



Investor Presentation

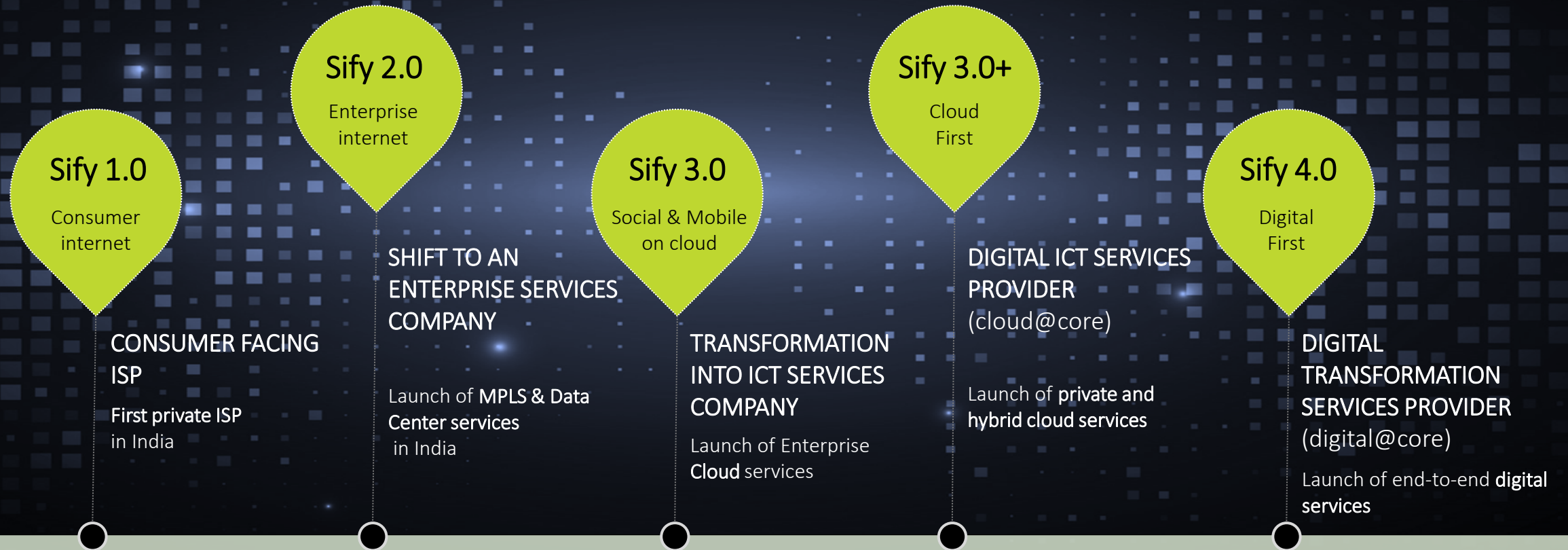
Annual update

2022-23

The story so far



25 YEARS OF TRANSFORMATION



RELEVANCE

Products and Services always aligned to market trends and customer need

INVESTMENTS

Investments in line with market trend and strategic objectives

ACHIEVEMENTS

Recognized as a trend setter or leader in multiple lines of business

GROWTH

Consistent growth through investments and customer engagements

SIFY technologies COMPANIES



NETWORK INFRASTRUCTURE
SERVICES

Sify Technologies Ltd.



DATA CENTER
INFRASTRUCTURE SERVICES

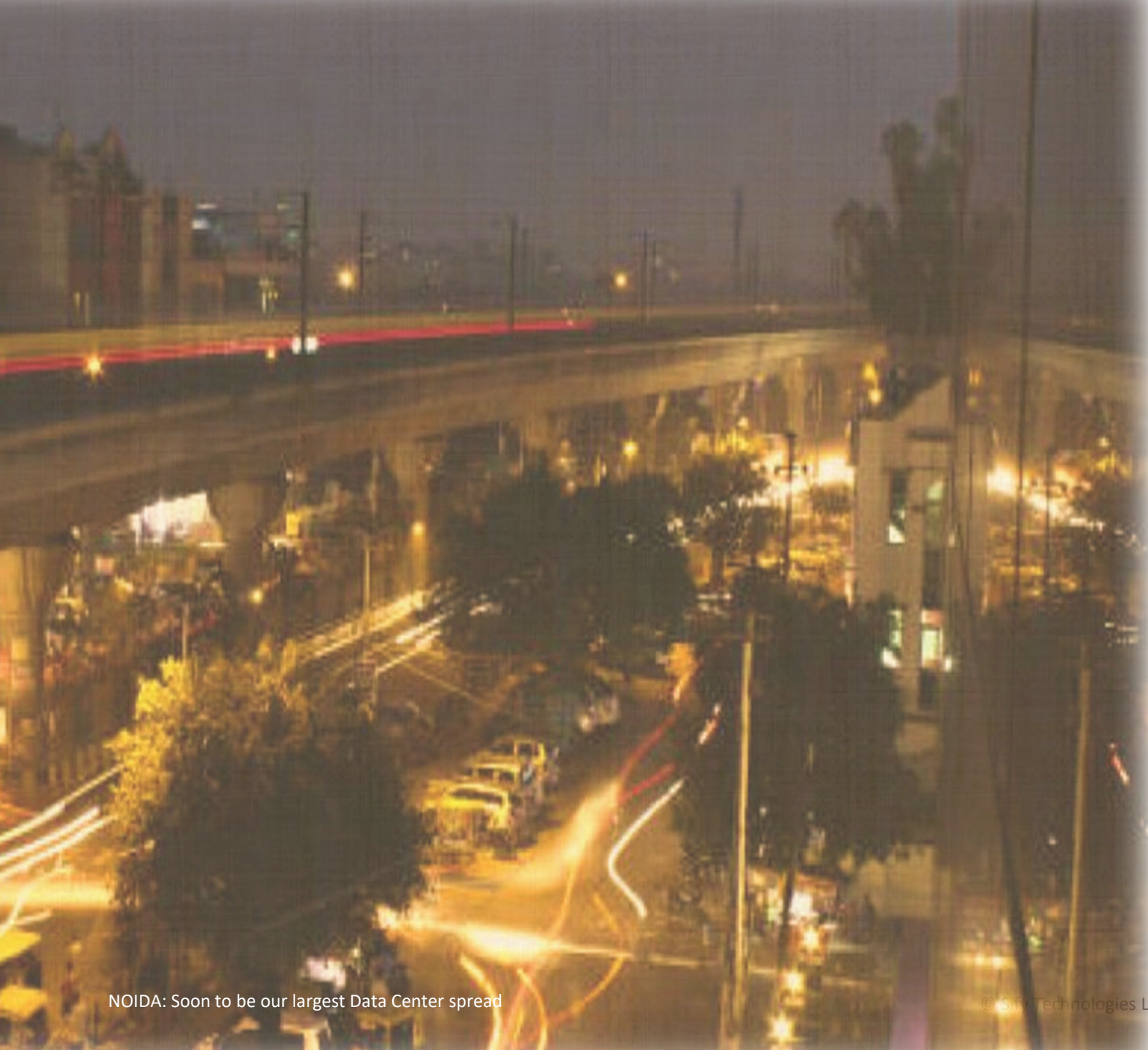
Sify Infinit Spaces Ltd.



CLOUDINFINIT &
INFINITDIGITAL SERVICES

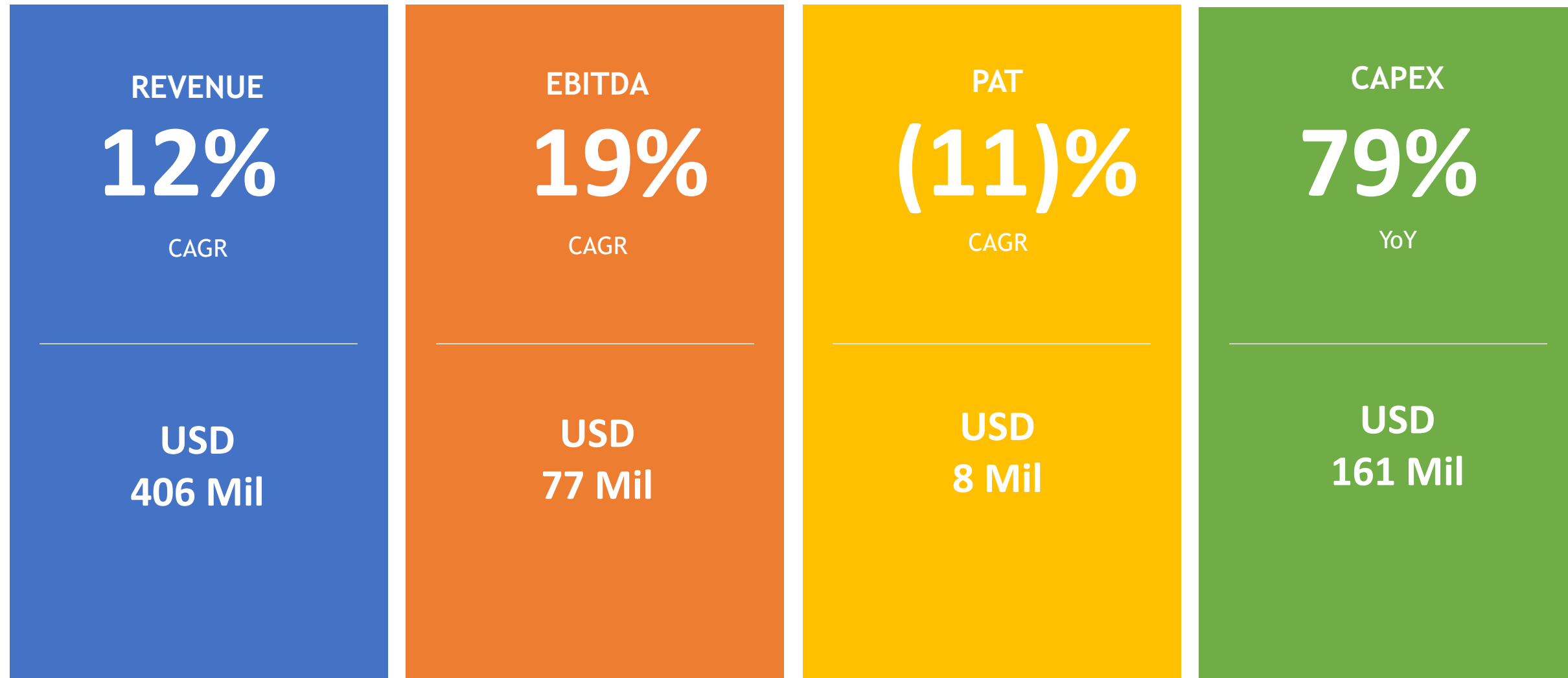
Sify Digital Services Ltd.

Sify is the leading **digital infrastructure and services** partner, helping enterprises achieve their digital ambition through **digital@core services**, built on its world class **data centers, cloud & network** assets and wide portfolio of **professional and digital services**



And our results to date...

FINANCIAL METRICS - OVER 5 YEARS



In \$ MN in constant currency 1 USD @ INR 82.22 (March 31, 2023) (Unaudited)

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FINANCIAL METRICS - LAST 5 YEARS

IN CONSTANT CURRENCY 1 USD @ INR 82.22 (MARCH 31, 2023)



INCOME STATEMENT

Details USD (Mln)	FY 18-19	FY 19-20	FY 20-21	FY 21-22	FY 22-23*
Revenue	262	279	296	329	406
COGS	(165)	(175)	(179)	(195)	(260)
SG&A	(59)	(55)	(55)	(60)	(70)
EBITDA	38	50	62	73	77
Depreciation	(19)	(28)	(34)	(40)	(48)
Net finance Expense	(8)	(10)	(10)	(12)	(17)
Other income	2	1	2	2	2
PROFIT BEFORE TAX (PBT)	13	12	19	22	12
Income Tax Expense	(0)	(4)	(1)	(7)	(4)
PROFIT AFTER TAX (PAT)	13	9	19	15	8

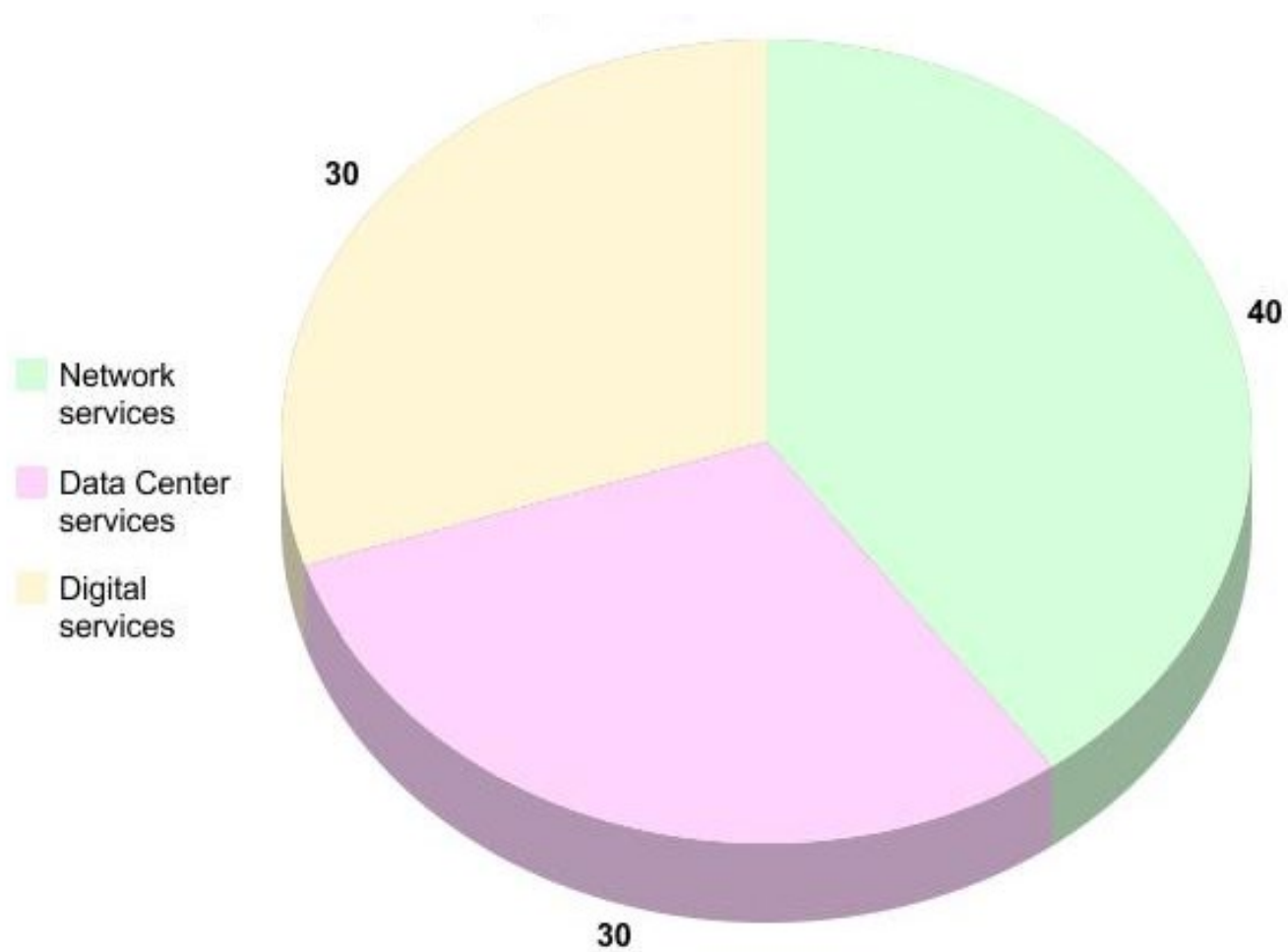
CASH FLOW STATEMENT

Details USD (Mln)	FY 18-19	FY 19-20	FY 20-21	FY 21-22	FY 22-23*
Operating activities	18	62	85	27	106
Investing activities	(48)	(53)	(45)	(92)	(165)
Financing activities	37	0	8	51	56
Cash and cash equivalents	8	17	61	51	47

BALANCE SHEET

Details	FY 18-19	FY 19-20	FY 20-21	FY 21-22	FY 22-23*
Equity	131	138	160	176	184
Borrowings (LT)	40	46	44	94	180
Borrowings (ST)	59	68	72	91	90
Lease Liabilities	-	22	27	27	30
Other Liabilities	133	143	143	184	221
Total Liabilities	363	417	446	572	705
Fixed assets	112	152	160	211	278
Right of Use Assets	-	47	55	54	69
Lease hold prepayme	16	-	-	-	-
Inventories	21	16	17	29	24
Receivables	154	147	118	171	193
Cash	27	32	67	56	56
Other Assets	32	22	29	51	85
Total Assets	362	417	445	572	705

REVENUE SPLIT

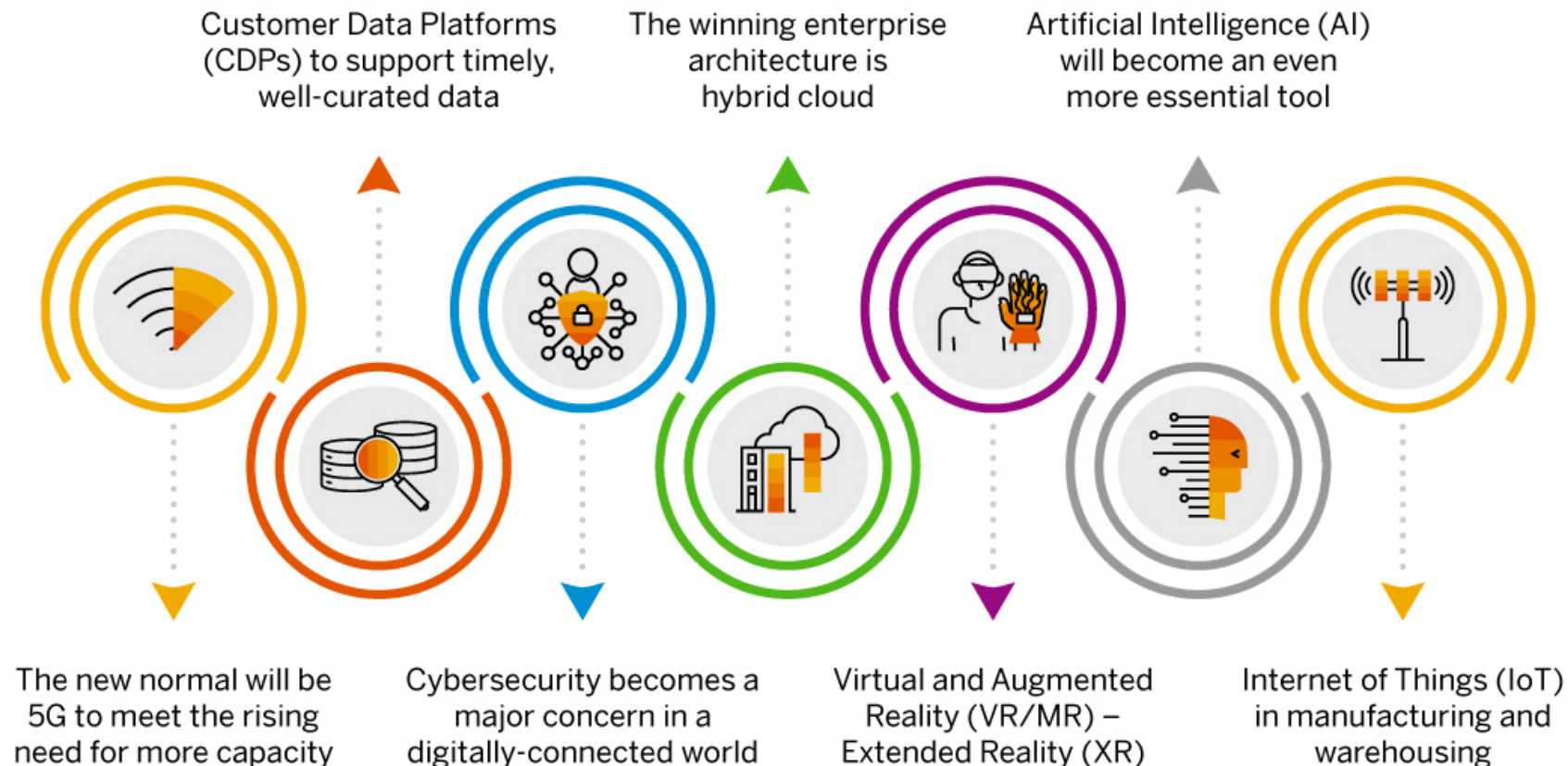


Source: Unaudited Financial Results FY 2022-23



The market potential

7 Key Trends That Will Shape Digital Transformation in the Future

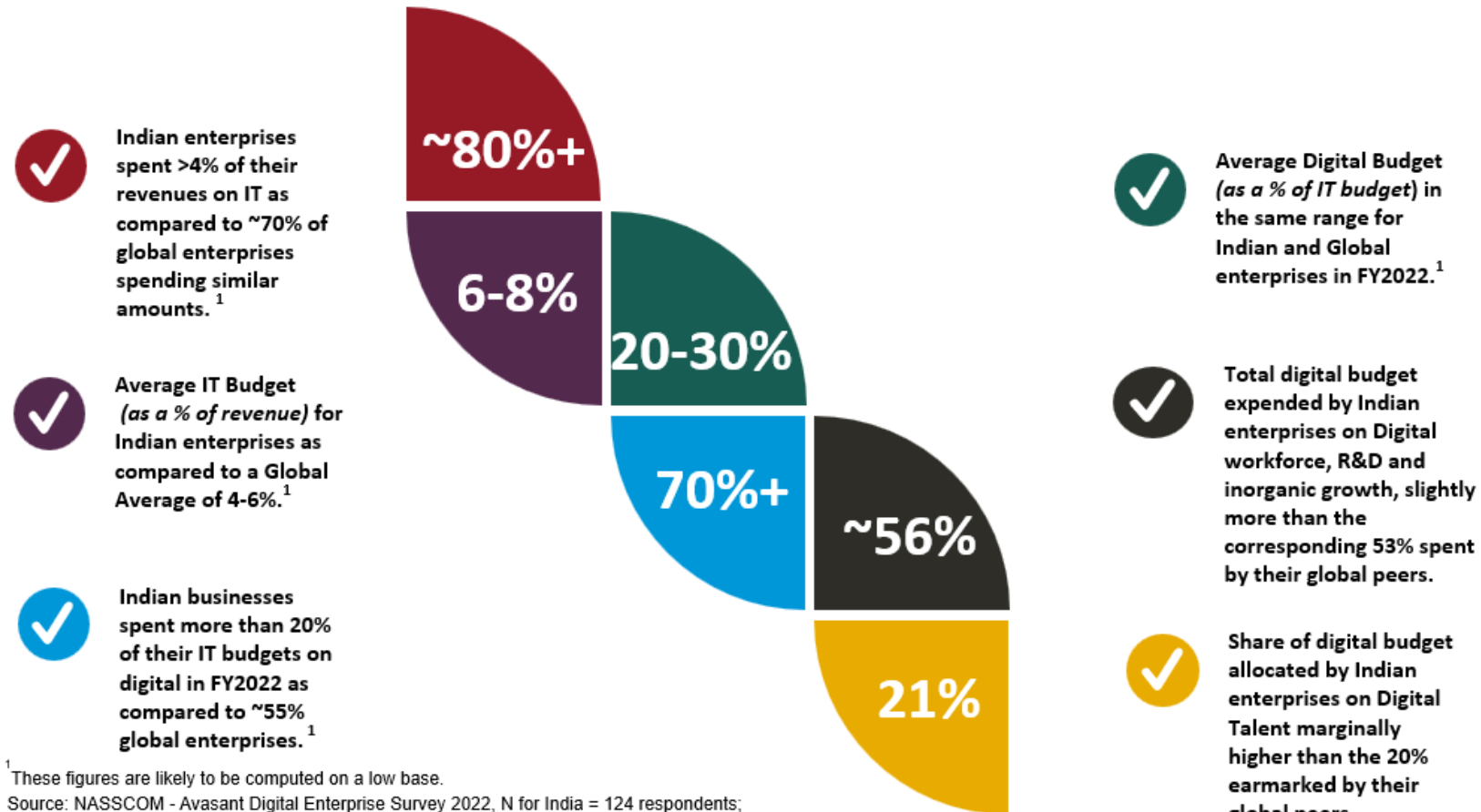


Sify Network provides last mile for most mobility players

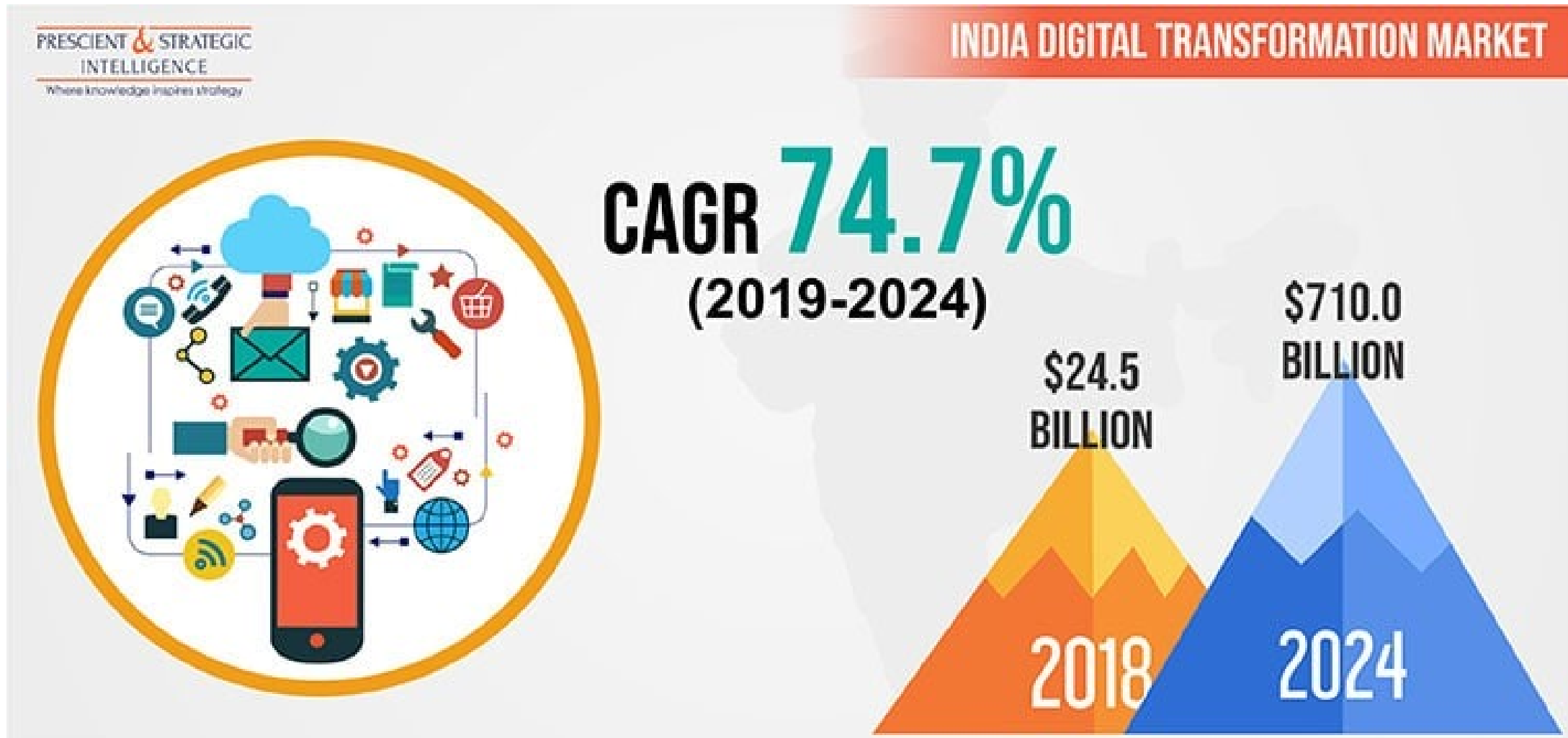
To offer 350MW of capacity in 4 years.

DIGITAL SPENDING PATTERN: INDIA VS THE WORLD

DIGITAL SPENDING PATTERNS, INDIAN VS. GLOBAL ENTERPRISES, FY2022



INDIA'S **DIGITAL TRANSFORMATION** MARKET





Next step

digital@core

Thank you

