyperscale Data Center campus
Operational: Since 2013
IT Power: 377+ MW eventually
Current Status: Tower 5 now live

Noida

01
India's first Hyperscale Data Center
Operational: Since 2015
IT Power: 10.8 MW

02
AI-ready Hyperscale Data Center
Operational: Since 2025
IT Power: 130+ MW eventually

Hyderabad

01
Gachibowli Hyperscale Data Center
Operational: Since 2018
IT Power: 14.4 MW

Bangalore

01
ITPL
Operational: 2011
IT Power: 7.6 MW

Chennai	**01** Tidel Park **Operational: Since 2000** **IT Power: 3.6 MW**	**02** Siruseri AI-ready Hyperscale Data Center campus **Operational: Since 2025** **IT Power: 130+ MW eventually**
Kolkata	**01** Cloud Data Center **Operational: Since 2021** **IT Power: 2.2 MW**	

62 MW
New data capacity added in FY2025

Mumbai and Bengaluru
New capacities to be operational

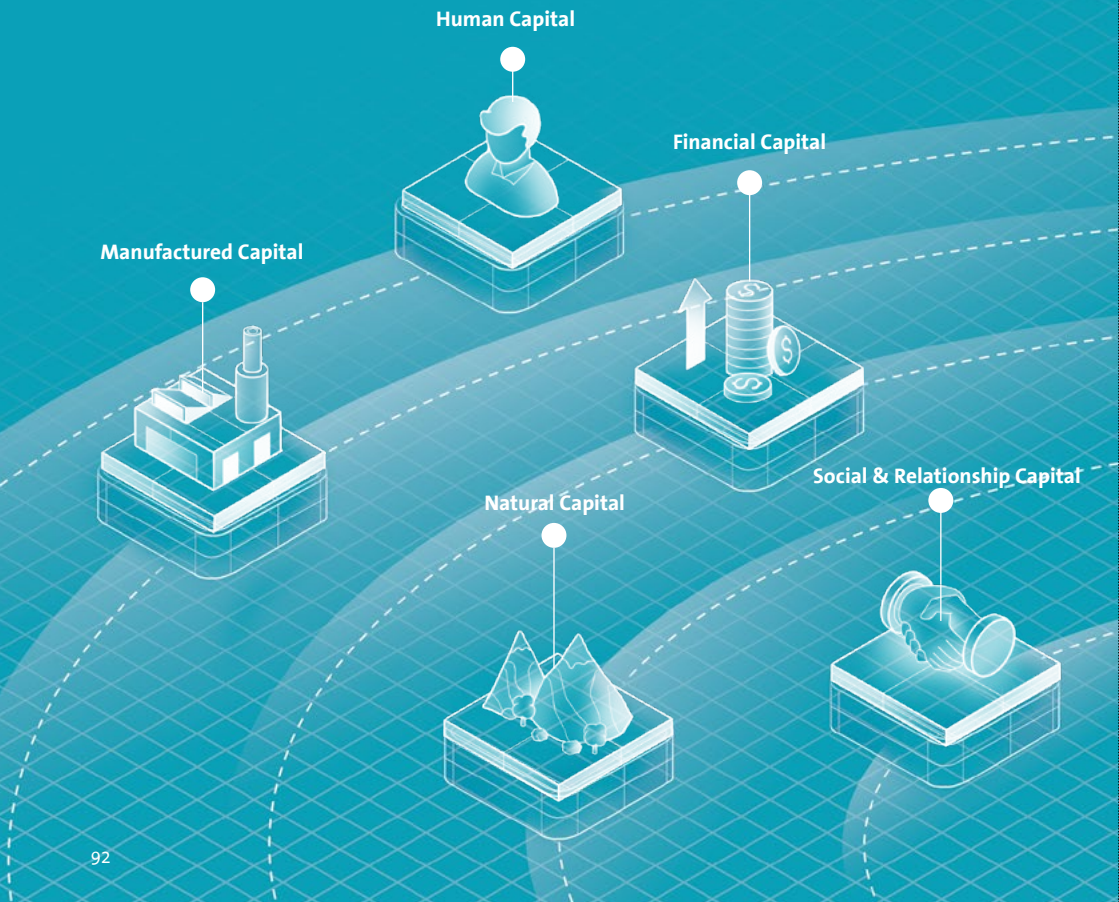
Future Plans

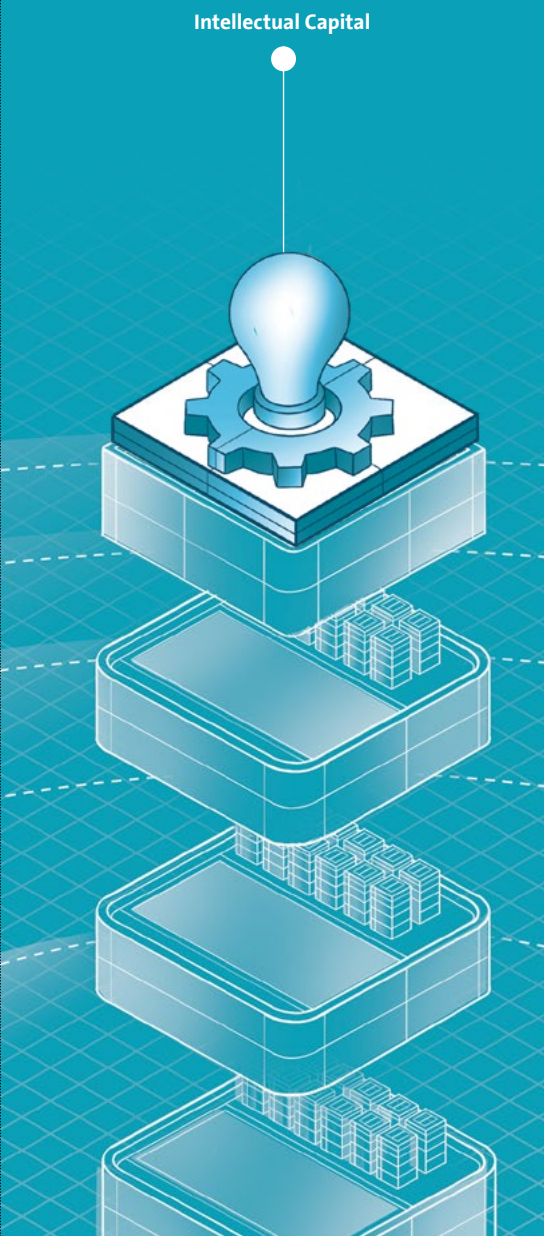
- SISL plans to expand the capacity of its existing data centers in Mumbai, Delhi, Chennai, Bengaluru, and Hyderabad over the next few years. Each facility will be upgraded to offer 10–15 MW capacity, larger floor height, on-premise substations, and high-power density racks
- The Company aims to increase its reliance on renewable energy sources, targeting a 50–75% rise in clean energy consumption over the next 3–4 years

INTELLECTUAL CAPITAL

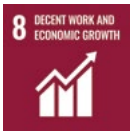
SISL continuously adapts its knowledge, skills, and technologies to stay ahead of the curve by deeply understanding the evolving demands of modern enterprises. Its talented teams bring together a wealth of expertise and insight, ensuring that every solution is not only innovative but also precisely tailored to client needs. This collective intelligence enables the Company to anticipate market shifts, design smarter infrastructure, and deliver high-performance, scalable platforms that support digital transformation at every level.

Impact on Other Capitals





UN SDG Mapping



Key Highlights

- Successfully developed and deployed Anvaya – an in-house, integrated Computerized Maintenance Management System (CMMS) platform tailored specifically for its data center operations
- Introduction of One Sify Marketplace where clients can place order for new or expand on their current capacity for colocation space

MANAGEMENT QUOTE

"At Sify, our intellectual capital is the cornerstone of innovation, driving smart and scalable data center designs as well as cutting-edge platforms like Anvaya. We continuously invest in our people, processes, and technologies to build secure, efficient, and future-ready digital infrastructure that anticipates evolving industry needs and empowers our clients' digital transformation journeys."

– Girish Dhavale,
CTO Data Center COLO services

Data Centre Design Expertise

- SISL's specialized knowledge in designing and constructing data centres, including innovative architectural and engineering approaches
- Modular, concurrently maintainable, and fault-tolerant electrical design (N+2 block redundant system), enabling uninterrupted operations even during maintenance
- 11-level building layout with segregated infrastructure zones (server halls, chillers, BMS, UPS, office spaces) for operational efficiency
- RAS (Reliable, Available, Sustainable) methodology applied to core infrastructure planning
- Use of proprietary technologies or sustainable design elements to enhance energy efficiency and operational reliability
- Use of automation, SCADA, and predictive maintenance systems to optimize energy use, carbon footprint, and asset life
- Up to 60% green energy mix through renewable PPAs, with RE100 target by 2030
- Experience in developing scalable and modular data centres to meet evolving customer demands
- Chennai 02 designed for vertical and horizontal expansion, supporting BTS (Build-To-Suit) and colocation flexibility in shared campus format
- Convertible floors that allow upgrade from standard to high-density AI infrastructure (20–200 kW/rack support)

Innovation in Services

- Integrated Transpacific Cable Landing Station (CLS) supporting over 2 Petabytes capacity for global interconnection
- Both Build-To-Suit and Colocation services offered, with convertible high-density floors and customer-specific cage configurations
- Real-time automation for PUE/WUE tracking, resource forecasting, and KPI-based contract renewals help reduce cost and enhance transparency

Data Privacy and Security

- **Privacy Policies and Compliance:** Implementation of comprehensive policies to ensure data privacy and adherence to relevant regulations.
- Sify data centers comply with certifications such as PCI DSS, ISO 27001, SOC 1 & SOC 2, and MEITY cloud empanelment, ensuring adherence to industry privacy norms
- Security and operational frameworks are aligned with ITIL and environmental (ISO 14001) standards
- **Security Measures:** Adoption of robust security practices to safeguard data through advanced monitoring, access controls, and threat detection.
- Implementation of 10-layered physical and electronic security: includes K8-rated walls, CCTV surveillance, facial recognition, UVSS, palm readers, and access control
- Integrated Perimeter Intrusion Detection System (PIDS), automatic road blockers, and security software for real-time alerts and video analytics

- **Data Governance:** Establishment of clear data management frameworks to maintain data integrity, confidentiality, and availability
- Sify has established a centralized data management framework across its data centers to uphold data integrity, confidentiality, and availability. This is achieved through a structured governance model integrated with the Building Management System (BMS) and SCADA automation, enabling real-time monitoring and secure handling of data center operations
- **Incident Response and Management:** Development of proactive measures for identifying, responding to, and mitigating security incidents
- Real-time monitoring tools integrated with automation platforms for threat detection, escalation alerts, and preventive maintenance
- AI/ML-enabled systems support predictive failure alerts, anomaly detection, and proactive service measures
- **Regular Audits and Assessments:** Conducting periodic evaluations to assess the effectiveness of privacy and security controls
- Regular third-party audits and certifications (e.g., IGBC, NVIDIA DGX, SAP Cloud Hosting) ensure continuous evaluation of security, privacy, and sustainability controls

SISL'S SMART FOUNDATIONS

Anvaya – A Unified CMMS Platform for Data Centre Automation

In today's mission-critical data centre environment, operational excellence is driven by automation, predictability, and visibility. To address these priorities, SISL has developed and deployed **Anvaya** – an in-house, integrated **Computerized Maintenance Management System (CMMS)** platform tailored specifically for its data center operations.

Anvaya consolidates all key maintenance and operational workflows into a single digital ecosystem, offering centralized control, proactive decision-making, and compliance management. By enabling data-driven insights and automating routine functions, Anvaya significantly reduces manual effort, improves response times, and enhances infrastructure reliability.

The platform comprises multiple interlinked modules designed to streamline asset management, preventive maintenance, incident handling, logistics, safety, and service level compliance – all aligned with the Company's broader objective of end-to-end data centre automation.

SISL'S SMART FOUNDATIONS

Product Description

- In-house developed data center architecture
- SDA 5.0 builds upon the POD-based SDA 4.0 design architecture and is a cost-optimized design suited for the Indian ecosystem

Product Edge

- Higher flexibility: Provides for increased customization even as it optimizes the cost of design and construction
- Better yields: Its enhanced customization options allow for customization to higher resilience and densification options to 2x, which helps in maximizing kW yield
- Lower capital cost: The inside-out design philosophy, increased standardized features and components, in-house engineering and delivery team and just-in-time, and modular construction reduce the capital cost for setting up the Data Center

ONE SIFY MARKETPLACE

Product Description

- A seamless platform for customers and partners to access a variety of products and services
- Enables effortless procurement and management of services, improving efficiency and convenience
- Offers a diverse range of products that cater to different business needs
- Designed to enhance operational efficiency and ease of use through automation

Product Edge

- Streamlined onboarding process for new customers
- Ensures smooth order placement and execution
- Enables partners to onboard customers efficiently
- Access to order placement and commission review tools
- Automation facilitates ease of service access and management
- Customers benefit from structured processes that ensure efficiency
- Greater transparency in pricing and service options
- Reduced manual intervention through automation
- Seamless tracking of orders and transactions for better visibility

Anvaya Modules and Key Benefits in Data Centre Automation

Module Name	Application of Anvaya	Objective and Benefits
Asset Management	Core Asset Lifecycle & Maintenance Module	Centralized tracking and real-time health monitoring of critical assets to minimize downtime and improve lifecycle management.
Daily Task Management	Task Automation Engine	Ensures scheduled execution of routine tasks with digital checklists, minimizing human error and improving operational discipline.
Planned Preventive Maintenance (PPM)	Preventive Strategy Module	Automates time- and condition-based maintenance, increasing equipment uptime and reducing breakdown risk.
Service Desk	Centralized Ticketing System	Facilitates quick resolution of faults, service requests, and infrastructure issues while ensuring SLA adherence.
Compliance	Regulatory & Internal Compliance Monitor	Tracks statutory and internal compliance checkpoints, ensures audit readiness, and flags deviations proactively.
Incident Reporting	Incident Analysis & RCA Tracker	Captures, categorizes, and analyses incidents to enable root cause identification and corrective action implementation.

Work Permit Management	Digital Permit-to-Work System	Streamlines permit approvals and enforces safety protocols for all high-risk and maintenance-related jobs within data center premises.
Material & Logistics Management	Inventory & Spare Parts Control	Provides real-time visibility into stock levels, manages issuance and return of materials, and reduces delays in task execution.
Shift Handover (HOTO)	Digital Shift Management	Standardizes handover protocols, logs pending actions, and ensures operational continuity between teams.
AMC Tracker	Regulatory & Internal Compliance Monitor	Tracks vendor AMCs, service coverage, renewal dates, and associated obligations, reducing risk of support lapses.
SLA Tracker	Performance Compliance Monitor	Monitors performance of internal teams and external vendors against agreed SLAs, ensuring timely escalations and breach mitigation.

Value Offered

- **Centralization:** A single platform to monitor, track, and control all facility and operational activities, reducing information silos
- **Automation:** Replaces manual interventions with scheduled, rules-based workflows, improving reliability and reducing errors
- **Predictability:** Supports proactive maintenance and incident response through real-time data and analytics
- **Compliance:** Digitally enforces adherence to safety, statutory, and operational standards with audit trails
- **Efficiency:** Enhances workforce productivity and optimizes resource usage by digitizing routine operations

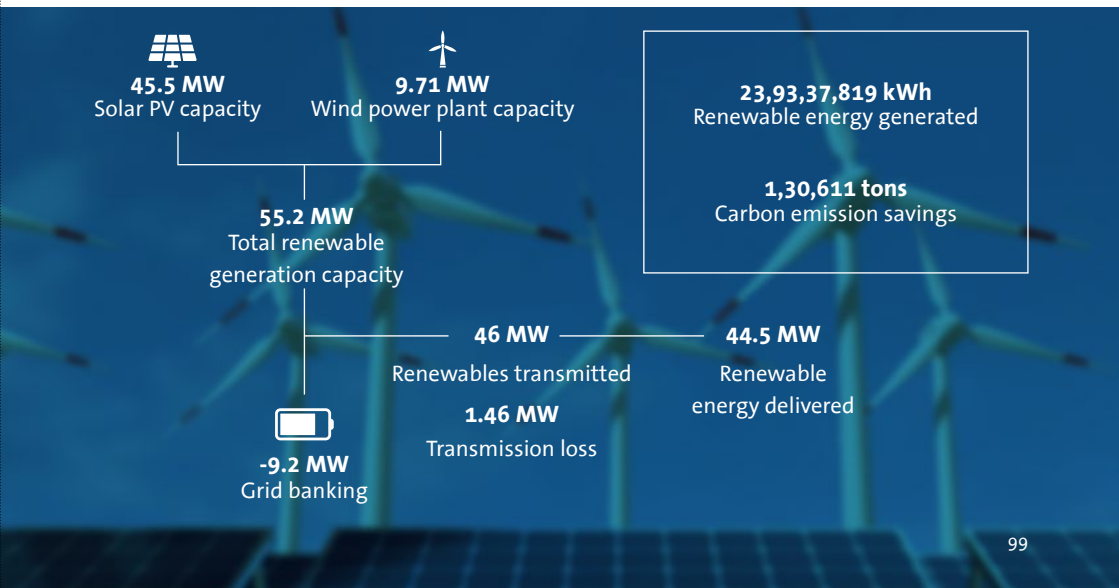
CanopyPower dashboard

The **Canopy Power Dashboard** is a smart and easy-to-use platform that helps SISL monitor and manage its renewable energy systems. It brings together live data from solar panels, wind turbines, and battery storage, and shows everything in one place. This dashboard is a valuable tool that supports SISL's goals of reducing energy costs, improving system performance, and becoming more sustainable.

Value Offered

- **All Energy Data in One Place**
  The dashboard shows how much energy the Company is generating, using, storing, and exporting. Everything is visible in real-time, making it easier for the team to monitor RE energy systems across different locations
- **Supports Sustainability Goals**
  The dashboard tracks the amount of renewable energy generated by the Company and the corresponding carbon savings. It serves as a tool to measure environmental impact and reinforces the Company's commitment to green and responsible operations
- **Quick Problem Detection**
  If there is an issue with any part of the system—such as a faulty sensor or a drop in solar output—the dashboard immediately triggers an alert. This enables the team to respond promptly, helping to prevent larger problems or system downtime

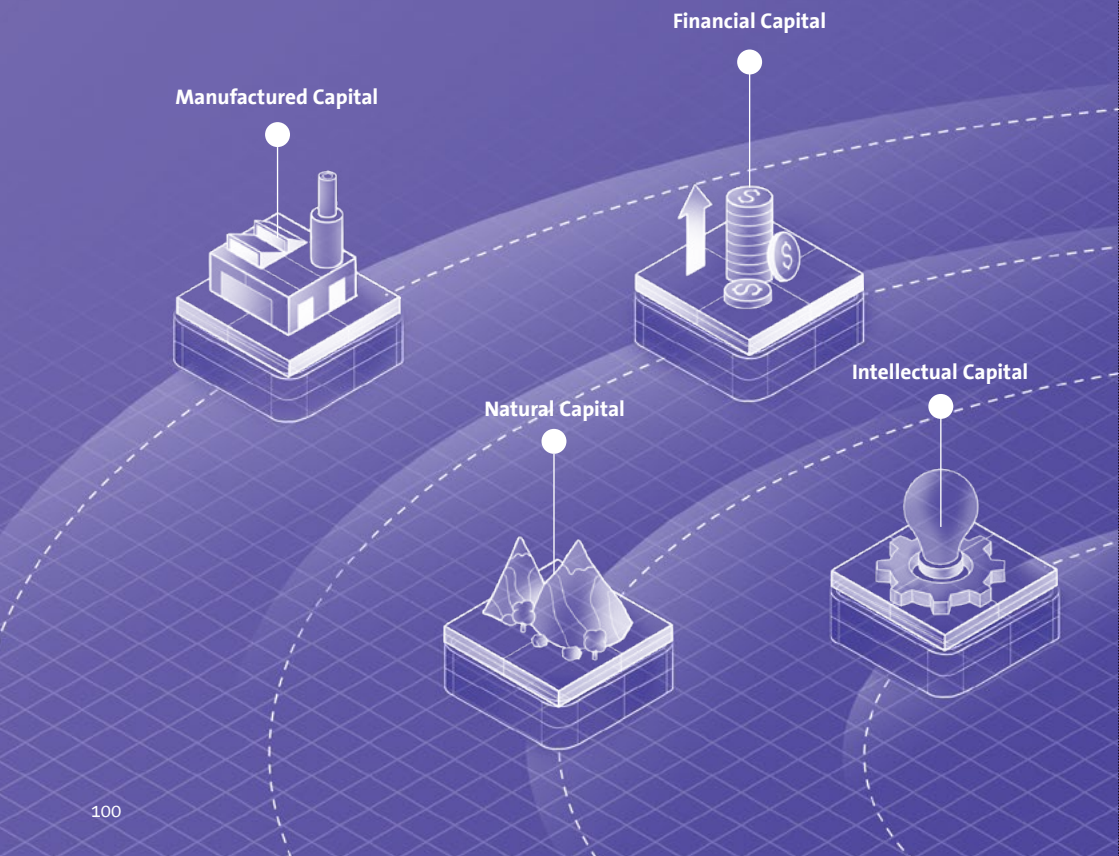
The Canopy Power Dashboard gives clear, real-time control over SISL's renewable energy systems. It helps the Company work more efficiently, reduce costs, and support its sustainability journey. By using this dashboard, SISL is not only improving its operations but also moving closer to its vision of being a leader in green and smart energy solutions.



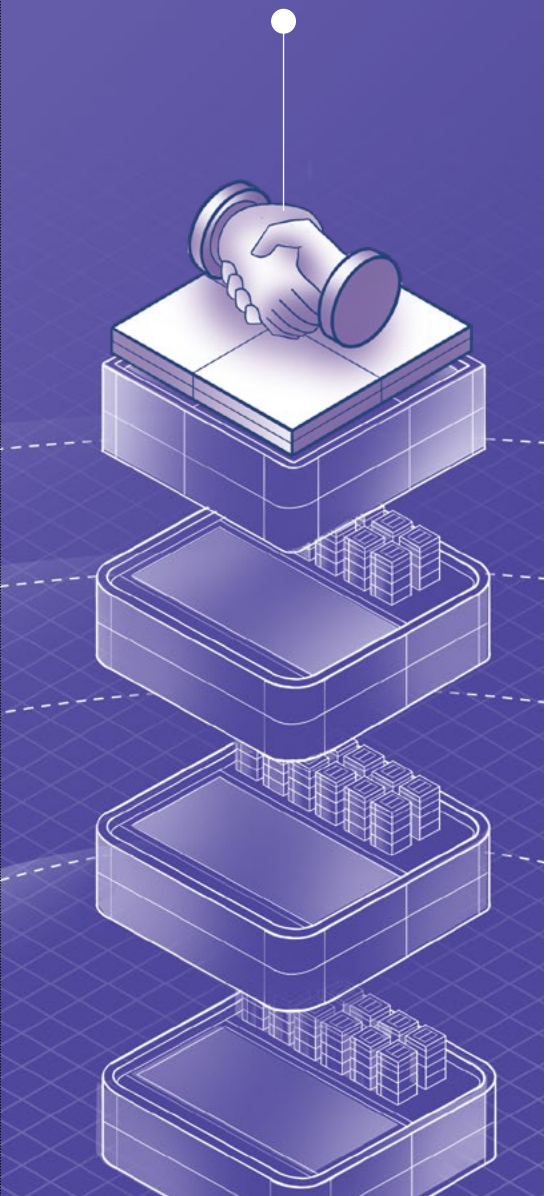
SOCIAL AND RELATIONSHIP CAPITAL

SISL is deeply driven by the pursuit of creating and delivering value through purpose, integrity, and sustained action. It works with a clear focus on building meaningful connections that enable progress and support long term growth across all areas of operation. The Company's approach to sustaining and strengthening relationships across its entire ecosystem reflects a deep sense of responsibility and a consistent commitment to upholding high standards throughout the value chain.

Impact on Other Capitals



Social and Relationship Capital



UN SDG Mapping

Key Highlights

CSR Spend

INR 220 Lakh

Number of CSR Beneficiaries

4 Organizations

MANAGEMENT QUOTE

"We understand that we are byproducts of our environment and carry a responsibility to leave it in better shape when we are gone. We are also cognizant of our responsibility toward the communities in which we operate. From being responsible corporate citizens, we now aim to create model social entrepreneurs within the organization."

– Praveen Krishna,
Head, Communication & ESG

DELIVERING VALUE, FOSTERING GROWTH

Customer Relationships

Sify delivers value to its customers through a comprehensive portfolio of sector-focused business solutions, driven by innovation, digital expertise, and robust technology capabilities. By enabling clients to explore new possibilities, Sify is steadily becoming the partner of choice for a growing number of business enterprises and government organizations. Its brand-agnostic approach allows it to cater to diverse customer requirements across industries and service lines.

- Sify's Data Center Interconnect services provide Google Cloud customers with high-performance connectivity for mission-critical and latency-sensitive applications. These services are available across 53 data centers nationwide, including Sify's own carrier-neutral co-location facilities
- Sify offers its customers the benefit of working with inhouse resources vis-à-vis multiple service providers

VERTIV.

Supporting Customer Sustainability Goals

Vertiv helps customers enhance sustainability by designing energy, water, and space-efficient infrastructure solutions. We collaborate on data center designs that align with sustainability targets, ranging from green facilities to hybrid systems, and engage in industry and government efforts to reduce energy consumption.

Key Highlights:

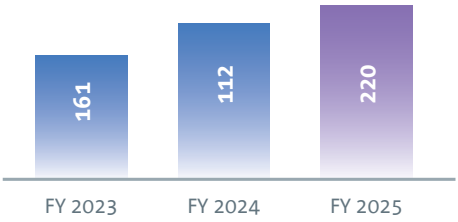
- Developed **Energy Logic**, a 10-step roadmap enabling up to **50% energy savings**
- Provided **data center assessments** with up to **60% verified energy reductions**
- Achieved **ISO 14001** and **NABERS accreditation** in Australia
- Enabled **billions of gallons in water savings** through water-free cooling systems
- Delivered **AHRI-certified** cooling and **UPS systems with 98.5%+ efficiency**
- Pioneered **lithium-ion UPS** solutions with **3x longer lifespan** and reduced waste
- Offered **ENERGY STAR® certified UPS** across **8 product lines**

Community Engagement

Over the years, Sify has continued to engage with pressing social and ecological challenges in a deep and meaningful way. It remains committed to addressing the issues that matter most to the communities it serves, with a structured approach focused on uplifting underprivileged segments of society.

Sify's social initiatives are anchored in four key areas: healthcare, education, sanitation, and overall well-being. As part of its strategy, Sify prioritizes investments in some of the most underserved communities. Through targeted programs in these areas, Sify strives to broaden its community outreach and generate a lasting, positive impact on people's lives.

Total CSR Spend (INR in Lakh)



Beneficiaries of CSR Programs

- Raju Vegesna Foundation, Visakhapatnam
- Voluntary Health Services, Chennai
- Sri Hanuman Mani Education & Culture Trust
- Shraddha Maanu Foundation

Creating impact for Shareholders

Shareholder Communication

Established communication channels to ensure transparency and regular updates on company performance.

Value Creation

Commitment to delivering long-term value through sustainable growth and responsible business practices.

Engagement Initiatives

Opportunities for shareholder engagement, including meetings, reports, and feedback channels.

Life Is On Schneider Electric

PARTNERSHIP WITH SCHNEIDER ELECTRIC

Sify has partnered with Schneider Electric for several years to deploy advanced, energy-efficient data centre power and cooling solutions, including Galaxy V-series UPS, LV switchgear, PDUs with branch circuit monitoring, perimeter cooling, and NetBotz sensors for data centre power and temperature monitoring. This collaboration brings significant sustainability benefits, aligning with Schneider Electric's net-zero goals and ongoing enhancements in energy efficiency and embedded carbon reduction.

Sustainability Strategy

- **Mission:** To be our customers' digital partner for sustainability and efficiency
- **Purpose:** To empower everyone to make the most of our energy and resources, bridging progress and sustainability for all. At Schneider Electric, we call this Life Is On

Schneider Electric offers a broad portfolio of energy management hardware, software, and digital solutions from "grid to plug." Schneider Electric also offers a wide array of both physical and digital services, including an award-winning sustainability consulting practice. The Company supports its customers throughout their climate journey — from strategy development to execution — to drive measurable progress aligned with climate goals. This, combined with the Company's deep domain expertise across industries ensures that sustainability objectives are a key parameter in design, without compromising business and solution performance.

Sustainability Commitments

Schneider Electric has set industry-leading goals to address the climate crisis and remains clear-eyed about the investment and action required to achieve them.

Carbon Neutrality Goals:

- Achieve carbon neutrality in operations by 2025
- Extend carbon neutrality across the entire value chain by 2040
- Attain Net Zero across the value chain by 2050

Schneider Electric has also set ambitious goals across other areas of environmental impact:

Water: By 2030, 100% of sites in water-stressed areas will implement a water conservation strategy and action plan.

Waste:

- Achieve 100% waste recovery by 2030
- Already, over 200 sites reached zero waste to landfill in 2020
- 100% of cardboard and pallets used are sourced from recycled materials

Biodiversity: Ensure no net biodiversity loss in direct operations by 2030

Schneider Electric is part of the Climate Group's EP100, RE100, and EV100 initiatives, with the following 2030 targets:

- **RE100:** Transition to 100% renewable electricity
- **EP100:** Double energy productivity compared to a 2005 baseline
- **EV100:** Replace 100% of the Group's car fleet with electric vehicle.

Schneider regularly measures and reports progress against these goals, including quarterly benchmarking against Schneider Sustainability Impact metrics.

Sustainability Rankings

Schneider Electric has distinguished itself not only among its industry peers but also globally as a leader in sustainability ambition and action. Sustainability is not an ancillary consideration but a fundamental aspect of its business strategy. Schneider Electric consistently earns recognition for its leadership in sustainability, with notable achievements including:

- Being named the World's Most Sustainable Corporation 2025 by Corporate Knights
- Recognized as Time Magazine's Most Sustainable Company for 2024
- Ranked #1 Power Purchase Agreement Marketplace Solution Provider by Guidehouse Insights

- Ranked #1 Microgrid Integrator by Guidehouse Insights
- Included in the CDP Climate A-List every year since 2011
- Awarded a Platinum Medal by EcoVadis in 2024 with a score of 88/100, placing it in the top 1% of companies assessed

PRODUCT SUSTAINABILITY

Reducing Environmental and Embodied Carbon Impact of Products

Schneider Electric integrates EcoDesign principles in all its products to minimize environmental and embodied carbon impacts. Key initiatives include increasing the use of low-impact, recycled, and biobased materials through its Green Materials program, aiming for 50% by 2025. The Company focuses on energy-efficient design, right-sizing equipment, and sustainable packaging with 100% recycled cardboard and no single-use plastics. Products are designed for longevity, repairability, and upgradeability to extend lifecycle.

Schneider also provides transparent sustainability data via its Environmental Data Program and Product Environmental Profiles. Additionally, it collaborates with suppliers to reduce supply chain emissions by enhancing efficiency and adopting renewable energy, thereby lowering the overall carbon footprint of its products.

Schneider's Environmental Data Program

Schneider Electric's Environmental Data Program categorizes, measures, and compares the environmental attributes and footprint of over 90,000 products, building on the legacy of its Green Premium program. This fact-based transparency framework publishes environmental data on product webpages, providing clear insights without acting as a label or scorecard.

The program is organized around three key areas: Use Better, Use Longer, and Use Again, each addressing different lifecycle stages.

- **Use Better** focuses on a product's environmental footprint, materials, packaging, and energy efficiency
- **Use Longer** highlights repairability and updatability to extend product life
- **Use Again** covers dismantling, remanufacturing, recyclability, and product take-back options

Product Environmental Profiles

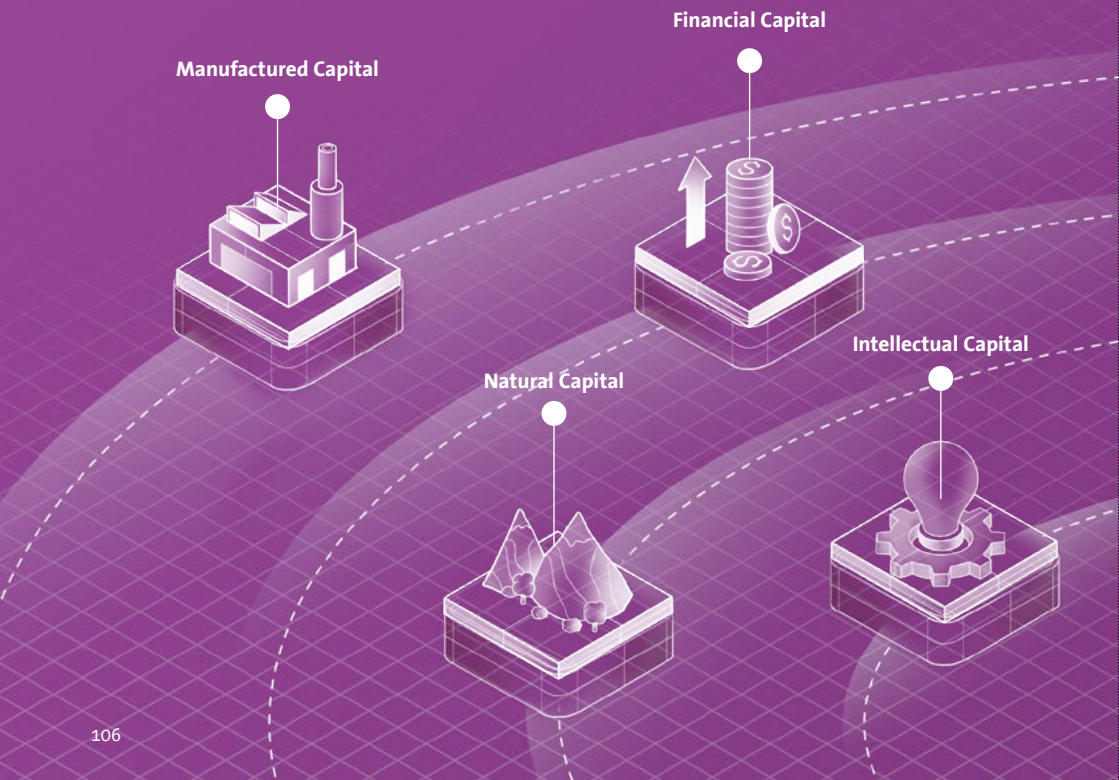
Schneider Electric provides transparent environmental information through Product Environmental Profiles (PEPs), which are quantitative Type III Environmental Product Declarations (EPDs) compliant with ISO 14025. Based on a Life Cycle Assessment (LCA) of the entire product lifecycle, PEPs undergo independent review and verification. Prepared under the third-party PEP ecopassport framework, these profiles disclose key environmental details, including substance assessments, material composition, and LCA-based environmental data, offering customers a comprehensive view of a product's sustainability impact.

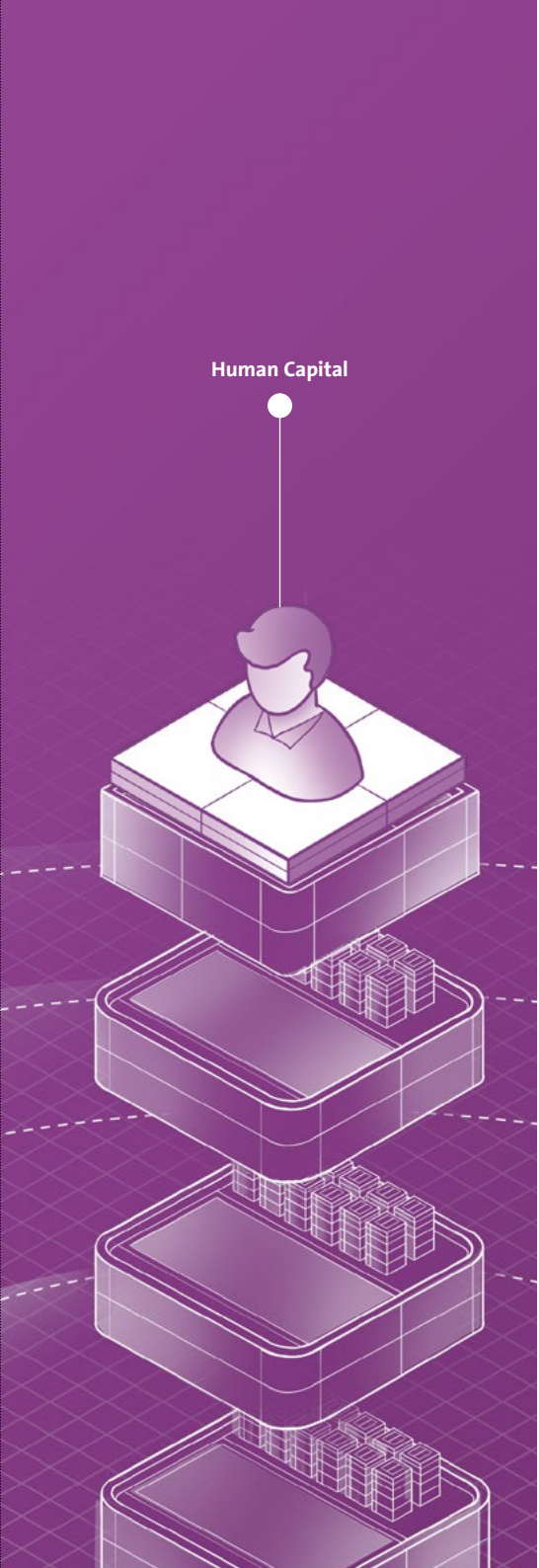
HUMAN CAPITAL

SISL's growth is driven by the strength and capability of its people. The Company focuses on building a workplace where employees have the resources, support, and opportunities they need to succeed. A culture of trust, accountability, and collaboration ensures that every individual stays aligned with SISL's goals and feels motivated to contribute meaningfully.

The Company recognizes that long-term success is built by individuals who are well-supported, continuously developed, and meaningfully engaged in their roles. People are supported through clear learning pathways, fair and inclusive practices, and a strong emphasis on safety and wellbeing. Open communication, recognition of performance, and continuous engagement help build a connected, motivated workforce.

Impact on Other Capitals





UN SDG Mapping

Key Highlights

- Certified as a Great Place to Work for 2024–25
- Strengthened focus group hiring through targeted campus recruitment
- Signed MoUs with leading colleges to support training and hiring initiatives

HR Philosophy and Apporach

SISL's success has been driven by our unique culture that values every employee's contribution to its success story and growth journey.

SISL's HR philosophy is to be an Employer of Choice by creating a high performance work culture through effective people practices that enable its associates to feel empowered and have a feeling of ownership and pride.

DIVERSITY, EQUITY, AND INCLUSION

SISL is focused on creating a workplace where every individual feels respected, supported, and empowered to succeed. It continues to strengthen representation across roles and levels, foster a culture where everyone feels respected and heard, and create systems that ensure fair and equal access to opportunities for all employees. The Company is focused on preparing the organization to meet both current and future needs through inclusive practices that support innovation, agility, and performance. Through intentional hiring, ongoing education, and open dialogue, SISL works to create an environment where every individual can thrive, contribute, and grow.

Promoting Diversity, Equity, and Inclusion

Systems
A look at practices, processes and systems to weed out sexism, racism, ageism, ableism, gender disparities and others

Fairness
Provide what people need, specifically in equity as well as access and opportunity

People
To engage and know people well for shared vision and voices heard

Inclusion
Create inclusive strategies that foster representation and belonging

2025-26 Focus

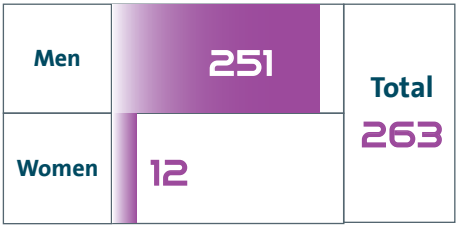
Ideas

Hiring Mandates
15% of all business and technology roles must comprise of women

Policies
Women-friendly policies for shifts/travel/transport need to be looked at

Market & promote
Our talent/role models, our policies and our stories (social/event participation)

Gender Diversity Across SISL



Building a Talented and Agile Workforce

Campus Visits and Recruitments

Campuses	Visits	Trainees Recruited Directly
Management campuses		
Engineering campuses	1	14
Total	1	14

Age-wise Diversity

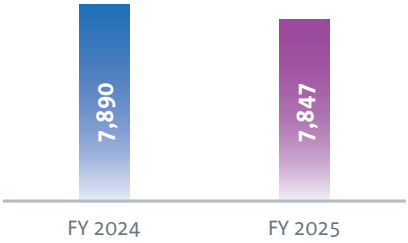
Age Group	No. of People
30-50	6
50 & Above	2
Less than 30	4
Total	12
30-50	169
50 & Above	27
Less than 30	55
Total	251
Grand Total	263

LEARNING AND DEVELOPMENT

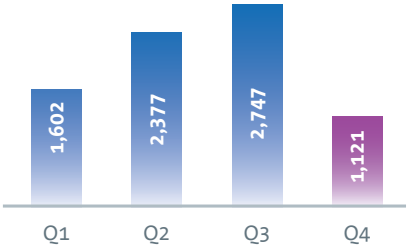
SISL places strong emphasis on building a workforce that is agile, skilled, and ready to meet the demands of both today and tomorrow. Learning and development are deeply integrated into the employee experience, with structured programs designed to build technical expertise, leadership capability, and future-focused thinking. The Company ensures that learning is accessible, relevant, and aligned with its evolving business priorities.

The industry's transformation is reshaping the skills required to lead and innovate. SISL continues to invest in upskilling and reskilling initiatives that enable employees to stay future-ready, embrace new challenges, and contribute with confidence. The focus remains on empowering individuals at every level to grow their potential and drive sustained impact.

No. of Learning Hours (Y-O-Y)



Quarterly Comparison on Learning Hours



Training Delivery Mode – Learning Hours

	DC	Sales & Marketing
E-earning	5,139	182
ILT	2,397	76
Supplementary	53	-

Learning Hours

	DC	Sales & Marketing
Q1	1,443	160
Q2	2,327	50
Q3	2,731	16
Q4	1,089	32

Employee Engagment Platforms

MFINE
This is an online platform that helps our employees book medical services at discounted prices for themselves and for their dependents.

1-to-1 Help counselling solutions
This is a panel of psychologists and counsellors who help employees in addressing different issues ranging from personal to professional arenas.

Sapphire IMS
This tool helps employees raise requests on any HR-related issue and track the progress of their requests until resolution.

Amara AI
This tool tracks critical touchpoints in the employee's lifecycle (onboarding to separation) to gauge his level of engagement in the organization. It also enables us to proactively identify highly disengaged employees, who are at the risk of attrition.

POSH Policy

Sify has constituted a grievance panel to implement the POSH policy, address complaints of sexual harassment and deal with all cases of alleged sexual harassment. The POSH policy is strictly enforced with the aim of providing a safe and secure working environment for all employees, regardless of their gender. The grievance panel created for the policy includes senior women employees and other members from different businesses and geographies. Period training programs are organized on POSH to educate the employees and increase awareness on the provisions of the POSH Act.

REWARDS AND RECOGNITIONS

Employees who demonstrate excellence at work are recognized and rewarded every year at regional and national levels during the Sify Annual Business Conference.

MANAGEMENT QUOTE

"Focusing on performance, effective resource utilization, and productivity is key. It is equally important to recognize potential alongside performance. Succession management plays a crucial role in fostering long-term growth and leadership within the organization."

– Arun Jayaprakash,
Director, HR

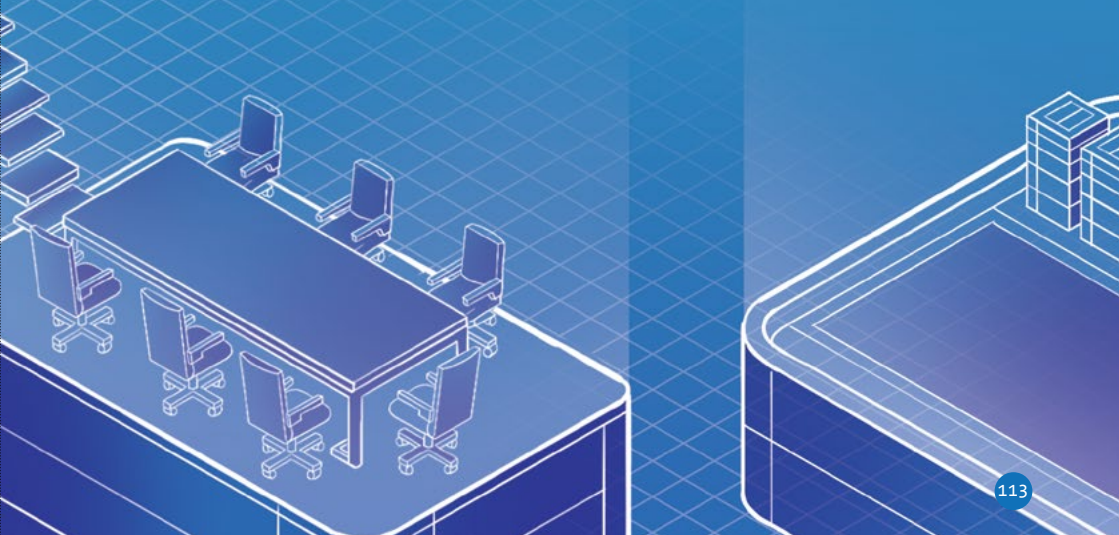
ANCHORED IN RESILIENCE

Governing with Foresight

Resilience is integral to SISL's ability to deliver consistent performance across changing environments. It reflects a deep commitment to long-term stability, operational preparedness, and strategic clarity. In an industry that underpins global digital infrastructure, resilience remains fundamental to maintaining trust and reliability.

SISL's approach is anchored in strong governance, well-defined planning, and a culture of readiness. The Company continuously strengthens internal systems, sharpens risk awareness, and builds flexibility into its operations. Through disciplined execution and active oversight, SISL ensures that its infrastructure, processes, and teams are prepared to maintain continuity in all scenarios.

Resilience is embedded in the way SISL makes decisions, manages uncertainty, and aligns operations with future priorities. These efforts enable the Company to remain stable under pressure, uphold service quality, and reinforce stakeholder confidence, while supporting sustainable growth, operational integrity, and long-term value creation. It allows SISL to navigate complexity with clarity and deliver dependable outcomes in a rapidly evolving environment.



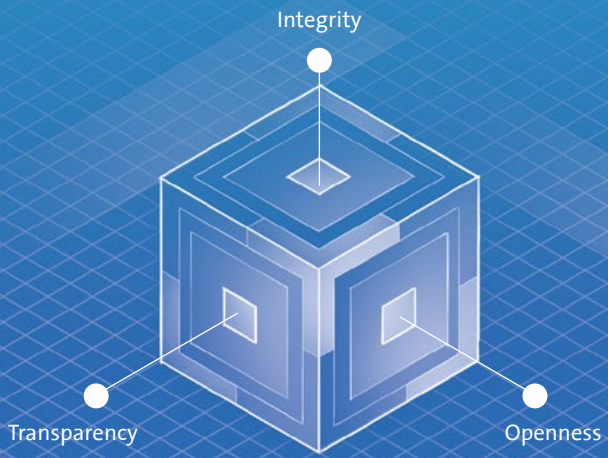
GOVERNANCE

At SISL, strong corporate governance is the cornerstone of its operations. The Company is committed to conducting its business with the highest standards of integrity, accountability, and transparency. SISL's governance framework ensures that it consistently meets the expectations of its stakeholders while upholding ethical and responsible practices across all facets of its operations.

SISL has built its corporate governance framework on key principles that support sustainable and ethical growth. These pillars are continuously strengthened to keep pace with evolving industry standards and regulatory changes, allowing the Company to remain agile while staying grounded in its core values. SISL provides transparency into its performance, strategies, and the impact of its decisions, in alignment with globally recognized frameworks such as the International Integrated Reporting Council (IIRC) and the Global Reporting Initiative (GRI).

UN SDG Mapping

Pillars of our Corporate Governance Framework



BOARD OF DIRECTORS

The Board of Directors plays a vital role in maintaining these values, providing strategic direction and overseeing decision-making to ensure fairness, accountability, and long-term value creation. This commitment is reinforced through a comprehensive set of policies and procedures that govern every aspect of SISL's operations, ensuring that the Company remains responsible, transparent, and compliant with both local and international standards.

Raju Vegesna
Non Executive Director

Vegesna Bala Saraswathi
Non Executive Director

CSRC AC NRC RMC SRC

C R Rao
Whole Time Director

CSRC RMC SRC

Arun Seth
Independent Director

AC NRC

Dr. Ajay Kumar
Independent Director

NRC SRC AC

Padmaja Chunduru
Independent Director

RMC CSRC NRC AC

Ganesh Sankararaman
Chief Financial Officer

D J Poornasandar
Company Secretary

S. Sriniwasan
Observer, Kotak Alternate Asset Managers Limited

As at March 31, 2025

COMMITTEES

AC Audit Committee

NRC Nomination & Remuneration Committee

SRC Stakeholders Relationship Committee

CSRC Corporate Social Responsibility Committee

RMC Risk Management Committee

Chairperson

Member

POLICIES

Adequate compliance with the Company's corporate philosophy and governance framework is ensured through its well-defined policies. The policies have a key objective to closely bind the organization, its partners and people, and all its stakeholders through ethical business practices.

Investor/Shareholder Transparency Policy

Periodic meetings are conducted with all the shareholders to serve their needs and demands. During the blackout period, no selective engagement is done with any shareholder/investor and no announcement perceived as having material benefit is shared.

Human Rights Policy

This policy is well aligned with the United Nations' guiding principles on Business and Human Rights. The Human Rights policy encompasses stringent prohibition of child or forced labour, either directly or through contract labour. A mandate is laid down in its Business Ethics and Code of Conduct that protects the fundamental rights of all employees (direct and indirect), communities and the immediate supply chain and prohibits any violation of the above kind.

Whistle Blower Policy

This policy is a critical tool that enables stakeholders to raise actual or suspected violations of any kind. All the necessary safeguards on protection of the employees from reprisals or victimization for whistle blowing are well covered in the Whistle Blower policy. It prescribes methods in which stakeholders can voice their concerns related to any kind of suspected violation to any Code or to applicable national and international laws, including statutory/regulatory rules and regulations. Suspected or actual violation of any kind can be reported on the Code of Ethical Business Conduct, Accounting, Internal Accounting Controls, and Auditing Matters.

Anti-Corruption Policy

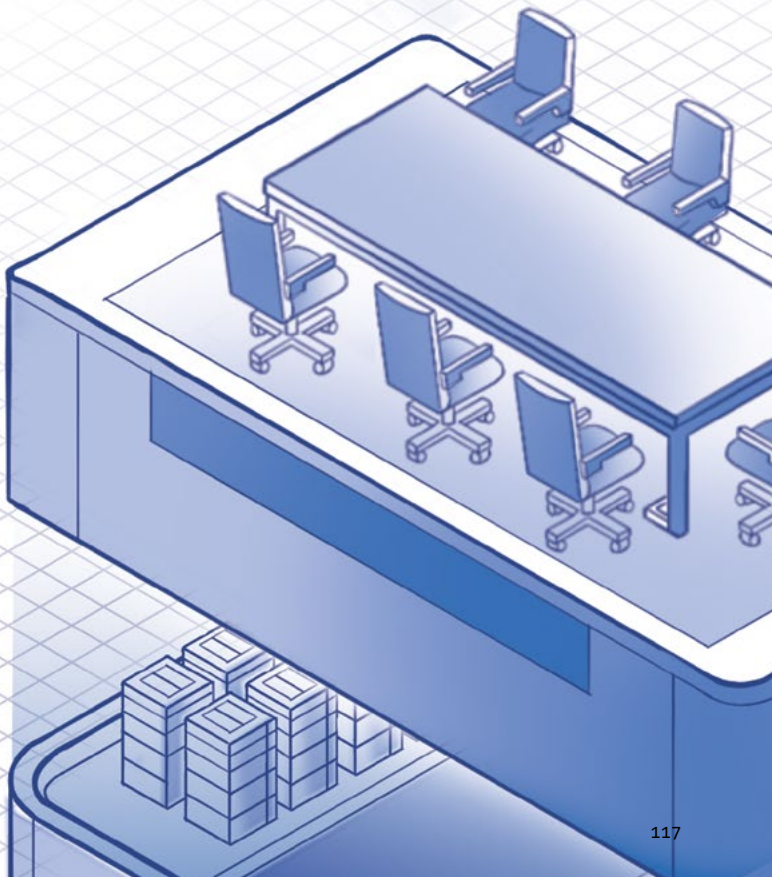
All transactions related to Sify's business are adequately and accurately recorded in its books. The anti-corruption policy prohibits bribery or any other illegal payments of any form and in any transaction, which may include its suppliers, agents, distributors, agents, consultants.

Embedding Policy Commitments

Sify Technologies Limited is committed to embedding ethical, environmental, and human rights values across its operations and extended supply chain. The company's commitments are institutionalized through well-defined governance frameworks, such as the Supplier Code of Conduct, Ethics Policy, and associated corporate compliance mechanisms.

NOMINATION OF HIGHEST GOVERNANCE BODY

We nominate and select the Board of Directors, which is the highest governance body in the organization. It oversees the Company's strategic direction, management and overall performance. Its role is to set key objectives, monitor progress and ensure that the organization operates in the best interests of all its stakeholders. The Board then nominates its peers by selecting individuals who are experienced in diverse fields and are highly recommended by the industry. The Board Members not only should have a strong track record of aligning with diverse industry leaders, but should also be regarded as leaders in several governing domains.



RISK MANAGEMENT

SISL recognizes that effective risk management is essential for ensuring the resilience, reliability, and security of its operations. The Company, a leading data center provider, operates in a dynamic environment shaped by technological advancements, evolving cybersecurity threats, and regulatory changes. Its comprehensive risk management framework is designed to proactively identify, assess, and mitigate potential risks, ensuring uninterrupted business continuity and robust data protection for its clients.

SISL has implemented a comprehensive risk management framework that includes a detailed Risk Heat Map for visualizing risk exposure, Risk Scaling mechanisms to prioritize mitigation efforts, and a dedicated Data Center Risk Register to systematically track and monitor key risks.

The Company protects shareholder interests and bolsters investor confidence through effective risk management that minimizes uncertainties, maintains financial stability, and ensures regulatory compliance. This proactive approach enables SISL to seize opportunities while mitigating potential downsides, ensuring sustainable growth. Through continuous monitoring and informed decision-making, the Company remains committed to enhancing stakeholder value, aligning its business goals with shareholder expectations, and upholding its leadership in the data center industry.

DATA CENTER RISK REGISTER

The Data Center Risk Register serves as a comprehensive record of potential risks across data center operations. It captures detailed information, including risk descriptions, likelihood, impact, and calculated risk scores. This allows for proactive monitoring and the implementation of effective mitigation strategies. Through continuous assessment and management, it supports operational resilience and ensures business continuity.

Sr No.	Area	Risk	Risk Description	Mitigation Strategy
1	Projects	Site Selection and Infrastructure Limitations	Extreme weather events, seismic activity, air quality issues, inadequate transportation access, and insufficient power grid capacity may impact the construction, accessibility, and operations of the data center	Selection of location with minimum natural disaster risk Selection of locations having stable power supply and sufficient public
2	Projects	Project Delays	Delays in project completion due to environmental hazards, Government approval delays, internal process delays, supply chain & man-made issues may lead to cost overruns, reputattional damages, legal suits & regulatory fines	Employ experienced project managers & regular followup meetings to ensure adherence to timelines and budgets
3	Business & Strategy	Competition Risk	The increase in the companies offering data center services in India, may lead to competition & price pressure	Differentiate with specialized services, focus on niche markets, strategic partnerships

Sr No.	Area	Risk	Risk Description	Mitigation Strategy
4	Business & Strategy	Geopolitical & Economic Risks	Trade restrictions, currency fluctuations, economic downturns, & political tensions in regions where key components are manufactured can disrupt production and delivery schedule which may lead to delayed customer delivery	Diversified suppliers, monitoring & regular risk assessments, & maintain optimized inventory levels
5	Business & Strategy	Customer Concentration Risks	Relying heavily on a small number of customers can make the business vulnerable to significant revenue loss if one or more key customers leave	Diversify customer base, long-term contracts, strong customer relationships
6	Operational	Power Outage	Power outages can cause significant downtime, leading to data loss, service interruptions, and financial losses	Implement multiple layers of redundancy, including UPS systems and backup generators, to ensure continuous power supply during outages Use advanced monitoring systems to track power usage and detect anomalies in real-time, allowing for quick response to potential problems

Sr No.	Area	Risk	Risk Description	Mitigation Strategy
7	Operational	Network Outages	Failure of power, hardware, cooling systems and cyber attack may lead to network outages	Implement redundant network path, power supply & cooling systems. Establish a proactive monitoring and alerting systems
8	Operational	Cybersecurity Threats	Increasingly sophisticated cyberattacks can compromise data security and integrity	Strong security policies, regular vulnerability testing, multi-layer defense strategy to be established
9	Technology	Power Outage	Advanced technologies can introduce new security risks, including vulnerabilities that may not yet be fully understood or mitigated	Invest in advanced security solutions and continuous monitoring to protect against new vulnerabilities introduced by emerging technologies
10	Regulatory & Compliance	Non-Adherence to Industry Standards	Failure to comply with Cert-In guidelines, ISO 27001, SOC 2, PCI DSS may affect business credibility	Certification programs, internal policy enforcement, third-party audits. Conduct regular cybersecurity assessments & implementation of robust incident reporting process

OUTLOOK

As the digital economy accelerates, SISL is strategically positioned to lead the evolution of data infrastructure across India and beyond. The convergence of emerging technologies—artificial intelligence, edge computing, 5G, and IoT—is redefining how data is created, processed, and secured. Against this backdrop, SISL remains focused on building infrastructure that is intelligent, resilient, sustainable, and built to adapt.

Opportunities in AI-Ready and Edge-Centric Infrastructure

- AI and generative AI workloads are driving demand for hyperscale data centers with high-performance computing capabilities, especially in verticals like healthcare, finance, and retail
- The shift toward edge computing in Tier-2 and Tier-3 cities opens up opportunities to serve latency-sensitive applications driven by IoT and 5G technologies
- Modular and prefabricated data center designs present an attractive opportunity for rapid, cost-efficient deployment across varied geographies

5G, IoT, and Cybersecurity Ecosystems

- The expanding rollout of 5G and the increasing density of IoT devices offer strong growth opportunities for high-speed, low-latency infrastructure and edge computing
- As cyber risks scale with complexity, advanced cybersecurity solutions that offer proactive, end-to-end protection are becoming essential, creating room for integrated security offerings

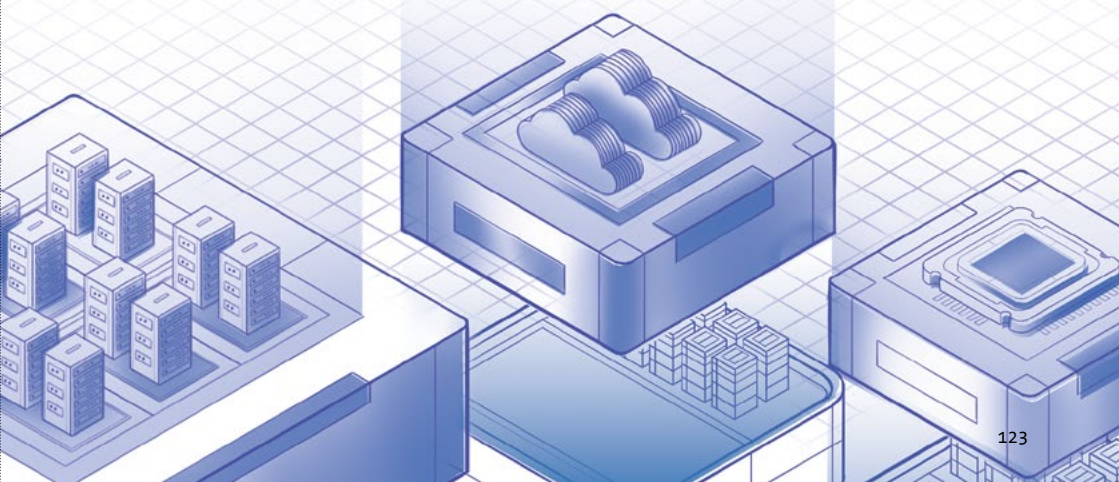
Sustainability and Compliance as Infrastructure Drivers

- India's renewable energy roadmap—targeting 500 GW of non-fossil fuel capacity by 2030—creates an opportunity to power data centers through clean sources like solar, wind, and green hydrogen
- The implementation of the Digital Personal Data Protection Act (2023) is expected to fuel demand for localized data infrastructure that ensures compliance with emerging privacy and sovereignty regulations

Purpose-Driven Innovation and Growth

- The push for enterprise-wide digital transformation offers potential to deliver scalable and intelligent solutions that enhance operational performance
- Embedding sustainability into technology infrastructure presents a way to create long-term differentiation and stakeholder value
- With growing emphasis on ESG principles, there is a clear opportunity to align infrastructure strategy with inclusive, impact-led growth

SISL is investing in capabilities that meet today's demands and anticipate tomorrow's needs, guided by a long-term vision and a strong commitment to stakeholder value. With a future-forward mindset, the Company is unlocking new opportunities across sectors, regions, and ecosystems, while ensuring its growth is rooted in responsibility and innovation.



GRI CONTENT INDEX

Statement of use	Sify Infinit Spaces Limited has reported the information cited in this GRI content index for the period 1 April, 2024 to 31 March, 2025 with reference to the GRI Standards.
GRI 1 used	GRI 1: Foundation 2021

The following table provides the mapping of disclosures for FY 2025 against the GRI standard requirements.

GRI STANDARD	DISCLOSURE	LOCATION
GRI 2: General Disclosure 2021	2-1 Organizational details	Cover, 14-21
	2-2 Entities included in the organization's sustainability reporting	8-10
	2-3 Reporting period, frequency and contact point	8-10
	2-4 Restatements of information	-
	2-6 Activities, value chain and other business relationships	20-21, 26-27, 58-61, 64-65, 100-105
	2-7 Employees	6, 58, 109
	2-8 Workers who are not employees	-
	2-9 Governance structure and composition	114-115
	2-10 Nomination and selection of the highest governance body	117
	2-11 Chair of the highest governance body	115

	2-12 Role of the highest governance body in overseeing the management of impacts	-
	2-13 Delegation of responsibility for managing impacts	115
	2-14 Role of the highest governance body in sustainability reporting	-
	2-15 Conflicts of interest	-
	2-16 Communication of critical concerns	-
	2-17 Collective knowledge of the highest governance body	-
	2-18 Evaluation of the performance of the highest governance body	-
	2-19 Remuneration policies	-
	2-20 Process to determine remuneration	-
	2-21 Annual total compensation ratio	-
	2-22 Statement on sustainable development strategy	47
	2-23 Policy commitments	116
	2-24 Embedding policy commitments	116
	2-25 Processes to remediate negative impacts	-
	2-26 Mechanisms for seeking advice and raising concerns	-

	2-27 Compliance with laws and regulations	66, 121
	2-28 Membership associations	-
	2-29 Approach to stakeholder engagement	65
	2-30 Collective bargaining agreements	-
GRI 3: Material Topics 2021	3-1 Process to determine material topics	66
	3-2 List of material topics	66-67
	3-3 Management of material topics	66-67
GRI 304: Biodiversity 2016	304-1 Operational sites owned, leased, managed in, or adjacent to, protected areas and areas of high biodiversity value outside protected areas	-
	304-2 Significant impacts of activities, products and services on biodiversity	-
	304-3 Habitats protected or restored	-
	304-4 IUCN Red List species and national conservation list species with habitats in areas affected by operations	-
GRI 201: Economic Performance 2016	201-1 Direct economic value generated and distributed	69-73
	201-2 Financial implications and other risks and opportunities due to climate change	-
	201-3 Defined benefit plan obligations and other retirement plans	-
	201-4 Financial assistance received from government	-

GRI 202: Market Presence 2016	202-1 Ratios of standard entry level wage by gender compared to local minimum wage	-
	202-2 Proportion of senior management hired from the local community	-
GRI 203: Indirect Economic Impacts 2016	203-1 Infrastructure investments and services supported	85-91
	203-2 Significant indirect economic impacts	-
GRI 204: Procurement Practices 2016	204-1 Proportion of spending on local suppliers	-
GRI 205: Anti-corruption 2016	205-1 Operations assessed for risks related to corruption	116
	205-2 Communication and training about anti-corruption policies and procedures	-
	205-3 Confirmed incidents of corruption and actions taken	-
GRI 206: Anti-competitive Behavior 2016	206-1 Legal actions for anti-competitive behavior, anti-trust, and monopoly practices	-
GRI 207: Tax 2019	207-1 Approach to tax	-
	207-2 Tax governance, control, and risk management	-
	207-3 Stakeholder engagement and management of concerns related to tax	-
	207-4 Country-by-country reporting	-

GRI 301: Materials 2016	301-1 Materials used by weight or volume	6, 58, 60, 76, 99
	301-2 Recycled input materials used	-
	301-3 Reclaimed products and their packaging materials	-
GRI 302: Energy 2016	302-1 Energy consumption within the organization	Cover, 5, 37, 60, 56-57, 75-77, 99
	302-2 Energy consumption outside of the organization	-
	302-3 Energy intensity	-
	302-4 Reduction of energy consumption	5, 25, 57, 60, 76-77
	302-5 Reductions in energy requirements of products and services	57, 60
GRI 303: Water and Effluents 2018	303-1 Interactions with water as a shared resource	6, 57, 60, 75, 78
	303-2 Management of water discharge-related impacts	79-80
	303-3 Water withdrawal	78
	303-4 Water discharge	-
	303-5 Water consumption	-
GRI 305: Emissions 2016	305-1 Direct (Scope 1) GHG emissions	83
	305-2 Energy indirect (Scope 2) GHG emissions	83
	305-3 Other indirect (Scope 3) GHG emissions	-

	305-4 GHG emissions intensity	-
	305-5 Reduction of GHG emissions	77, 99
	305-6 Emissions of ozone-depleting substances (ODS)	-
	305-7 Nitrogen oxides (NOx), sulfur oxides (SOx), and other significant air emissions	-
GRI 306: Effluents and Waste 2016	306-3 Significant spills	-
GRI 306: Waste 2020	306-1 Waste generation and significant waste-related impacts	81
	306-2 Management of significant waste-related impacts	81
	306-3 Waste generated	81
	306-4 Waste diverted from disposal	-
	306-5 Waste directed to disposal	81
GRI 308: Supplier Environmental Assessment 2016	401-1 New employee hires and employee turnover	-
	401-2 Benefits provided to full-time employees that are not provided to temporary or part-time employees	-
	401-3 Parental leave	-
GRI 402: Labor/ Management Relations 2016	402-1 Minimum notice periods regarding operational changes	-

GRI 403: Occupational Health and Safety 2018	403-1 Occupational health and safety management system	59, 98
	403-2 Hazard identification, risk assessment, and incident investigation	59
	403-3 Occupational health services	-
	403-4 Worker participation, consultation, and communication on occupational health and safety	-
	403-5 Worker training on occupational health and safety	-
	403-6 Promotion of worker health	-
	403-7 Prevention and mitigation of occupational health and safety impacts directly linked by business relationships	-
	403-8 Workers covered by an occupational health and safety management system	-
	403-9 Work-related injuries	59
	403-10 Work-related ill health	-
GRI 404: Training and Education 2016	404-1 Average hours of training per year per employee	6, 58, 110
	404-2 Programs for upgrading employee skills and transition assistance programs	7, 109
	404-3 Percentage of employees receiving regular performance and career development reviews	-

GRI 405: Diversity and Equal Opportunity 2016	405-1 Diversity of governance bodies and employees	109
	405-2 Ratio of basic salary and remuneration of women to men	-
GRI 406: Non-discrimination 2016	406-1 Incidents of discrimination and corrective actions taken	-
GRI 407: Freedom of Association and Collective Bargaining 2016	407-1 Operations and suppliers in which the right to freedom of association and collective bargaining may be at risk	-
GRI 408: Child Labor 2016	408-1 Operations and suppliers at significant risk for incidents of child labor	-
GRI 409: Forced or Compulsory Labor 2016	409-1 Operations and suppliers at significant risk for incidents of forced or compulsory labor	-
GRI 410: Security Practices 2016	410-1 Security personnel trained in human rights policies or procedures	-
GRI 411: Rights of Indigenous Peoples 2016	411-1 Incidents of violations involving rights of indigenous peoples	-
GRI 413: Local Communities 2016	413-1 Operations with local community engagement, impact assessments, and development programs	6, 58, 101, 67, 103
	413-2 Operations with significant actual and potential negative impacts on local communities	-

GRI 414: Supplier Social Assessment 2016	414-1 New suppliers that were screened using social criteria	-
	414-2 Negative social impacts in the supply chain and actions taken	-
GRI 415: Public Policy 2016	415-1 Political contributions	-
GRI 416: Customer Health and Safety 2016	416-1 Assessment of the health and safety impacts of product and service categories	-
	416-2 Incidents of non-compliance concerning the health and safety impacts of products and services	-
GRI 417: Marketing and Labeling 2016	417-1 Requirements for product and service information and labeling	-
	417-2 Incidents of non-compliance concerning product and service information and labeling	-
	417-3 Incidents of non-compliance concerning marketing communications	-
GRI 418: Customer Privacy 2016	418-1 Substantiated complaints concerning breaches of customer privacy and losses of customer data	-

UN SDG MAPPING

UN SDG	Indicators from Report	LOCATION
	• CSR initiatives focused on education, health, and community development	6, 101-103
	• Employee Engagement Platforms	110-111
	• Leadership training programs • Learning and development programs • Providing education through the Raju Vegesna Foundation	7, 103, 109-11
	• POSH policy • Diversity hiring • Women representation on Board	57, 60, 108-109, 111,
	• Water management • Water efficiency initiatives • Water consumption and conservation	6, 57, 60, 75, 78-80
	• Green power contracted • Renewable energy procurement • Energy efficiency in data centers • RE100 commitment • Investments in renewable energy	Cover, 37, 52, 56-58, 60, 75-77, 99

	• Fair employment and skilling • Employee retention • Rewards and recognition for employees • Great place to work certification • Youth hiring and employment	6-7,58, 60, 107-111
	• Scalable and smart data center infrastructure • Green data centers • AI-ready facilities • Modular and sustainable design • Tier-2 edge data centers rollout	Cover, 5, 17, 25, 28, 31, 34-37, 51-53, 58, 60, 71, 86-88, 93-99
	• Inclusive hiring • Human rights	108-109, 116
	• Edge DCs for Tier-2 and 3 cities • Smart city readiness	46, 48, 52
	• Reduced GHG emissions • Reduced waste generation • Low PUE design • Recycled materials • Sustainable procurement • Data protection and privacy	28, 37, 52-53, 57, 60, 81, 88, 83, 94-95

	• Net Zero by 2030 • Carbon abatement policy	28, 58
	• Governance framework • Transparent governance • Whistleblower policy • Anti-corruption	7, 116
	• Collaborations with Sunsure Energy and Schneider Electric	77, 103-105

ANNEXURE

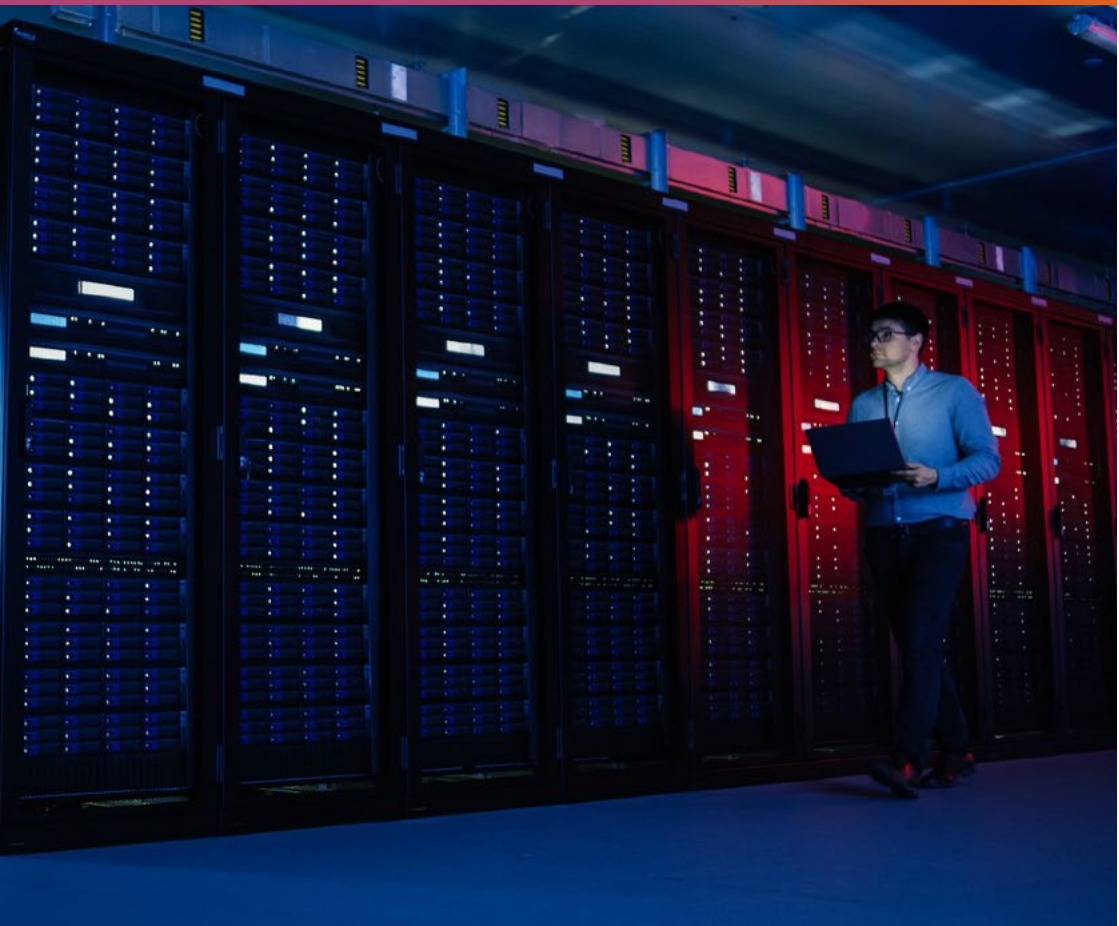
ECONOMIC & SOCIAL IMPACT ASSESSMENT

Sify Infinit Spaces Limited

A subsidiary of Sify Technologies Limited

Authored by:

dun & bradstreet



Authored by:

dun & bradstreet

Table of content

AT A GLANCE:
SISL's Economic and Social Impact

₹4,408 Cr
of economic activity enabled

₹1,447 Cr
added to India's Gross Value Added (GVA):
nearly 3× the national budget for the IndiaAI Mission (FY25)

Per capita GVA of SISL employee:
55×
the national working average

₹103 Cr
in income generated

10,362
jobs supported across the ecosystem

Siruseri Data Center Investment is equivalent to
4%
of Chennai's Gross Fixed Capital Formation (GFCF)

Noida Data Center Investment is equivalent to
4%
of Gautam Buddha Nagar's GFCF

New educational institutions emerged within a
4-km radius
of SISL's campuses:
One school and three colleges in Vashi; one school in Rabale

About Sify Technologies and Sify Infinit Spaces

About Sify Technologies Limited

Sify Technologies Limited was incorporated in 1995 as a public limited company. In 1998, it made history by becoming India's first private Internet Service Provider. Just a year later, it became one of the first Indian technology firms to be listed on the NASDAQ - a milestone that reflected its early global ambition and pioneering spirit.

Like the world's most iconic tech companies that have continually reinvented themselves in response to shifting market forces, Sify's journey has been marked by resilience, adaptability, and foresight.

It navigated the dot-com crash, telecom liberalization, and successive waves of digital transformation to emerge as India's only organically grown, fully integrated ICT enterprise.

Sify's evolution - from launching India's first consumer internet services to becoming a digital transformation partner - can be traced through distinct phases of focused reinvention:

1995-1999
Consumer-facing ISP and internet pioneer

2000-2005
Transition into an enterprise services company with MPLS and Data Center services

2006-2012
Emergence as an ICT services provider with the launch of enterprise cloud offering

2013-2017
Shift toward cloud-centric services with hybrid and private cloud solutions

2018-2020
Launch of complete end-to-end digital ICT services with cloud@core as strategy

2021 onwards
Repositioned as a full-spectrum digital transformation partner

In FY21, Sify Technologies Limited (STL) undertook a strategic reorganization to deepen specialization and sharpen execution. As the parent company, STL restructured its operations by spinning off its core business lines into independently managed subsidiaries, each focused on distinct growth trajectories while continuing to leverage STL's unified technology architecture and integrated infrastructure.

STL drives India's enterprise connectivity through one of the country's largest MPLS and SD-WAN networks. STL accounted for 40% of the group's revenue in FY25.

Under STL's umbrella are two focused subsidiaries:

1. **Sify Infinit Spaces Limited (SISL)** designs, builds, and operates hyperscale-ready, carrier-neutral data centers across major cities. SISL accounted for 36% of the group revenue in FY25.

2. **Sify Digital Services Limited (SDSL)** enables cloud orchestration, cybersecurity, and digital modernization, helping clients transition from legacy systems to agile, future-ready architectures. SDSL accounted for 24% of the group revenue in FY25.

Mr. Raju Vegesna
Chairman & Managing Director,
Sify Technologies Limited

About Sify Infinit Spaces Limited (SISL)

SISL is the data center subsidiary of Sify Technologies and a cornerstone of India's digital infrastructure landscape. With a growing footprint of hyperscale, carrier-neutral data centers across major cities, SISL provides secure, scalable, and sustainable infrastructure to power the nation's expanding digital economy.

SISL currently operates 14 concurrently maintainable data centers across key locations: seven in Mumbai, two each in Noida and Chennai, and one each in Bengaluru, Hyderabad, and Kolkata. These campuses collectively support over 188 MW of IT power.

Evolution in SISL's offerings:

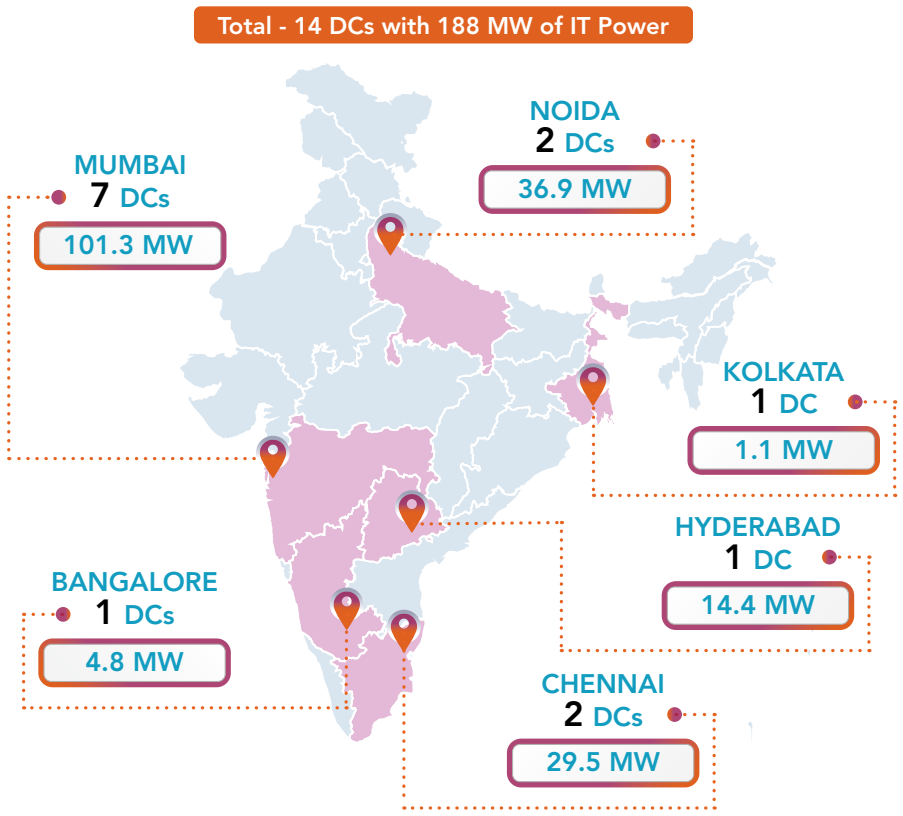
Enterprise Data Centers : Providing core physical infrastructure for businesses.

Hyperscale Data Centers : Scaling up to support global cloud and content providers.

Built-to-Suit Facilities : Delivering customized environments tailored to specific client requirements.

AI-Ready Data Centers : Developing next-gen facilities equipped to support high-density computing and AI workloads.

SISL's Data Center Footprint by Location and IT Power (MW)



Its facilities are purpose-built to meet the high-availability demands of cloud service providers, large enterprises, and digital-native businesses. Each data center is engineered for operational excellence and designed to ensure industry-leading uptime, backed by global certifications including ISO 9001 (Quality), ISO 27001 (Information Security), ISO 20000 (Service Management), and PCI DSS (Data Security Standards).

Built on principles of modularity and energy efficiency, SISL's data centers reflect a deep-rooted commitment to sustainable digital infrastructure. By integrating renewable energy sources and advanced cooling technologies, SISL enables clients to meet performance benchmarks while advancing their ESG goals.

As India's first NVIDIA DGX-Ready Data Center partner certified for liquid cooling, SISL offers cost-effective, AI-ready environments tailored to the needs of modern enterprises deploying high-density computing workloads.

In line with its sustainability roadmap, SISL has executed power purchase agreements totaling 306 MW of solar and wind energy to power its hyperscale campuses - of which 99 MW has already been commissioned.

This marks a decisive step toward reducing reliance on fossil fuels and significantly lowering the carbon footprint of its fast-growing operations. With parallel investments in both solar and wind, SISL is on track to meet a substantial portion of the energy needs of its flagship campuses - particularly in Mumbai - through renewable sources. The company remains committed to scaling green energy adoption across its entire nationwide data center footprint.

Key Highlights

- **14 modern Data Centers with over 188 MW of IT power**
- **Scalable and resilient infrastructure with RAS compliance**
- **Enhanced 10 levels of security with automation**
- **AI/ML-powered operations for 99.999% uptime and efficiency**
- **Four diverse fiber paths**
- **306 MW of renewable energy contracted**
- **Data Centers ready for Liquid and Air-Cooling, up to 200 KW per rack**
- **Hyperconnected, carrier-neutral ecosystem with rich interconnectivity**

SISL delivers a comprehensive suite of data center services encompassing:

Colocation Services:
SISL provides secure, scalable colocation solutions ranging from single-cabinet deployments to multi-megawatt capacities. These services are housed in carrier-neutral, concurrently maintainable facilities equipped with advanced security measures, including multi-factor authentication and biometric access. Clients benefit from 24x7 support, smart hands services, and value-added offerings such as physical migration assistance and inter-rack cabling.

Built-to-Suit Data Centers:
For organizations requiring customized infrastructure, SISL offers built-to-suit data center solutions. These facilities are tailored to specific client requirements, ensuring optimal performance, energy efficiency, and compliance.

Green Data Centers:
Designed to align with clients' sustainability goals, SISL's green data centers incorporate energy-efficient technologies and operate at industry-leading levels of power and water usage effectiveness.

SISL's Interconnected Data Centers enables seamless connectivity enable seamless connectivity between 77 data centers across India. Utilizing high-speed, low-latency networks, DCI facilitates dynamic resource allocation, load balancing, and robust redundancy. Features include metro cross-connects with sub-50ms latency and access to multiple cloud providers, ISPs, and content delivery networks.

Siruseri

JOURNEY

MUMBAI 01: VASHI

Type: **India's 1st commercial Data center**
Operational: **2000**

MUMBAI 03: RABALE

Type: **AI-ready Hyperscale Data Center Campus**
Operational: **2013**
Tower 5 now live | 7 new towers to be operational in the coming years

HYDERABAD 01: FINANCIAL DISTRICT

Type: **Hyperscale Data Center Campus**
Operational: **2016**

NOIDA 02

Type: **AI-ready Hyperscale Data Center Campus**
Operational: **Tower B: 2025**
Tower A&C to be operational in the coming years

KOLKATA

Type: **Cloud Data Center**
Operational: **2018**

CHENNAI 01: TIDEL PARK

Operational: **2001**

BENGALURU 01: ELECTRONIC CITY

Type: **Purpose-built Data center**

Operational: **2001**

NOIDA 01

Type: **North India's 1st Hyperscale Data center**

Operational: **2011**

MUMBAI 02: AIROLI

Type: **Sify's 1st Cloud Data center**

Operational: **2008**

CHENNAI 02: SIRUSERI

Type: **AI-ready Hyperscale Data Center Campus**

Operational: **Tower B: 2025 Tower A&C to be operational in the coming years**

Economic and Social Impact

SISL is quietly becoming the scaffolding for India's digital future – an essential but often overlooked enabler of economic dynamism in a digital-first world. While its core business lies in managing and operating data centers, its true contribution extends far beyond infrastructure. SISL powers the backbone of digital services that fuel sectors ranging from e-commerce and fintech to healthtech, education, and enterprise IT. In doing so, it is not just facilitating data flow – it is shaping new economic structures, influencing labor market trends, and enabling regional technology capacity in ways that are invisible to the end user, but deeply transformational to the system.

Its impact cannot be fully captured through conventional metrics such as revenue or capacity utilization alone. Instead, SISL's significance lies in the velocity of digital activity it enables - how quickly businesses can scale,how seamlessly data-driven services operate, and how responsive the ecosystem becomes. Equally important is the breadth of value creation - reaching across supply chains, geographies, and policy landscapes. Whether it's unlocking job opportunities in underserved regions, supporting startups with reliable digital infrastructure, or enhancing India's global competitiveness in tech services, SISL acts as a force multiplier across the digital economy.

This chapter provides an overview of that layered impact - quantifying not just the direct economic contribution of SISL's operations, but also its wider influence on employment, enterprise growth, and ecosystem vitality across India.

Methodology for Estimating Economic Impact

This chapter presents the economic contribution of SISL through two distinct lenses: quantitative and qualitative impact. Together, they provide a holistic view of the value SISL generates across the economy.

Quantitative Impact

The quantitative assessment includes three types of impact:

- **Direct Impact:**
  Represents the economic value generated directly by SISL through its operations.
  These estimates are derived from financial data and operational information provided by SISL.
- **Indirect Impact:**
  Captures the economic activity generated along SISL's value chain.
- **Induced Impact:**
  Reflects the broader economic activity driven by consumption spending of employees associated with SISL and its supply chain.

Indirect and induced impacts have been estimated using a Dun & Bradstreet economic impact assessment model, which applies sector-specific multipliers based on India's input-output tables. These multipliers quantify how activity in one sector stimulates activity in others.

Qualitative Impact

Some of SISL's contributions extend beyond what can be captured through purely numerical or financial indicators. These include business, social and environmental benefits that influence broader ecosystem outcomes. Such qualitative impacts have been assessed through a structured review of secondary research, policy documents, and stakeholder reports.

Quantitative Impact

A. Gross Value Added (GVA)

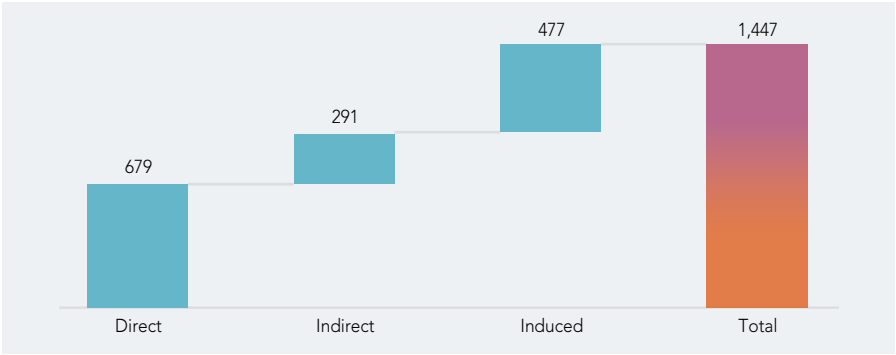
In FY25, SISL contributed ₹1,447 crores to India's gross value added (GVA), underscoring its role as a critical node in the country's digital infrastructure landscape. To contextualize this figure: the total gross value added by SISL is almost thrice the national budget allocated for IndiaAI Mission in FY25 -an area widely viewed as foundational to India's next wave of economic growth.

SISL's total GVA footprint comprises three distinct channels:

- **Direct Impact (₹679 crores):** Stemming from core operations, this represents the value added through its service offerings. It includes wages, salaries, profits, and taxes generated through the company's data center services, representing SISL's direct contribution to the economy.
- **Indirect Impact (₹291 crores):** This includes the ripple effects on SISL's upstream supply chain industries that support its operations - such as logistics, power distribution, facility management, and other ancillary services. These backward linkages stimulate secondary economic activity across diverse sectors.
- **Induced Impact (₹477 crores):** This reflects the broader consumption effect generated through the consumption of goods and services by individuals employed directly or indirectly through SISL's operations. As employees across SISL and its supply chain receive income, a portion of this is spent on housing, transportation, healthcare, education, retail and other services creating a third-order wave of demand that propagates across local and regional economies.

Together, these layers of value creation highlight SISL's role not only as a standalone enterprise but as an economic catalyst embedded within a broader supply and demand chain.

SISL's Contribution to GVA by Channels of Impact (Rs crores)



Source: Dun & Bradstreet

B. Productivity: Driving High Output with a Lean Workforce

With a lean workforce of 264 employees, SISL generated ₹679 crores in direct GVA in FY25. This translates to a per capita GVA of ₹2.6 crores - a productivity level that is:

55x higher than the average per capita GVA of ₹0.05 crores per working Indian

(based on an estimated 63.7 crore working Indians and a total GVA of approximately ₹300 lakh crores).

This level of economic productivity is not incidental. It reflects the capital-intensive nature of the data center industry, the strategic location of assets, and a deliberate focus on automation, uptime reliability, and high-value service delivery. Rather than scale via headcount, SISL's operating model leverages advanced engineering and digital infrastructure to amplify output per employee.

As SISL scales up, this productivity edge is likely to be further institutionalized. This segment is characterized by high margins and global demand tailwinds, offering avenues for sustained, high-quality growth.

C. Output: Catalyzing Growth Across Industries

While both output and GVA measure economic activity, they represent different stages in the value chain. Output refers to the total value of goods and services produced, including the value of intermediate inputs used in production. GVA, on the other hand, isolates the net contribution by subtracting the value of intermediate consumption from output. In essence, GVA reflects the actual economic value created by an entity - through wages, profits, and taxes - whereas output captures the broader transactional volume, including pass-through costs.

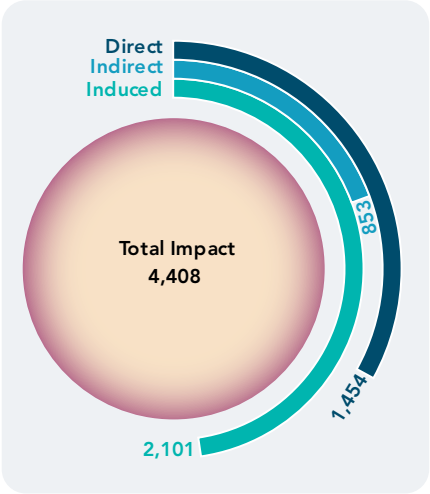
In output terms, SISL enabled **₹4,408** crores of economic activity in FY25. This includes:

- **Direct output (₹1,454 crores):** Core revenues from data center operations and other income.
- **Indirect output (₹853 crores):** Value generated across the supply chain.
- **Induced output (₹2,101 crores):** Consumption-led demand of direct and indirect employees.

SISL's footprint is not confined to metro cities. With facilities across multiple geographies, it plays a foundational role in supporting enterprise workloads, fintech platforms, OTT media, and government digital missions. This decentralized growth model allows SISL to align closely with India's rising digital demand while contributing to regional economic dispersion.

Looking ahead, SISL plans to scale its installed capacity, which will proportionally lift economic output, reinforce backward linkages, and support skilled employment across engineering, facility management, and IT operations.

SISL's Contribution to Output by Channels of Impact (Rs crores)



Source: Dun & Bradstreet

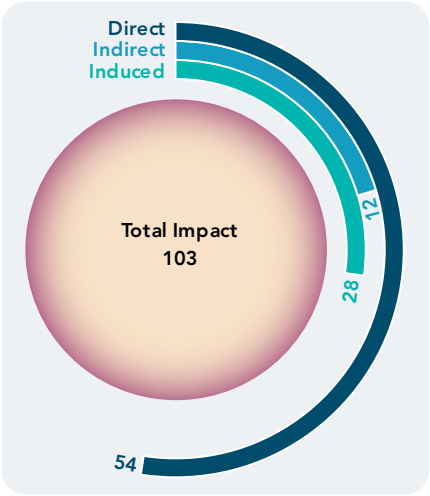
D. Income Generation: Building Income Ladders, Not Just Payrolls

The most impactful economic shifts rarely announce themselves. They emerge quietly - as stable, future-ready jobs in high-productivity sectors - and build income ladders that families can climb over time. For SISL, this isn't just about paying wages; it's about creating durable rungs of opportunity that elevate communities across generations.

In FY25, SISL injected **₹103** crores into the economy - not as an abstract number, but as thousands of real stories of upward mobility.

- **Direct wages (₹54 crores):** This represents the wages paid by SISL to its 264 employees, who earn an average income of ₹21 lakhs per annum. In a country with an average annual income of nearly ₹2 lakhs, this level of remuneration enables upward socioeconomic mobility, particularly for STEM and IT professionals.
- **Indirect income (₹21 crores):** This represents the wages paid by SISL's vendors to their employees. These vendors provide a stable income that helps elevate individuals within the broader economic structure, forming a vital second rung on the income ladder.
- **Induced income (₹28 crores):** This is the result of consumption-driven demand generated by the wages of both direct and indirect employees. As employees of SISL and its vendors spend their earnings on local goods and services – such as in cafeterias, transportation, retail, and wellness services - they create a multiplier effect in the community. This spending fuels local businesses and stimulates micro-entrepreneurial activity, benefiting everyone from small grocers to local service providers like after-school tutors, thereby distributing economic benefits across the wider community.

SISL's Contribution to Income Generation by Channels of Impact (Rs crores)



Source: Dun & Bradstreet

E. Employment Impact: Anchoring a New Type of Urban Labor Economy

Jobs supported during capital investment phase = **8,200**

Jobs supported during operation phase = **2,162**

Since the early 2000s, SISL's data center construction projects have directly employed over **8,200 workers during the capital investment phase alone.** This upfront job creation is only the first step. Sify's approach to labor is rooted in non-discriminatory hiring, workplace protections, and equal benefits.

The company actively engages local talent during the establishment phase and provides training that builds employability - even beyond SISL's own needs. Many of these workers are later absorbed into its non-technical operations, creating a sustainable pipeline of employment.

The second-order effects are equally significant: by raising the benchmark for fair labor practices, SISL helps shape a more mature and ethical urban labor market. Over time, this improves job quality across the ecosystem, as workers gain bargaining power and expectations around fair treatment rise.

During its **operational phase**, SISL directly and indirectly supported **2,162 jobs** in FY25, but raw numbers don't tell the full story. These are not legacy industrial jobs. These are "infra-digital" jobs that sit at the intersection of physical infrastructure and digital systems, from cooling engineers to cybersecurity auditors.

- **Direct employment (264 jobs):** SISL's lean yet high-skilled workforce includes data center engineers, electrical and mechanical specialists, system architects, and compliance managers. These professionals are not just running servers - they're safeguarding the digital infrastructure that underpins India's enterprises, banks, media platforms, and government systems.
- **Indirect employment (440 jobs):** SISL's hyperscale and modular data centers (like those in Rabale, Noida, and Chennai) demand specialized execution, creating sustained employment in its supply chain throughout the operational lifecycle.
- **Induced employment (1,458 jobs):** As SISL expands, local PGs open, cafés double staff, cab aggregators add routes, and vendors scale up daily deliveries to support campus populations. These aren't gig jobs - they're community-building occupations, anchored in stable, recurring demand.

What's unique is that employment around data centers tends to be sticky - people stay longer, upskill faster, and invest locally. The network effects aren't just digital; they're human.

Data centers are to cities today what auto plants were to cities in the 1980s - a nucleus for urban economic evolution.

F. Gross Fixed Capital Formation: Laying the Foundations of Tomorrow's Economy

To date, SISL has committed over ₹8,100 crores across its data center investments. The scale of this capital deployment underscores the increasing strategic significance of digital infrastructure as a foundational element driving the growth of urban and regional economies in India.

In Chennai, SISL's ₹2,500 crore investment in its second data center in the region represents approximately 4%* of the district's Gross Fixed Capital Formation (GFCF)

This is a notable contribution, particularly in a district where traditional sectors, like manufacturing, dominate GFCF. By focusing on cutting-edge digital infrastructure, SISL is catalyzing a shift towards technology-driven economic growth in the region.

Similarly, in Noida (Gautam Buddha Nagar), SISL's ₹2,500 crore investment in its data center contributes around 4%* of the district's GFCF. Historically, Noida's GFCF has been driven by sectors like real estate and IT/ITES. The addition of a state-of-the-art data center infrastructure complements and enhances the district's existing economic base, positioning it as a strategic enabler of long-term growth and competitiveness.

These investments are part of a broader trend where digital infrastructure is becoming a core pillar of regional economic development in India. The shift from traditional sectors such as manufacturing and real estate to the inclusion of technology infrastructure is reshaping the landscape of capital formation, highlighting the role of data centers in driving productivity, business expansion, and innovation across various industries.

*Note: * To assess the impact of SISL's investments on district-level GFCF, we began by estimating the Gross District Domestic Product (GDDP) for Chennai and Gautam Buddha Nagar. Since state and district GDP data is typically released with a delay, we projected the state GDP for FY25 by applying a 13% growth rate to the FY24 figures for Tamil Nadu and Uttar Pradesh. We further assumed that Chennai and Gautam Buddha Nagar account for 8% of the respective state GDP, based on the latest available data. To estimate the district-level GFCF, we applied the national GFCF-to-GDP ratio of 30%, assuming that the investment intensity in these districts aligns with the national trend.*

Qualitative Impact

A. Knowledge Spillover: Turning Infrastructure into Intelligence

SISL is not just creating the infrastructure to power India's digital economy - it is actively driving knowledge spillovers that reverberate across sectors, industries, and local economies. This phenomenon is key to understanding how the company's data center operations contribute to the broader economic and technological landscape. Moreover, the company's infrastructure isn't just a conduit for data - it's a catalyst for knowledge spillovers that ripple across industries, upskilling workforces, and advancing technologies. As SISL expands, so does the capability of every client hosted on its servers. But there's a second-order effect:

- **Reskilling the Workforce:** As businesses integrate with SISL's advanced systems, their teams gain expertise in AI pipelines, real-time data processing, and computing. The real-world impact is profound, enabling employees to operate at the cutting edge of technology and innovation.
- **Vendor Evolution:** Beyond clients, SISL's operations push vendor ecosystems to upskill. Electrical contractors, for instance, are shifting from traditional Heating, Ventilation, and Air Conditioning (HVAC) systems to high-tech liquid cooling installations, transferring clean tech knowledge to fields that were once far removed from it.
- **Localized Knowledge Hubs:** Every SISL data center becomes a localized knowledge node, where not only direct employees but entire communities learn, adapt, and grow. The company's decentralized approach to expansion ensures that every new facility helps rewire local economies and workforces, driving a future-ready digital infrastructure.

SISL is redefining the idea of data centers by creating spaces that are not just high-tech but also high impact, fueling technological literacy, and empowering India's workforce for the digital future.

B. Force Multipliers of the Digital Economy: SISL's Role in India's Next Growth Wave

Data centers have been officially accorded infrastructure status by the Government of India in recognition of their role in enabling the country's digital economy. In this landscape, SISL is not just a provider of data center capacity; it is a force multiplier powering India's digital ambitions. Its infrastructure is the silent engine behind the sectors that are redefining India's economic trajectory. From fintech platforms powering real-time payments to edtech solutions reaching remote learners, SISL enables the digital velocity that modern enterprises demand. This transformation is not isolated to metro hubs - it reverberates across manufacturing, healthcare, e-commerce, and public services, quietly reshaping productivity, accessibility, and innovation in Tier 2 and Tier 3 cities. In effect, SISL's footprint extends far beyond server racks -it underwrites the ambitions of a digital India. Few examples of its transformative impact across diverse industries include:

- **National Co-operative Bank:**
  SISL transformed a legacy network into a cloud-ready, intelligent architecture. This led to enhanced application reliability, centralized network control, improved bandwidth utilization, and increased security - critical for delivering seamless digital banking services across geographies.

- **India's Largest Power Utility Company:**
  SISL supported India's largest power utility to scale billing applications, serving over 25 million consumers. This solution enabled the utility to create a unified billing system that not only improved scalability but also operational efficiency, ensuring future-proof readiness.

- **Leading Oncology Healthcare Provider:**
  In the healthcare sector, a leading oncology provider collaborated with SISL to ensure the uninterrupted operation of over 175,000 radiation treatment plans. SISL's secure, highly available cloud platform empowered the healthcare provider to significantly improve patient care quality and operational reliability.

- **Major Retail Chain:**
  SISL helped a major retail chain modernize its IT infrastructure across over 600 outlets. By implementing hybrid cloud services, SISL enabled the retailer to modernize 80% of its business applications without experiencing service disruption. This transformation enhanced operational agility and ensured seamless business continuity.

- **National Postal Network:** Working alongside a government-run postal network, SISL connected over 30,000 postal locations nationwide. Through managed services, SISL enhanced the efficiency of the network, reducing the Total Cost of Ownership and improving the overall reliability of the infrastructure, creating a more cost-effective solution.

- **Billion-Dollar Chemical Manufacturer:** A billion-dollar chemical manufacturer collaborated with SISL to streamline its IT operations and boost system uptime. With SISL's managed services model, the manufacturer gained improved visibility, reliability, and customer satisfaction, driving operational excellence across its global operations.

- **US-Based Cloud Security Company:** A US-based cloud security company expanded its presence in India by utilizing SISL's colocation services in Mumbai, Noida, and Chennai. This enabled the cloud security company to establish secure, reliable infrastructure, supporting its strategic market entry into one of the world's most dynamic tech regions.

The common thread? These sectors didn't just consume SISL's services - they scaled faster, hired more, served better because of it.

The true economic impact of SISL lies not in its revenue, but in the exponential value created by the businesses that depend on its uptime.

C. Power Infrastructure: Converting Energy Access into Local Growth

Data centers inherently depend on grid stability. But what happens when you improve the grid? Everyone benefits. In the regions where SISL operates, investments in power infrastructure - such as upgrading transmission lines, expanding transformer capacities, and installing advanced battery storage systems - have become integral practices. These enhancements not only support the seamless operation of data centers but also deliver significant benefits to the surrounding areas.

- **Residential neighborhoods** experience reduced power outages, ensuring greater reliability for everyday living.
- **Small businesses** gain access to higher load capacities, empowering them to grow and expand their operations.
- **Local Distribution Companies (DISCOMs)** benefit from grid-supporting infrastructure investments that enhance efficiency and stability.

SISL is committed to integrating renewable energy through initiatives like solar rooftops, green Power Purchase Agreements (PPAs), and hybrid energy models. SISL has currently contracted 306 MW of renewal energy and is firmly committed to further improving its impact on the environment.

D. Telecom & Connectivity: Revitalizing Local Economies through Digital Infrastructure

Every new data center acts as a catalyst, akin to a stone thrown into a digital pond, creating ripples that expand rapidly across local economies.

To power its operations, SISL consistently invests in laying fiber networks, upgrading internet nodes, and collaborating with telecom providers to ensure seamless, high-quality bandwidth. The impact of these efforts is far-reaching:

- **Local neighborhoods and business districts** benefit from faster internet speeds, transforming the way education, small businesses, and communities connect and operate.
- **The deployment of 5G technology** becomes more viable with the robust backhaul infrastructure supported by SISL's data centers, paving the way for next-generation mobile services.
- **IoT startups** find fertile ground nearby, leveraging low-latency connections, abundant bandwidth, and a conducive environment for innovation and testing.

SISL is fast becoming one of India's most consistent enablers of digital connectivity, particularly in underserved regions.

The best tech infrastructure doesn't just connect servers – it redefines the potential of the regions it serves, opening new doors to growth, innovation, and progress.

E. Empowering Local Businesses: Catalyzing Commercial Agglomeration

SISL's data center investments act as anchor points for broader urban transformation. Beyond direct employees and vendors, their presence attracts a wider constellation of businesses - hospital, educational institutions, tech startups, logistics players, food service operators, co-working spaces, and even real estate developers - drawn by improved infrastructure and growing economic density.

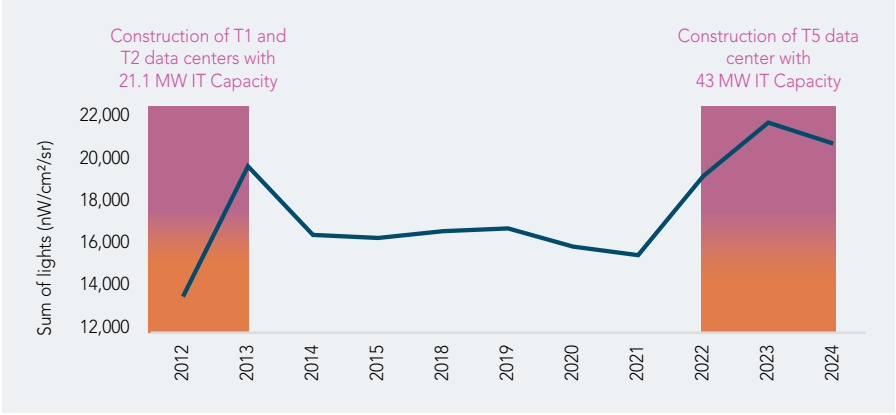
Nighttime luminosity data - a widely accepted proxy for local economic activity - shows distinct spikes aligned with SISL's capital investment cycles. For instance, in Rabale (Navi Mumbai), luminosity surged during the construction of SISL's T1 and T2 data centers in 2013 (21.1 MW IT capacity), and again from 2022 onward with the T5 facility (43 MW IT capacity). These bursts of brightness reflect the temporary employment, infrastructure upgrades, and construction-linked demand that accompany large-scale capital deployments.

What is Luminosity Data?

Luminosity data refers to satellite images that capture nighttime lights on Earth. These lights, visible from space, are a strong indicator of human activity and economic development.

Economists and researchers use changes in night lights over time to track local economic growth, especially in places where traditional data is delayed or unavailable. For example, a sudden increase in brightness in a region often signals increased economic activity - like what's observed around SISL's data centers during their development and operational phases.

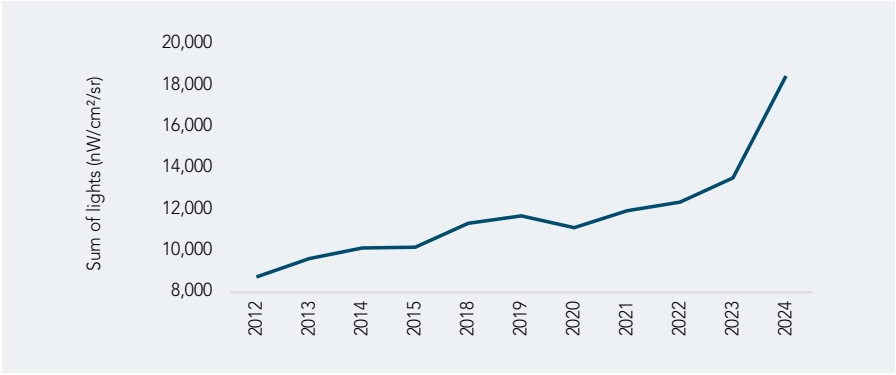
Nighttime Luminosity – Rabale, Navi Mumbai



Source: Dun & Bradstreet

But the story doesn't end with construction. Operational facilities continue to drive sustained activity. In Chennai, where SISL operates a data center at TIDEL Park, the median luminosity in the surrounding area has more than doubled between 2012 and 2024. This mirrors the trajectory of Chennai's GDDP, underscoring how digital infrastructure underpins long-term economic dynamism.

Nighttime Luminosity – Taramani, Chennai



Source: Dun & Bradstreet

Institutional responses echo this trend. For instance,

one school and three colleges have emerged within a 4-km radius of SISL's Vashi data center, while Rabale has seen a new school take root in the years since SISL's arrival

Roads have been widened in Rabale, suburban train frequency has increased in Vashi, and metro connectivity has been expanded near Chennai's data center corridors. These are not isolated upgrades; they are spillovers catalyzed by SISL's gravitational pull.

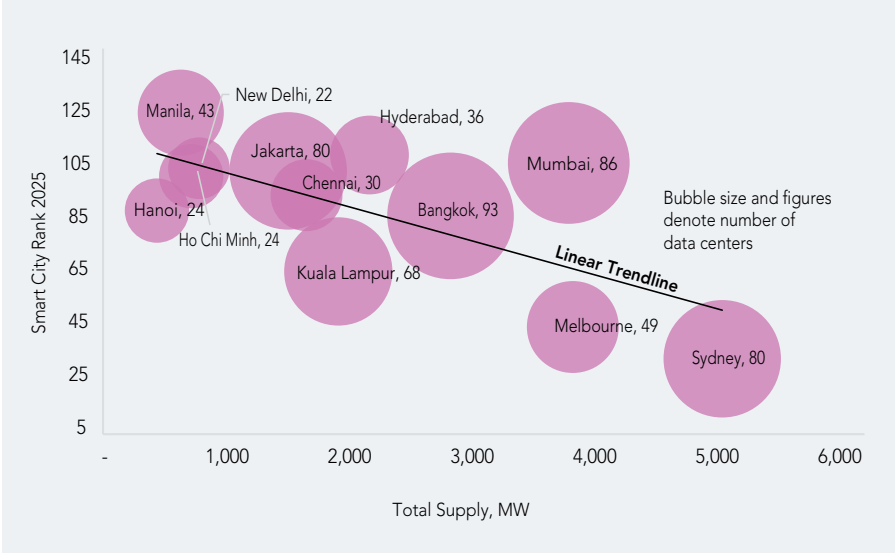
The result is a self-reinforcing ecosystem where improved access, reliable power, and proximity to digital infrastructure lower entry barriers for small businesses. What's more, these local businesses retain profits in the region, circulate capital faster, and drive long-term commercial resilience.

F. Social Fabric: Strengthening the Urban Core through Digital Infrastructure

The economic footprint of data center construction extends well beyond balance sheets - it actively shapes the social fabric of the cities they inhabit. By anchoring modern infrastructure and catalyzing related investments, data centers contribute to safer, more connected, and more livable urban environments. Their integration into smart city plans facilitates tangible quality-of-life improvements - ranging from enhanced mobility and reliable public services to increased safety and better access to digital amenities.

These shifts, in turn, attract new residents, boost footfall for local businesses, and elevate the city's overall appeal to talent and investment. Cities with higher data center capacity consistently lead in smart infrastructure, citizen services, and economic vibrancy, suggesting a reinforcing loop between digital backbone and social wellbeing.

Higher Data Center Supply (MW) - including Live, Under Construction, Committed, and Early-Stage - Correlates with a Better Smart City Ranking



Note: *Chennai's Smart City ranking was not available and has been extrapolated using the trendline equation (y = -0.0129x + 114.5)*
Source: DCByte, IMD

Macro Trends Fueling Growth in Data and Data Centers

1. Increasing Internet Penetration

The global rise in internet penetration is one of the biggest factors fueling the explosion in data generation. More than **two-thirds of the world's population is online.** That's over 500 core people generating data through every search, swipe and stream. And the pace of growth remains relentless. To put the scale in perspective: if all the data created globally in 2024 were stored on double-layer Blu-ray discs (each holding 50 GB and measuring 1.2 mm thick), the stack would reach the Moon - not once, but nine times over.

India is a key driver of this data boom. Three factors are causing an exponential increase in data generation:

- **Coverage:** In just a decade, the number of internet connections in the country has nearly quadrupled - to 97 crores by June 2024 from 25 crores in March 2014.
- **Infrastructure:** By December 2024, 4G mobile connectivity has reached 96% of India's 6.4 lakh villages. Also, India has deployed over 4.6 lakh 5G base stations across 779 districts, marking the **fastest rollout of 5G anywhere in the world**.
- **Speed:** Median mobile broadband speeds have soared to 95.7 Mbps in 2024 from 1.3 Mbps in 2014 - a **73x leap.**

The result is a nearly **350-fold jump in average monthly data consumption** per user - to 21 GB in 2024 from just 62 MB in 2014.

This is not just a surge - it is a structural shift. Higher speeds and wider reach have made high-definition video, real-time gaming, cloud applications, and AI services accessible to crores of users. As internet access deepens and habits mature, each new user represents a compounding node of digital demand.

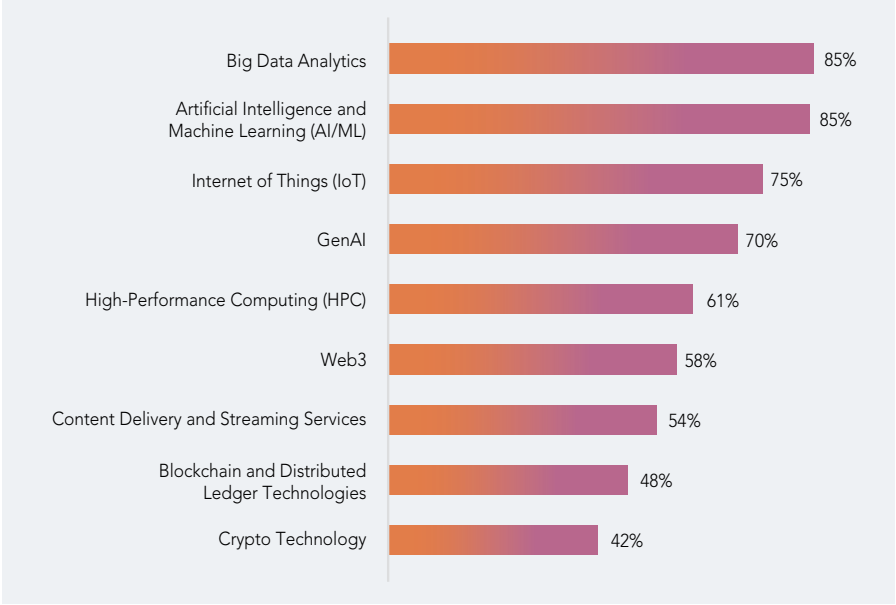
Looking ahead, internet penetration is far from plateauing. India alone is expected to add crores of new users, many of whom will leapfrog directly into data-rich digital ecosystems. Every incremental GB consumed is a trigger for upstream infrastructure - storage, compute, and networking capacity. With internet penetration pushing new demand from tier-1 cities into tier-2, tier-3, and rural regions, the pressure is shifting from centralized hyperscale setups to a distributed data center ecosystem. Low-latency expectations from 5G users, coupled with rising edge workloads, will necessitate a more regionalized, agile data center network.

2. Rise of Data-Intensive Technologies

While internet access enabled data generation, it's the new wave of technologies that's accelerating its complexity - and its scale. Modern enterprises aren't just capturing data; they're architecting operations around it. And that shift is reshaping the demand curve for digital infrastructure.

In a Dun & Bradstreet survey of over 300 Indian enterprises, conducted in April 2025, four emerging technologies stood out as the main drivers of rising data processing and storage needs. Respondents were asked to rate the extent to which each technology is driving their data processing and storage needs on a scale of 1 to 10 - 85% gave a top-tier score (8–10) to **Artificial Intelligence and Machine Learning (AI/ML) and Big Data Analytics,** confirming their dominance.

Top Technologies Increasing Data Processing and Storage Needs (Percentage of respondents rating 8 or above on a 10-point scale)



Source: Dun & Bradstreet Survey

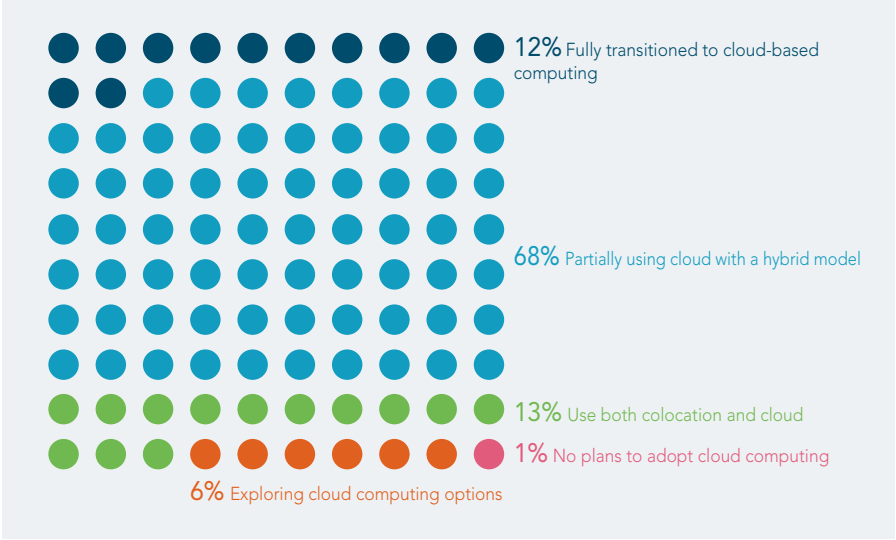
Close behind were **Internet of Things (IoT) at 75%** and Generative AI (GenAI) at 70%, both of which are redefining how - and where - data gets created and consumed. Technologies like High-Performance Computing, Web3, and blockchain are expanding this frontier further, driving up demand not just for space, but for high-density, low-latency environments. As these technologies move from pilots to enterprise-wide adoption, data centers will need to evolve from static storage hubs to agile compute engines.

3. Accelerating Digital Transformation

As organizations reimagine operations, customer engagement, and product delivery through technology, demand for compute and storage is rising sharply - placing cloud adoption at the center of this shift.

Dun & Bradstreet's survey reveals that while **only a third of firms** continue to **rely on their own on-premises infrastructure**, the majority are shifting workloads to public or private cloud environments. This migration is not merely about cost or flexibility - it's about future-readiness.

Current Stage in Adopting Cloud Computing (Percentage of respondents)



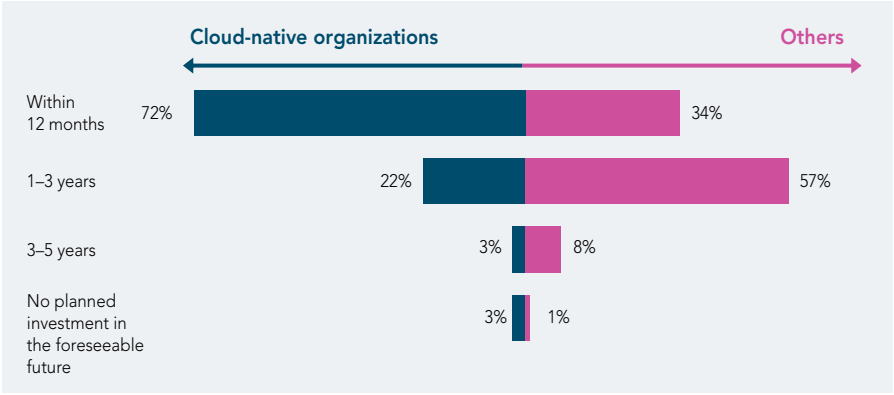
Source: Dun & Bradstreet Survey

Cloud-native organizations, those that have fully transitioned to cloud computing, are pulling ahead in terms of IT scalability, agility, and investment pace.

These early movers are setting the tone for data center demand. **Nearly three in four** expect to **expand infrastructure within the next 12 months,** and **over half anticipate**

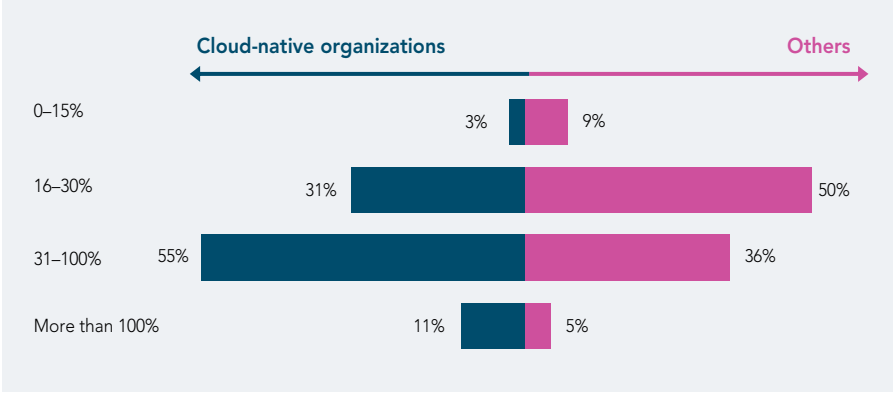
capacity growth of 31–100% over the next three years – well above their peers still in hybrid or exploratory stages. This signals a clear shift: as digital transformation deepens, compute and storage requirements will outpace traditional IT cycles, pushing enterprises toward scalable, distributed infrastructure models.

Anticipated Investment Timeline to Enhance Organization's IT infrastructure (Percentage of respondents)



Source: Dun & Bradstreet Survey

Anticipated Growth in Organization's IT Infrastructure Capacity (Percentage of respondents)



Source: Dun & Bradstreet Survey

4. Heightened Focus on Resilience

In today's hyperconnected economy, IT resilience is no longer a technical concern - it's foundational to brand reputation, customer trust, and regulatory compliance. For modern organizations, the question is no longer whether infrastructure can scale, but whether it can withstand disruption.

Dun & Bradstreet's survey reveals that when businesses evaluate colocation partners, **resiliency and disaster recovery capabilities (89%), risk and security profile of the facility (89%),** and **redundancy across multiple sites (86%**) emerge as top priorities – on par with financial strength and scalability.

In a world shaped by cyber risks, climate volatility, and geopolitical tension, **uptime is currency.**

This growing need for fault-tolerant infrastructure is expanding the role of professionally managed data centers - especially those offering **cloud interconnects (88%), low-latency performance (84%)**, and **high network carrier density (86%).** For industries where every millisecond counts, like financial services and e-commerce, resilient architecture is no longer a differentiator - it's a prerequisite.

Top Priorities When Evaluating Colocation Partners (Percentage of respondents rating 8 or above on a 10-point scale)

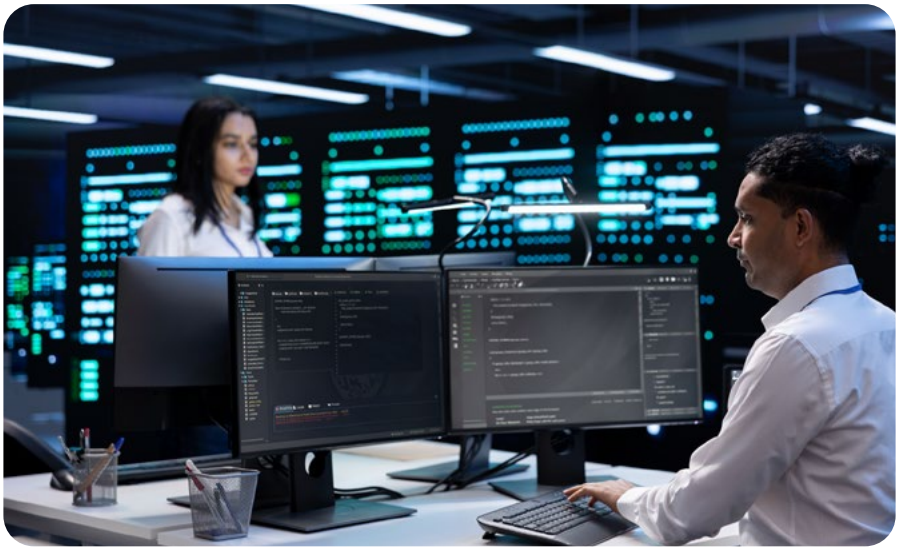
Source: Dun & Bradstreet Survey

5. Evolving Compliance Frameworks

In India, where regulations around data privacy, cross-border data flows, and sector-specific mandates are evolving rapidly, enterprises are rethinking how and where their data is stored and processed.

The implementation of the Digital Personal Data Protection Act marks a significant shift. It requires organizations to not only ensure lawful processing of personal data but also store and manage such data in ways that offer demonstrable accountability and traceability. Add to that the Reserve Bank of India's stringent local data storage norms for financial institutions and Securities and Exchange Board of India's growing emphasis on cyber resilience, and the compliance bar continues to rise.

This environment will continue to catalyze demand for data centers - especially those that offer clear data residency, third-party audit support, certifications (such as ISO 27001, PCI DSS, SOC 2), and robust internal governance structures.



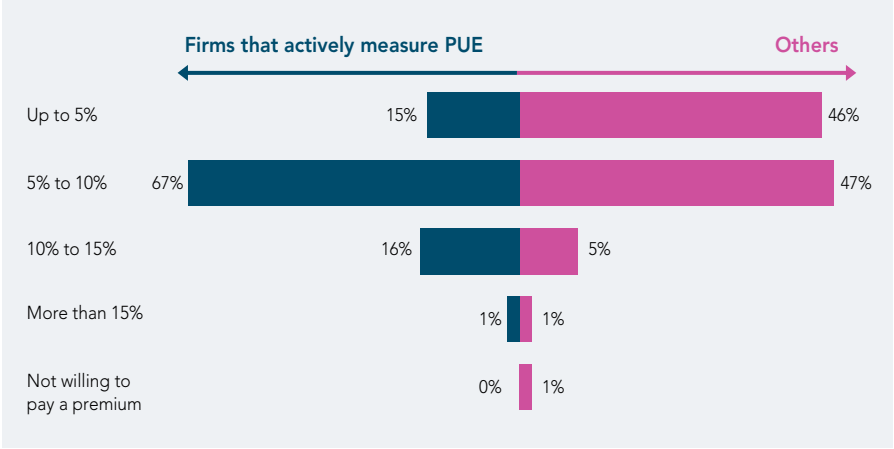
6. Growing Emphasis on Sustainability

As stakeholder expectations rise, the environmental footprint of data infrastructure is facing greater scrutiny. Yet, Dun & Bradstreet's survey suggests that while sustainability is firmly on the agenda, it is still evolving into a decisive factor in infrastructure strategy.

81% of organizations cite **energy efficiency as a key criterion** when evaluating colocation partners - placing it on par with traditional performance metrics. However, only 67% prioritize access to green and renewable energy, suggesting that while operational efficiency is widely valued, sustainability commitments remain uneven. This divide becomes even more apparent when we look at firms that **actively track Power Usage Effectiveness (PUE).** These organizations are significantly more inclined to pay a premium for green data centers. **67% of them are willing to pay 5-10% more** compared to just **47% among firms that do not track PUE**.

As ESG goals rise on corporate agendas, enterprises will increasingly turn to colocation providers that offer built-in energy efficiency and access to renewables - capabilities that are complex, capital-intensive, and often impractical to replicate in-house.

Willingness to Pay Premium for Adopting Green Data Centers (Percentage of respondents)



Source: Dun & Bradstreet Survey

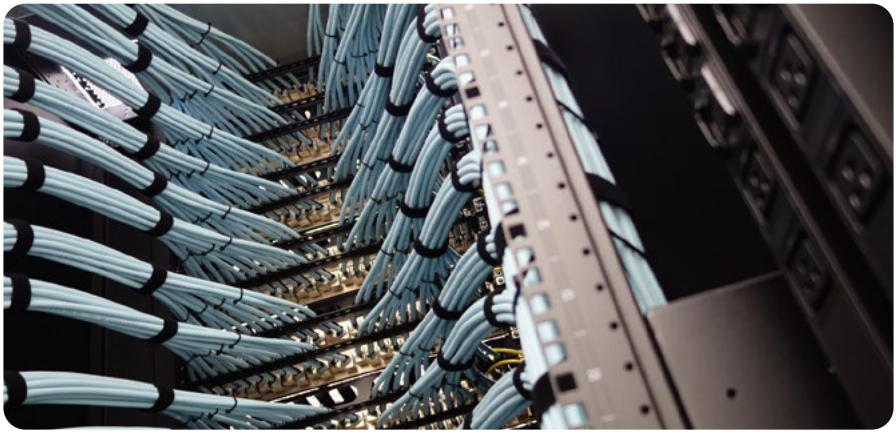
Annexure

Dun & Bradstreet conducted a nationwide survey of over 300 Indian organizations in April 2025 to uncover the key trends shaping data center demand. Using a stratified random sampling approach, the survey ensured broad representation across sectors and company sizes. Respondents included senior decision-makers - ranging from CIOs and IT heads to data infrastructure leads and business executives - providing strategic perspectives on data growth, infrastructure priorities, and cloud adoption. The firmographics of the respondents are as follows:

By Industry	Share of Respondents
Information and communication	24%
Financial and insurance activities	16%
Manufacturing	14%
Professional and administrative services	12%
Transportation and storage	7%
Real estate activities	7%
Wholesale and retail trade	6%
Utilities	5%
Accommodation and food service activities	3%
Construction	3%
Mining	3%

By Number of Employees	Share of Respondents
Less than 100	19%
100 to 250	27%
251 to 500	20%
501 to 1000	17%
More than 1000	18%

By Revenue	Share of Respondents
Up to ₹100 crores	40%
Between ₹100 to ₹500 crores	28%
Between ₹500 to ₹1,000 crores	12%
Between ₹1,000 to ₹2,500 crores	12%
Between ₹2,500 to ₹5,000 crores	6%
More than ₹5,000 crores	1%



Why SISL is Poised for Success

SISL stands out in India's rapidly expanding data center ecosystem due to its strong foundation in scalable, secure, and sustainable digital infrastructure. At a time when demand for high-density computing, AI workloads, and cloud-native operations is surging, SISL has positioned itself ahead of the curve with investments in AI-ready data centers.

Scalability

At the core of SISL's value proposition is its ability to deliver hyperscale-ready infrastructure. With 14 operational data centers and 188+ MW of IT power capacity, SISL has laid the groundwork for long-term growth. underscoring its capability to support cutting-edge AI workloads. As digital transformation accelerates, SISL's ability to scale rapidly while upholding enterprise-grade standards makes it a trusted partner for future-ready businesses.

Notably, it is the first data center operator in India to receive the NVIDIA DGX-Ready Data Center Certification for Liquid Cooling

Rich Interconnect Ecosystem

A key pillar of SISL's infrastructure advantage lies in its sophisticated interconnect ecosystem, engineered to deliver ultra-low latency, high-availability connectivity across key metro regions. SISL's **Metro Cross-Connect** service links its data centers within the same city - such as the Airoliand Rabale campuses in Navi Mumbai - via pre-built, **high-bandwidth 1G/10G/100G Ethernet.** This fabric ensures **sub-50 millisecond latency** and built-in redundancy, creating a seamless foundation for data mobility,

application continuity, and disaster recovery. Expansion of a similar solution to SISL facilities in Noida, Hyderabad, Bengaluru, and Chennai is already underway, reinforcing SISL's presence in every major economic corridor.

In addition, SISL offers **carrier-neutral Internet Exchange (IX) as a Service,** enabling customers to connect directly with **multiple global and domestic IX providers** - including AMS-IX, DE-CIX, Extreme-IX, SP-IXP, and NiXi.This results in optimized network performance, lower latency, and cost-efficient routing, especially critical for content-heavy, latency-sensitive workloads such as video, gaming, and AI model training.

Complementing this is SISL's **Data Center Interconnect (DCI)** service, which uses next-gen Ethernet VPN and Ethernet OAM protocols with automatic failover to deliver enterprise-grade resiliency and **near-100% uptime**. For customers with stringent disaster recovery or data replication needs, this creates a high-speed, high-availability architecture that supports continuous operations across multiple locations.

SISL's interconnect fabric combines performance, flexibility, and resilience - making it an ideal platform for businesses pursuing hybrid and multi-cloud strategies, latency-sensitive applictions, or geographically distributed workloads.

Security and Operational Resilience

Security and operational resilience are also core to SISL's design philosophy. SISL's data centers are designed with a comprehensive **10-layer security architecture** which includes biometric access control, surveillance systems, and 24x7 on-ground security personnel, among other features. The facilities are K4-rated, offering reinforced protection against vehicular intrusion.

From a continuity standpoint, SISL's infrastructure includes redundant power feeds, dual utility grids, and N+N UPS systems, ensuring operational resilience under all conditions. The deployment of intelligent Building Management Systems and AI-driven monitoring further enhances fault detection, predictive maintenance, and system uptime.

Sustainability by Design

SISL has positioned sustainability as a core design principle rather than a compliance afterthought. The company has currently contracted over **306 MW of renewable energy,** enabling a significant portion of its data center load to be powered by solar and wind sources. For instance, its Rabale campus in Navi Mumbai draws 99 MW from renewable sources, making it one of the most energy-efficient hyperscale data center campuses in the region. This transition to green power is paired with high-efficiency electrical systems, precision air handling, and water-saving cooling technologies that collectively minimize the environmental footprint.

SISL is also committed to achieving carbon neutrality by 2030, a target that places it ahead of many peers. This ambition is underpinned by investments in energy monitoring, green building certifications, and low-PUE targets across its data centers. As digital infrastructure becomes an increasingly visible component of corporate emissions, SISL's renewable integration provides a crucial edge for enterprises aiming to decarbonize their digital operations.

Comprehensive Capabilities

The strength of SISL is further bolstered by its parent company, Sify Technologies. This backing brings in not only financial credibility but also access to a broader portfolio of enterprise services, from network management to cloud migration, giving SISL a strategic edge in delivering **end-to-end digital transformation solutions.**

With its hyperscale capacity, AI-ready architecture, integrated interconnectivity, and a clear roadmap for sustainable expansion, SISL is uniquely positioned to lead India's next chapter in digital infrastructure. Its platform strength offers enterprises not just capacity - but capability, resilience, and readiness for what comes next.

About Dun & Bradstreet:

Dun & Bradstreet, a leading global provider of business decisioning data and analytics, enables companies around the world to improve their business performance. Dun & Bradstreet's Data Cloud fuels solutions and delivers insights that empower customers to accelerate revenue, lower cost, mitigate risk and transform their businesses. Since 1841, companies of every size have relied on Dun & Bradstreet to help them manage risk and reveal opportunity.

Dun & Bradstreet Information Services India Private Limited is headquartered in Mumbai and provides clients with data-driven products and technology-drivenplatforms to help them take faster and more accurate decisions across finance, risk, compliance, information technology and marketing. Working towards Government of India's vision of creating an Atmanirbhar Bharat (Self-Reliant India) by supporting the Make in India initiative, Dun & Bradstreet India has a special focus on helping entrepreneurs enhance their visibility, increase their credibility, expand access to global markets, and identify potential customers & suppliers, while managing risk and opportunity.

India is also the home to Dun & Bradstreet Technology & Corporate Services LLP, which is the Global Capabilities Center (GCC) of Dun & Bradstreet supporting global technology delivery using cutting-edge technology. Located at Hyderabad, the GCC has a highly skilled workforce of over 500 employees, and focuses on enhanced productivity, economies of scale, consistent delivery processes and lower operating expenses.

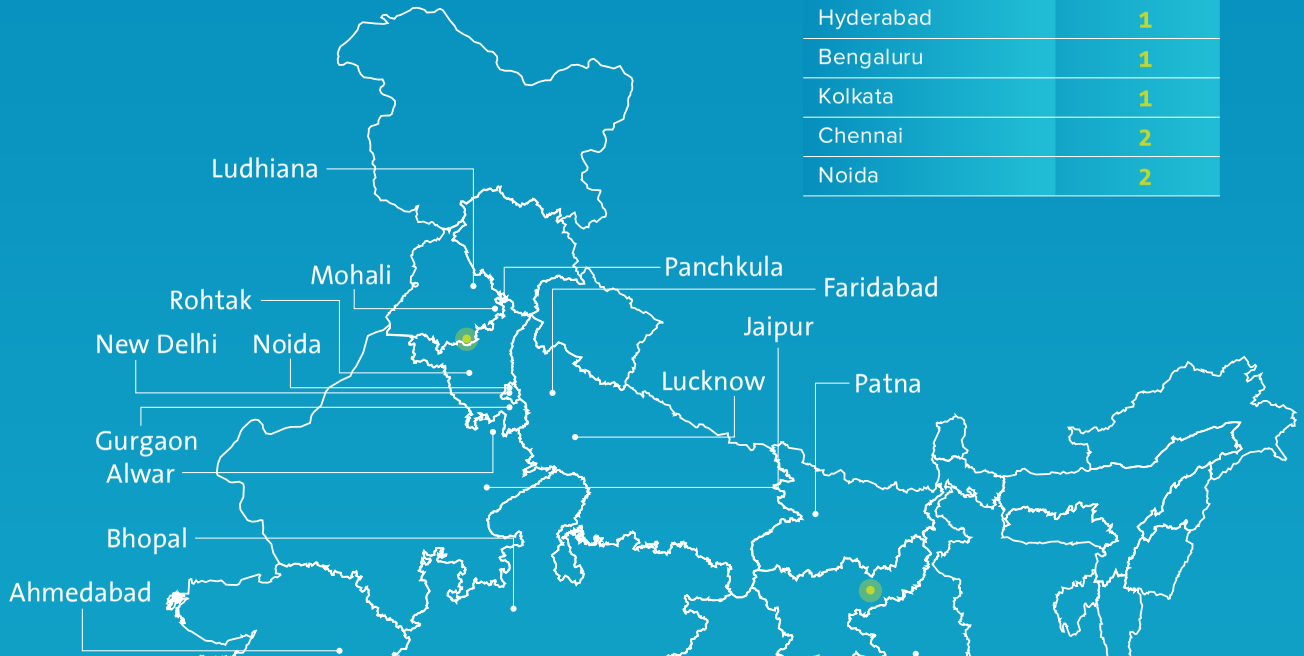
Visit www.dnb.co.in for more information.

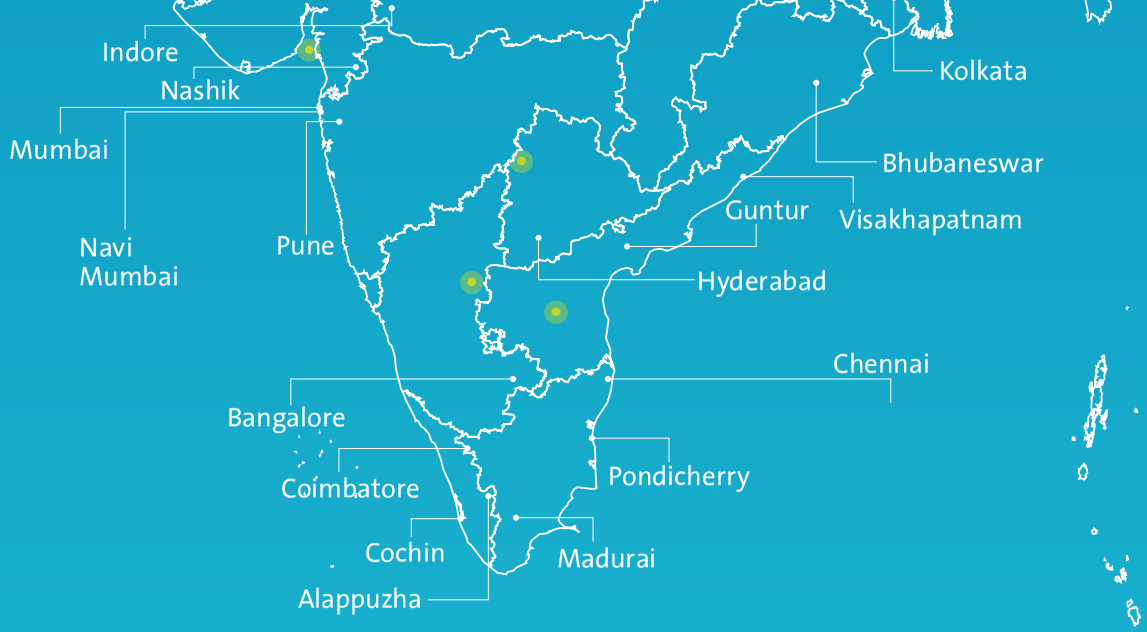
Disclaimer

MAPPING INDIA'S DATA CENTER POWERHOUSE

SIFY'S NATIONWIDE PRESENCE

Sify Data Centers	
Vashi, Mumbai	1
Airoli, Mumbai	1
Rabale, Mumbai	5
Hyderabad	1
Bengaluru	1
Kolkata	1
Chennai	2
Noida	2





- Presence of Data Centres in India
- Presence of Sify Data Centres in India

India Data Center IT Capacity

Other Players	Sify IT Capacity
~950 MW	188 MW

Source: *https://www.datacentermap.com/india/*

Source: *CXOtoday.com*

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